



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Maxine Waters  
**Status:** Member  
**State/District:** CA43

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2020  
**Filing Date:** 08/13/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset            | Income Type(s) | Income              | Tx. > \$1,000?           |
|---|-------|---------------------------|----------------|---------------------|--------------------------|
| 2201 Kirk St. Houston, TX [RP]<br>LOCATION: Houston, TX, US       | SP    | \$1,001 - \$15,000        | None           |                     | <input type="checkbox"/> |
| 549 S. Lucerne [RP]<br>LOCATION: Los Angeles, CA, US              | JT    | \$1,000,001 - \$5,000,000 | None           |                     | <input type="checkbox"/> |
| 701 W. Barstow [RP]<br>LOCATION: Palm Springs, CA, US             | JT    | \$15,001 - \$50,000       | None           |                     | <input type="checkbox"/> |
| American Golf Jt. Venture [OT]<br>DESCRIPTION: Partnership Income | SP    | \$100,001 - \$250,000     | Partnership    | \$15,001 - \$50,000 | <input type="checkbox"/> |
| CHESAPEAKE OPERATING LLC [OT]<br>DESCRIPTION: ROYALTY             | SP    | \$100,001 - \$250,000     | Royalty        | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Congressional Federal Credit Union [BA]                           |       | \$1,001 - \$15,000        | Interest       | \$1 - \$200         | <input type="checkbox"/> |
| DWS CA Tax Free Fund [MF]   | SP    | \$15,001 - \$50,000       | None           |                     | <input type="checkbox"/> |

| Asset                                  | Owner | Value of Asset        | Income Type(s) | Income              | Tx. > \$1,000?           |
|--|-------|-----------------------|----------------|---------------------|--------------------------|
| FIA Card Services [BA]                 | SP    | \$1 - \$1,000         | Interest       | \$1 - \$200         | <input type="checkbox"/> |
| Merrill Lynch: Blackrock Global [MF]   | SP    | \$100,001 - \$250,000 | Dividends      | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Merrill Lynch: Blackrock Balanced [MF] | SP    | \$100,001 - \$250,000 | Dividends      | \$5,001 - \$15,000  | <input type="checkbox"/> |
| One United Bank [BA]                   | SP    | \$1,001 - \$15,000    | Interest       | None                | <input type="checkbox"/> |
| One United Bank [SA]                   | SP    | \$100,001 - \$250,000 | Dividends      | None                | <input type="checkbox"/> |
| DESCRIPTION: Stock/No Dividends paid   |       |                       |                |                     |                          |
| Tract Unit 3357,Lot 96,CA [RP]         | SP    | \$1,001 - \$15,000    | None           |                     | <input type="checkbox"/> |
| LOCATION: Kern County, CA, US          |       |                       |                |                     |                          |
| Wells Fargo Bank [BA]                  | SP    | \$1,001 - \$15,000    | Interest       | \$1 - \$200         | <input type="checkbox"/> |

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

| Source              | Type                | Amount       |
|---------------------|---------------------|--------------|
| THRIFT SAVINGS PLAN | LEGISLATIVE PENSION | \$100,000.00 |

## SCHEDULE D: LIABILITIES

| Owner | Creditor                           | Date Incurred | Type   | Amount of Liability     |
|-------|------------------------------------|---------------|--|-------------------------|
|       | Congressional Federal Credit Union | January 1991  | Revolving Charge                                   | \$10,000 - \$15,000     |
| JT    | CHASE                              | SEPT. 27 2004 | MORTGAGE: 549 S. LUCERNE BLVD;LOS ANGELES,CA 90020 | \$500,001 - \$1,000,000 |
| JT    | CHASE                              | OCT. 25 2007  | MORTGAGE: 2105 1/2 S ST.NW,WASHINGTON,DC 20008     | \$250,001 - \$500,000   |

| Owner | Creditor    | Date Incurred | Type  | Amount of Liability   |
|-------|-------------|---------------|---|-----------------------|
| JT    | WELLS FARGO | OCT. 5 2004   | MORTGAGE: 1044 W. 82ND,LOS ANGELES,CA 90044 | \$100,001 - \$250,000 |

## SCHEDULE E: POSITIONS

| Position | Name of Organization |
|----------|----------------------|
| FOUNDER  | BLACK WOMEN'S FORUM  |

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Maxine Waters , 08/13/2021