



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Michelle Garcia Holmes
Status: Congressional Candidate
State/District: NM01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 10/10/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-------------------------|--------------------|-------------------------------|-----------------------|
| 484 Plaza Vinedos [RP] <small>LOCATION: Bernalillo, NM, US DESCRIPTION: Personal Residence</small> | JT | \$500,001 - \$1,000,000 | None | | |
| 811 Mountain Road NW A & B [RP] <small>LOCATION: Albuquerque, NM, US</small> | JT | \$250,001 - \$500,000 | Rent | \$5,001 - \$15,000 | \$2,501 - \$5,000 |
| ICMA Deferred Comp Plan [OT] <small>DESCRIPTION: Deferred Comp Plan</small> | SP | \$15,001 - \$50,000 | Tax-Deferred | | |
| ICMA Deferred Comp Plan [OT] <small>DESCRIPTION: Deferred comp plan</small> | JT | \$15,001 - \$50,000 | Tax-Deferred | | |
| Investment Account - TD Ameritrade [OT] <small>DESCRIPTION: Investment Account</small> | JT | \$1,001 - \$15,000 | investment Account | None | None |
| Money Market NCU [BA] | JT | \$100,001 - \$250,000 | Interest | \$201 - \$1,000 | \$201 - \$1,000 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|---------------------|----------------|-------------------------------|-----------------------|
| PERA Public Employees Retirement Plan [PE] | JT | \$15,001 - \$50,000 | Pension | \$15,001 - \$50,000 | \$15,001 - \$50,000 |
| PERA Public Employees Retirement Plan [PE] | | \$15,001 - \$50,000 | Pension | \$15,001 - \$50,000 | \$15,001 - \$50,000 |
| Tax Deferred Acct [BA] DESCRIPTION: tax deferred accounts | JT | \$1,001 - \$15,000 | Tax-Deferred | | |
| Vacant land [RP] LOCATION: Los Lunas, NM, US | JT | \$15,001 - \$50,000 | None | | |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|----------|---------------|----------|-----------------------|
| JT | US Bank | February 2010 | mortgage | \$100,001 - \$250,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address) | Brief Description of Duties |
|--|--------------------------------|
| Sale of property (Albuquerque, NM, US) | sold property #27 Lost Horizon |

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Michelle Garcia Holmes , 10/10/2021