



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Tony Cárdenas
Status: Member
State/District: CA29

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2020
Filing Date: 08/13/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
City of LA Deferred Compensation Plan ⇒ Van Ins. Index Fund Plus [IH]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
City of LA Deferred Compensation Plan ⇒ Van Total Bond MKT Ind. [IH]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Essence Marketing [OL] LOCATION: Los Angeles, CA, US DESCRIPTION: Spouse Business - Consulting.	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
Los Angeles City Employees' Retirement System [PE]		Undetermined	Tax-Deferred		<input type="checkbox"/>
New York Life SEP ⇒ Calvert VP SRI Bal. Portfolio [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
New York Life SEP ⇒ Janus Aspen Bal. Portfolio [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
New York Life SEP ⇒ Mainstay VP Balanced [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
New York Life SEP ⇒ Mainstay VP Mod Gr. Allocation [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
New York Life SEP ⇒ Mainstay VP Mod. Allocation [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo Accounts [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Essence Marketing	Spouse Salary	N/A
Los Angeles City Employees Retirement System	Pension Distribution	\$59,167.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Congressional Federal Credit Union	October 2019	Personal Loan	\$15,001 - \$50,000
	City of LA Deferred Compensation Plan	September 2017	Personal loan	\$15,001 - \$50,000
	Congressional Federal Credit Union	November 2018	Home Mortgage	\$250,001 - \$500,000
	Thrift Savings Plan	April 2018	Personal Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2013	Myself and the City of Los Angeles	Pension began providing a monthly benefit beginning in 2018 (age 55).

SCHEDULE G: GIFTS

Source	Description	Value
Lisa Kohn (Encino, CA, US)	Donation to Legal Expense Fund	\$5,000.00
Adel Villalobos (Valencia, CA, US)	Donation to Legal Expense Fund	\$5,000.00
Ciriaco Q. Pinedo (La Verne, CA, US)	Donation to Legal Expense Fund	\$1,000.00
Steven Botsford (Barrington, IL, US)	Donation to Legal Expense Fund	\$5,000.00
James Gutierrez (San Francisco, CA, US)	Donation to Legal Expense Fund	\$2,000.00
Gene Green Congressional Campaign (Houston, TX, US)	Donation to Legal Expense Fund	\$5,000.00
Ellen Johnston (Granada Hills, CA, US)	Donation to Legal Expense Fund	\$5,000.00
Peter Villegas (Rancho Cucamonga, CA, US)	Donation to Legal Expense Fund	\$1,000.00
Enrique Davila (San Antonio, TX, US)	Donation to Legal Expense Fund	\$5,000.00
James Gutierrez (San Francisco, CA, US)	Donation to Legal Expense Fund	\$3,000.00

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- City of LA Deferred Compensation Plan
- New York Life SEP (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Tony Cárdenas , 08/13/2021