



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Carlos Gimenez  
**Status:** Member  
**State/District:** FL26

## FILING INFORMATION

**Filing Type:** New Filer Report  
**Filing Year:** 2020  
**Filing Date:** 08/13/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AIG Fixed Indexed Annuity [FN]	SP	\$100,001 - \$250,000	Interest	Not Applicable	None
Athene Fixed Indexed Annuity [FN]	SP	\$100,001 - \$250,000	Interest	Not Applicable	None
Diamondback Energy, Inc. - Common Stock (FANG) [ST]		\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
FirstEnergy Corp. (FE) [ST]		\$1 - \$1,000	Dividends	Not Applicable	\$1 - \$200
Florida Retirement System [DB]	SP	Undetermined	Tax-Deferred		
Florida Retirement System [DB]		Undetermined	Tax-Deferred		
Miami Firefighter Credit Union [BA]		\$50,001 - \$100,000	Interest	Not Applicable	\$1 - \$200
Miami Firefighters & Police Pension [DB]		Undetermined	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Miami Firefighters Relief & Pension Fund [DB]		\$100,001 - \$250,000	Dividends	Not Applicable	None
Mission Square Retirement [OT]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: 457 Plan					
Nationwide Retirement Plans [OT]		\$100,001 - \$250,000	Dividends	Not Applicable	None
DESCRIPTION: 457 Plan					
South Florida Educational Credit Union [BA]	SP	\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
Vanguard Federal Money Market Fund (VMFXX) [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	None
Voya Financial Fixed Annuity Sponsored under IRS 403(b) by Miami Dade Schools [FN]	SP	\$100,001 - \$250,000	Dividends	Not Applicable	None

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Miami Dade County, FL	Salary	N/A	\$231,000.06
Miami Fire & Police Retirement	Pension	N/A	\$138,342.00
Florida Retirement System	Spouse Pension	N/A	N/A
Florida Retirement System	Pension	N/A	\$6,326.91

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	American Express	6/2020	credit card	\$15,001 - \$50,000
JT	Chase	6/2020	credit card	\$15,001 - \$50,000
JT	Bank of America	6/2020	home equity line	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Mayor	Miami-Dade County, FL
Board Member(Chair)	Miami-Dade Expressway Authority

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 1975	City of Miami	Pension
January 1975	City of Miami	Health Benefits
November 2004	State of Florida	Pension

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Carlos Gimenez , 08/13/2021