



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Sheila Cherfilus-McCormick  
**Status:** Congressional Candidate  
**State/District:** FL20

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2020  
**Filing Date:** 12/22/2021  
**Period Covered:** 01/01/2020– 11/30/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
EC Firm LLC, 50% Interest [OL]  LOCATION: Miramar, FL, US DESCRIPTION: Business Consulting COMMENTS: Income reported on Schedule C		\$100,001 - \$250,000	None		
McCormick Law Firm LLC [OL]  LOCATION: Crofton, MD, US DESCRIPTION: Law Firm	SP	\$50,001 - \$100,000	None		
Nationwide 401(a) Retirement ⇒ SSGA Russell Small Cap Index Non-Lending [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Nationwide 401(a) Retirement ⇒ T Rowe Price Institutional Small Cap Stock Fund (TRSSX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Navy Federal Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Navy Federal Savings [BA]		\$1,000,001 - \$5,000,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
SCM Consulting Group LLC, 100% Interest [OL]		\$250,001 - \$500,000	None		
LOCATION: Miramar, FL, US DESCRIPTION: Healthcare Consulting COMMENTS: Income reported on Schedule C					
State Farm Universal Life [WU]	SP	\$15,001 - \$50,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
McCormick Law Firm LLC	Spouse Salary	N/A	N/A
Trinity Health Care Services Inc.	Salary	\$83,076.96	\$86,000.00
SCM Consulting Group LLC	Consulting Fees	\$5,745,792.96	N/A
COMMENTS: The amount reported includes consulting fees and profit sharing fees received for work for Trinity Health Care Services Inc.			
EC Firm LLC	Consulting Fees	\$500,000.00	N/A
COMMENTS: The amount reported includes consulting fees and profit sharing fees received for work for Trinity Health Care Services Inc.			
Trinity Health Care Services Inc.	Consulting Fees	\$111,720.00	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Department of Education	August 1997	Student Loans	\$100,001 - \$250,000
SP	Navient	November 2004	Student Loan	\$50,001 - \$100,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Broward County School Board Advisory Committee
Chief Executive Officer	Trinity Health Care Services Inc.
Member	SCM Consulting LLC
Member	EC Firm

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Trinity Health Care Services Inc. (Miramar, FL, US)	Consulting and project management services

## SCHEDULE A ASSET CLASS DETAILS

- Nationwide 401(a) Retirement (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

- Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

- Yes  No

## COMMENTS

Candidate is named as a beneficiary in each of her parent's trusts. Pursuant to House Ethics guidance, those trusts are not reportable as each trust is entirely revocable and rights to any assets have not been legally established.

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Sheila Cherfilus-McCormick , 12/22/2021