



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Antonio Delgado
Status: Member
State/District: NY19

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2020
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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank Accounts ⇒ Capital One Accounts [BA]	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Bank Accounts ⇒ Chase Bank Accounts [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
DC1 New York 529 College Savings Plan ⇒ Moderate Age-Based Option Growth Portfolio [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DC1 New York 529 College Savings Plan 2 ⇒ Aggressive Age-Based Option Aggressive Portfolio [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DC2 New York 529 College Savings Plan ⇒ Moderate Age-Based Option Growth Portfolio [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DC2 New York 529 College Savings Plan 2 ⇒ Aggressive Age-Based Option Aggressive Portfolio [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Gold Glass Productions Inc [OL]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Rhinebeck/ Dutchess, NY, US					
DESCRIPTION: Media production and outreach consulting					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
JP Morgan Chase IRA ⇒ iShares Core S&P Mid Cap ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
JP Morgan Chase IRA ⇒ iShares Core S&P Small ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
JP Morgan Chase IRA ⇒ iShares Core Total USD Bond Market ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
JP Morgan Chase IRA ⇒ iShares Edge MSCI Min Vol Emerging Markets ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
JP Morgan Chase IRA ⇒ iShares Edge MSCI Min Vol USA ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
JP Morgan Chase IRA ⇒ iShares Edge MSCI Min Vol USA Small-Cap ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
JP Morgan Chase IRA ⇒ SPDR S&P 500 ETF Trust [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
JP Morgan Chase IRA ⇒ Vanguard FTSE Developed Markets ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
JP Morgan Chase IRA ⇒ Vanguard FTSE Emerging Markets ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
JP Morgan Chase IRA ⇒ Vanguard Intermediate Term Bond ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Northwestern Mutual IRA ⇒ Brown Capital Management Sm Company Fund Inst Cl. [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ Cohen & Steers Real Estate Securities Fund Cl I [MF]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ DWS Enhanced Commodity Strategy Fund Instl Cl [MF]		None	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ Fidelity Advisor Total Bond Fund Cl I [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ FMI International Fund Instl Cl [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Northwestern Mutual IRA ⇒ Goldman Sachs International Sm Cap Insights Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ iShares Gold TR [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ iShares TR Core S&P 500 ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Northwestern Mutual IRA ⇒ iShares TR Core S&P Mid-Cap ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ iShares TR Core S&P Small Cap ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ iShares TR MSCI USA Value Factor ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Northwestern Mutual IRA ⇒ New World Fund Cl F-2 [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ Northwestern Mutual IRA - cash [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ Parnassus Mid Cap Fund Inst Cl [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ Pimco Commodities Plus Strategy Fund Cl I-2 [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ Pimco Income Fund Cl I-2 [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ Schwab Strategic TR Intl Equity ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ The Oakmark Select Fund Advisor Cl [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Northwestern Mutual IRA ⇒ Vanguard Intl Equity Index Funds FTSE Emerging Mkts ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Northwestern Mutual IRA ⇒ Vanguard Malvern Fds Short-Term Inflation Protected Secs Index Fund ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA ⇒ Vanguard Total Bond Market ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Northwestern Mutual IRA - SP ⇒ iShares TR MSCI EAFE Minimum Volatility ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA - SP ⇒ iShares TR MSCI USA Minimum Volatility ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA - SP ⇒ iShares TR Russell Mid-Cap ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA - SP ⇒ Northwestern Mutual - Cash [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA - SP ⇒ Vanguard Intermediate Term Bond ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
OTB Productions LLC [IP]	SP	Undetermined	Royalties	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Holds rights to the film "Little White Lie"					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DC1 New York 529 College Savings Plan 2 ⇒ Aggressive Age-Based Option Aggressive Portfolio [MF]	DC	12/21/2020	P	\$1,001 - \$15,000	
DC2 New York 529 College Savings Plan 2 ⇒ Aggressive Age-Based Option Aggressive Portfolio [MF]	DC	12/21/2020	P	\$1,001 - \$15,000	
JP Morgan Chase IRA ⇒ iShares Core S&P Mid Cap ETF [EF]		02/3/2020	P	\$1,001 - \$15,000	
JP Morgan Chase IRA ⇒ iShares Core S&P Small ETF [EF]		02/3/2020	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
JP Morgan Chase IRA ⇒ iShares Core Total USD Bond Market ETF [EF]		02/3/2020	P	\$1,001 - \$15,000	
JP Morgan Chase IRA ⇒ iShares Edge MSCI Min Vol Emerging Markets ETF [EF]		02/3/2020	P	\$1,001 - \$15,000	
JP Morgan Chase IRA ⇒ iShares Edge MSCI Min Vol USA ETF [EF]		02/3/2020	P	\$1,001 - \$15,000	
JP Morgan Chase IRA ⇒ SPDR S&P 500 ETF Trust [EF]		02/3/2020	P	\$1,001 - \$15,000	
JP Morgan Chase IRA ⇒ Vanguard FTSE Developed Markets ETF [EF]		02/3/2020	P	\$1,001 - \$15,000	
JP Morgan Chase IRA ⇒ Vanguard FTSE Emerging Markets ETF [EF]		02/3/2020	P	\$1,001 - \$15,000	
JP Morgan Chase IRA ⇒ Vanguard Intermediate Term Bond ETF [EF]		02/3/2020	P	\$1,001 - \$15,000	
Northwestern Mutual IRA ⇒ iShares TR Core S&P 500 ETF [EF]		08/31/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Northwestern Mutual IRA ⇒ iShares TR MSCI USA Value Factor ETF [EF]		08/31/2020	P	\$1,001 - \$15,000	
Northwestern Mutual IRA ⇒ The Oakmark Select Fund Advisor Cl [MF]		07/25/2020	P	\$1,001 - \$15,000	
Northwestern Mutual IRA ⇒ The Oakmark Select Fund Inv Cl [MF]		07/25/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Northwestern Mutual IRA ⇒ Vanguard Total Bond Market ETF [EF]		08/31/2020	P	\$1,001 - \$15,000	

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SCHEDULE C: EARNED INCOME

Source	Type	Amount
Gold Glass Productions	spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Ed Financial	August 2002	Student Loans	\$50,001 - \$100,000
	KeyBank	January 2017	Mortgage on personal residence	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- o Bank Accounts (Owner: JT)
LOCATION: US
- o DC1 New York 529 College Savings Plan (Owner: DC)
LOCATION: NY
- o DC1 New York 529 College Savings Plan 2 (Owner: DC)
LOCATION: NY
- o DC2 New York 529 College Savings Plan (Owner: DC)
LOCATION: NY
- o DC2 New York 529 College Savings Plan 2 (Owner: DC)
LOCATION: NY
- o JP Morgan Chase IRA
- o Northwestern Mutual IRA
- o Northwestern Mutual IRA - SP (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Antonio Delgado , 08/6/2021