



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Robert B. Aderholt  
**Status:** Member  
**State/District:** AL04

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2020  
**Filing Date:** 08/13/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
60 Acres Land - Hoggleridge [RP] LOCATION: Haleyville, AL, US		\$15,001 - \$50,000	None		<input type="checkbox"/>
6207 30th Street North [RP] LOCATION: Arlington, VA, US	JT	\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
65 Acres Land - Greenbrier Farms/McDonald Farms Partnership/Family Real Estate Property [RP] LOCATION: Huntsville, AL, US	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
Alabaster AL Brd of Ed SPL Tax WTS [GS]	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
America Movil, S.A.B. de C.V. American Depository Receipt Series L (AMX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Armadale Properties LLC, 100% Interest [OL] LOCATION: Haleyville, AL, US DESCRIPTION: Single member LLC - SP	SP	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Banco Santander, S.A. Sponsored ADR (SAN) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Bankfirst (formerly Traders & Farmers Bank) [BA]	DC	\$250,001 - \$500,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Bankfirst (formerly Traders & Farmers Bank) [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bankfirst (formerly Traders & Farmers Bank) [BA]	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Bankfirst (formerly Traders & Farmers Bank) - Armadale Properties LLC [BA]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Bankfirst (formerly Traders & Farmers Bank) - IRA [IH]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Commercial Building - Highway 5 South [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Haleyville, AL, US					
Congressional Federal Credit Union [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Elko Mains LLC, 25% Interest [OL]	SP	\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
LOCATION: Huntsville, AL, US					
DESCRIPTION: Elko Mains LLC 2004 Old Big Cove Road Huntsville, AL 35801					
Federated Capital Reserves [MF]	JT	Undetermined	None		<input type="checkbox"/>
GlaxoSmithKline PLC (GSK) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Greenbrier Enterprises LLC, 13% Interest [OL]	SP	\$1,000,001 - \$5,000,000	Capital Gains, Dividends, Interest, Ordinary business income, Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Madison, AL, US					
DESCRIPTION: Greenbrier Enterprises LLC 9785 Segers Road Madison, AL 35756-3909					
Greenbrier Enterprises LLC, 7% Interest [OL]	DC	\$250,001 - \$500,000	Capital Gains, Dividends, Interest, Ordinary business income, Rent	\$50,001 - \$100,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Madison, AL, US DESCRIPTION: Greenbrier Enterprises LLC 9785 Segers Road Madison AL 35756-3909					
Guntersville AL Pub Bldg Auth REVS BDS, DHR Project [GS]	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
Invesco Trust for Investment Grade Municipals Common Stock (VGM) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Jasper AL Wtr Wks & Swr Brd IN REV, BDS [GS]	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Navistar International Corporation (NAV) [ST]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
New York Life Insurance Company [WU]		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
DESCRIPTION: Whole life insurance					
NY Life Securities LLC - IRA [IH]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Oppenheimer Holdings, Inc. Class A Common Stock (OPY) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Shirleys Dacha LLC, 50% Interest [OL]	SP	\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
LOCATION: Huntsville, AL, US DESCRIPTION: Shirleys Dacha LLC 2004 Old Big Cove Road Huntsville, AL 35801					
Snap Inc. Class A (SNAP) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
Tekla Healthcare Investors (HQH) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Tesla, Inc. (TSLA) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Voya Financial Classic Money Market Fund [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Webull Financial LLC [BA]		\$1 - \$1,000	Miscellaneous Income	\$1 - \$200	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Alabaster AL Brd of Ed SPL Tax WTS [GS]	SP	05/4/2020	P	\$50,001 - \$100,000	
Elko Mains LLC, 25% Interest [OL]	SP	05/26/2020	P	\$100,001 - \$250,000	
LOCATION: Huntsville, AL, US DESCRIPTION: Property contributed: 128,307					
Guntersville AL Pub Bldg Auth REVS BDS, DHR Project [GS]	SP	05/4/2020	P	\$50,001 - \$100,000	
Jasper AL Wtr Wks & Swr Brd IN REV, BDS [GS]	SP	05/4/2020	P	\$50,001 - \$100,000	
Shirleys Dacha LLC, 50% Interest [OL]	SP	07/28/2020	P	\$250,001 - \$500,000	
LOCATION: Huntsville, AL, US DESCRIPTION: Cash / property contributed: 409,825					
Tesla, Inc. (TSLA) [ST]		08/31/2020	P	\$1,001 - \$15,000	

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	U.S. Bank Home Mortgage	January 2012	Mortgage on 6207 30th Street North, Arlington, VA	\$1.00
JT	LoanCare LLC	October 2020	Mortgage on 6207 30th Street North, Arlington, VA	\$500,001 - \$1,000,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

### **SCHEDULE G: GIFTS**

None disclosed.

### **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

### **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Robert B. Aderholt , 08/13/2021