



Filing ID #10042895

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Michael Garcia
Status: Member
State/District: CA25

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2020
Filing Date: 08/10/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America [RP] LOCATION: Saugus/LA, CA, US		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Charlie Chambers Rent [RP] LOCATION: Hanford / Kings, CA, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Etrade Brokerage [BA]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Fidelity AF new perspective [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Brock Govt Short term [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Fixed Income Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Growth Alloc Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity JH Balanced Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity NT ACWI Ex-US IDX DC [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity NT Aggressive Bond Index [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fidelity S&P Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Van Real Estate Index [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Vanguard IS ITL Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Gamestop Corporation (GME) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
iPath Series B S&P 500 VIX Short-Term Futures ETN (VXX) [ST]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Nicklaus [RP]	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
LOCATION: Valencia/LA, CA, US					
SPDR Gold Trust (GLD) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Tesla, Inc. (TSLA) [ST]		\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
Victoria Rent [RP]		\$1,000,001 - \$5,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Oxnard/Ventura, CA, US					
Victoria Sale Gains [RP]		\$1,000,001 - \$5,000,000	Capital Gains	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
LOCATION: Oxnard/Ventura, CA, US					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DC Condo [RP] LOCATION: Washington/DC, DC, US DESCRIPTION: Personal Quarters in DC		12/21/2020	P	\$250,001 - \$500,000	
iPath Series B S&P 500 VIX Short-Term Futures ETN (VXX) [ST]		04/12/2021	P	\$1,001 - \$15,000	
SPDR Gold Trust (GLD) [ST]		04/12/2021	P	\$15,001 - \$50,000	
Tesla, Inc. (TSLA) [ST]		04/12/2021	P	\$15,001 - \$50,000	
Tesla, Inc. (TSLA) [ST]		04/28/2021	P	\$15,001 - \$50,000	
Victoria Rental Property [RP] LOCATION: Oxnard/Ventura, CA, US		04/8/2021	S	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>

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SCHEDULE C: EARNED INCOME

Source	Type	Amount
House of Representatives	Salary	\$175,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	NFCU	Jan 2013	Mortgage on Rental Property	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michael Garcia , 08/10/2021