



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Matt Gaetz
Status: Member
State/District: FL01

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2020
Filing Date: 08/10/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Tx. > \$1,000? |
|--|-------|---------------------|----------------|--------------------------|
| 01-1N-28-2330-00100-0110 [RP] LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant Lot Magnolia Heights 5204 McCallister St. Milton | | \$1,001 - \$15,000 | None | <input type="checkbox"/> |
| 15-1N-28-120-00E00-0070 [RP] LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant Commercial Lot Forsyth St Milton | | \$1,001 - \$15,000 | None | <input type="checkbox"/> |
| 16-2S-25-0000-0008-0330 [RP] LOCATION: Okaloosa County, FL, US DESCRIPTION: Vacant Lot Cactus Drive - Florosa | | \$15,001 - \$50,000 | None | <input type="checkbox"/> |
| 40-1N-28-0090-44900-0190 [RP] LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant Lot Avalon Beach Lot 19 Block 449 | | \$1,001 - \$15,000 | None | <input type="checkbox"/> |
| 40-1N-28-0090-64000-0050 [RP] LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant Lot Avalon Beach Lot 5 Block 640 | | \$1,001 - \$15,000 | None | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income Tx. > \$1,000? |
|--|--------------|-----------------------|-----------------------|--------------------------------------|
| 40-1N-28-0090-72200-0380 [RP] LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant Lot Avalon Beach Lot 38 & 39 Block 722 | | \$1,001 - \$15,000 | None | <input type="checkbox"/> |
| Bank of America - Checking [BA] DESCRIPTION: Bank of America - Checking Account | | \$250,001 - \$500,000 | Interest | \$1 - \$200 <input type="checkbox"/> |
| Caregivers, Inc. [PS] DESCRIPTION: Corporate stock, not fiduciary. Companion care provider that provides sitter, maid and personal care services. Based in Pensacola, FL. | | \$100,001 - \$250,000 | None | <input type="checkbox"/> |
| Retirement Account - Congressional Federal Retirement Plan [PE] DESCRIPTION: Defined Contribution FERS FRAE Thrift Savings Plan | | \$100,001 - \$250,000 | Tax-Deferred | <input type="checkbox"/> |
| Retirement Account - FL State Legislative Plan [PE] DESCRIPTION: Retirement - Investment Plan | | \$15,001 - \$50,000 | Tax-Deferred | <input type="checkbox"/> |
| State Farm Life Insurance - Cash Value [WU] DESCRIPTION: Cash Value | | \$1,001 - \$15,000 | None | <input type="checkbox"/> |
| United Fidelity Bank - Checking [BA] DESCRIPTION: United Fidelity Bank - Checking Account | | \$15,001 - \$50,000 | Interest | \$1 - \$200 <input type="checkbox"/> |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|---|-------------------------------|
| Member of Congress - House of Representatives | Congress of the United States |
| Shareholder | Caregivers, Inc. |

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|--------------|--|--------------------|
| January 2017 | Matt Gaetz and Federal Employees Retirement System | Retirement System |
| January 2011 | Matt Gaetz and the State of Florida | Retirement System |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Matt Gaetz , 08/10/2021