



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Elizabeth Ann Van Duyne
Status: Congressional Candidate
State/District: TX24

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2020
Filing Date: 07/11/2024
Period Covered: 01/01/2019– 04/15/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo IRA ⇒ MFS Aggressive Growth Allocation Fund - Class A (MAAGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ MFS Foreign & Colonial Emerging Markets Equity Fund A (MEMAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ MFS Global Equity Fund Class A (MWEFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ MFS Mid Cap Value Fund - Class A (MVCAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ MFS Series Trust I - MFS New Discovery Fund Class A (MNDAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒ MFS Series Trust I - MFS Value Fund Class A (MEIAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo Sep IRA ⇒ MFS Aggressive Growth Allocation Fund - Class A (MAAGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Sep IRA ⇒ MFS Foreign & Colonial Emerging Markets Equity Fund A (MEMAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Sep IRA ⇒ MFS Global Equity Fund Class A (MWEFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Sep IRA ⇒ MFS Mid Cap Value Fund - Class A (MVCAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Sep IRA ⇒ MFS Series Trust I - MFS New Discovery Fund Class A (MNDAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo Sep IRA ⇒ MFS Series Trust I - MFS Value Fund Class A (MEIAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Standard Brokerage ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
SSP, Inc	Consulting Fees	N/A	\$17,500.00
Hatton Summers Foundation	Board compensation	N/A	\$17,936.00
Beth Van Duyne for Congress	Self Candidate Salary	N/A	\$49,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Consultant	SSP, Inc.
Trustee	Hatton Sumners Foundation
Candidate	Beth Van Duyne for Congress

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Wells Fargo IRA
- Wells Fargo Sep IRA
- Wells Fargo Standard Brokerage

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Elizabeth Ann Van Duyne , 07/11/2024