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Financial Disclosure Report

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Filer Information

Name: Hon. Kevin Brady
Status: Member
State/District: TX08

Filing Information

Filing Type: Annual Report
Filing Year: 2020
Filing Date: 08/13/2021

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Blackrock 529 College Advantage Plan OH [MF]	DC	$1,001 - $15,000	None		
Blackrock 529 College Advantage Plan OH [MF]	DC	$1,001 - $15,000	None		
DREY VIP APP Port/BYNMEL VIF APP Initial [FN]		$1,001 - $15,000	None		
Fidelity VIP APP Port/EQ INC Initial [FN]		$15,001 - $50,000	None		
JP Morgan Chase & Co. (JPM) [ST]	SP	$1,001 - $15,000	Dividends	$1 - $200	
JP Morgan Chase Investment Services Corp HPQ IRA [MF]	SP	$15,001 - $50,000	Dividends	$201 - $1,000	
JP Morgan Chase IRA - Growth Income Tier I [MF]	SP	$250,001 - $500,000	Dividends	$201 - $1,000	
JP Morgan Chase IRA MMAT [BA]	SP	$15,001 - $50,000	Interest	$201 - $1,000	
JP Morgan Chase Mutual Fund 564/Growth Advantage	SP	$1,001 - $15,000	Dividends	$1 - $200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Fund [MF]					
JP Morgan Chase Personal Checking Account [BA]	JT	$1,001 - $15,000	Interest	$1 - $200	
JP Morgan Chase Retirement Plan [BA]	SP	$50,001 - $100,000	Interest	$1,001 - $2,500	
JP Morgan Chase Super Savings Account [BA]	JT	$1,001 - $15,000	Interest	$1 - $200	
NeuberAMT SHRT DUR BD [FN]		$1,001 - $15,000	None		
NW AmCent NW InvitMultCap [FN]		$1,001 - $15,000	None		
NW NVIT MDCAP INDX 1 [MF]		$1,001 - $15,000	None		
Oppenheimer Global SECS/INVSCO OPP VI Global [FN]		$1,001 - $15,000	None		
Pacific Life VUL [WU]		$15,001 - $50,000	None		
Pacific Life VUL [WU]	SP	$1,001 - $15,000	None		
Putnam Fidelity TR Co TTEE BFG IRA [MF]	SP	$1,001 - $15,000	None		
Putnam Fidelity TR Co TTEE BFG IRA [MF]		$15,001 - $50,000	None		
Putnam Growth and Income Fund [MF]		$15,001 - $50,000	Capital Gains	$1,001 - $2,500	
State of Texas Retirement Plan Account [PE]		$1,001 - $15,000	None		
Wells Fargo Checking Account [BA]	JT	$1 - $1,000	Interest	$1 - $200	
Wells Fargo Savings Account [BA]	JT	$1 - $1,000	Interest	$1 - $200	

* For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

None disclosed.

Schedule C: Earned Income

None disclosed.

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo Bank	June 2012	Mortgage on personal residence	$15,001 - $50,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

Date	Parties To	Terms of Agreement
January 1997	State of Texas	State of Texas Retirement Plan

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?
○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Kevin Brady , 08/13/2021