



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Michael Garcia
Status: Congressional Candidate
State/District: CA25

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2020
Filing Date: 08/10/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
2093 Charlie Chambers [RP] LOCATION: Hanford / Kings, CA, US DESCRIPTION: Single family residence, rental house		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
2311 Victoria [RP] LOCATION: Oxnard / Ventura, CA, US DESCRIPTION: Beach house used for short term rentals.	JT	\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$5,001 - \$15,000
bank of america [BA] DESCRIPTION: checking accounts	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Etrade Brokerage account [BA] DESCRIPTION: cash		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity AF new perspective [MF] DESCRIPTION: Subset of fidelity 401k		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Brock Govt short term [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Subset of fidelity 401k					
Fidelity fixed income fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Subset of fidelity 401k					
Fidelity growth alloc fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Subset of fidelity 401k					
Fidelity JH balanced fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Subset of fidelity 401k					
Fidelity NT ACWI Ex-us IDx dc [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: subset of fidelity 401k					
Fidelity NT aggressive bond index [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Subset of fidelity 401k					
Fidelity S&P 500 index fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Subset of fidelity 401k					
Fidelity van real estate index [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Subset of fidelity 401k					
Fidelity vanguard is itl fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: subset of fidelity 401k					
nicklaus o-9 [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: valencia / los angeles, CA, US					
DESCRIPTION: rented to my dad					
PWP loan [DO]		\$50,001 - \$100,000	Interest	\$15,001 - \$50,000	None
DESCRIPTION: Ed Poulin, Santa Clarita, CA					
Raytheon Company (RTN) [ST]		None	Capital Gains	\$15,001 - \$50,000	\$15,001 - \$50,000
DESCRIPTION: Matured stock options with Raytheon previously reported in schedule f. Amended to report as schedule A					
usaa [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: personal checking					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Raytheon Company	Primary employment in 2019	\$150,000.00	\$75,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Navy Federal Credit Union	Jan 2013	Mortgage on Rental property (Charlie Chambers)	\$100,001 - \$250,000
	Chase Bank	August 2018	Mortgage on Victoria Beach House	\$500,001 - \$1,000,000
	USAA	Aug 2018	Credit Card Debt	\$10,000 - \$15,000
	TCF	August 2019	HELOC for primary home	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Sole Proprietor of LLC	Rhino Estates

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2019	Raytheon and Mike Garcia	Leave of Absence for 1 year with but will receive 2019 bonus in March of 2020. And stock options matured while on LOA in March 2020. Employment terminated on 15 May 2020 after election on 12 May 2020

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michael Garcia , 08/10/2021