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### FILER INFORMATION

Name:	Michael Cloud	
Status:	Member	
State/District:	TX27	

#### FILING INFORMATION

Filing Type:	Annual Report
Filing Year:	2020
Filing Date:	08/12/2021

# Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
$529 \Rightarrow$ AMERICAN VA 529 COLEGE 2024 FUND CL A (CFTAX) [OT]	DC	\$1,001 - \$15,000	Tax-Deferred		<b>V</b>
DESCRIPTION: 529 Account					
BANK ⇒ Capital One accounts [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	
BANK ⇒ Wells Fargo Accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	
BUSINESS ⇒ Bright Idea Media, LLC, 100% Interest [OL]		None	None		
LOCATION: Victoria / Victoria, TX, US Description: Firm providing media services including video pr	roduction a	nd web design. Busine	ss closed in March 20	20.	
OTHER INVESTMENTS ⇒ Precious Metals [CO]		\$1,001 - \$15,000	None		
Roth IRA ⇒ American Mutual Fund (AMRMX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<b>V</b>
Roth IRA $\Rightarrow$	SP	\$1,001 - \$15,000	Tax-Deferred		$\checkmark$

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Mutual Fund (AMRMX) [MF]					
Roth IRA ⇒ Capital Income Builder (CAIBX) [MF]		\$1,001 - \$15,000	Tax-Deferred		$\checkmark$
Roth IRA ⇒ Capital Income Builder (CAIBX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		$\checkmark$
Roth IRA $\Rightarrow$ New Perspectives Fund (ANWPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		$\checkmark$
Roth IRA $\Rightarrow$ New Perspectives Fund (ANWPX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		$\checkmark$
Roth IRA $\Rightarrow$ The Growth Fund of America (AGTHX) [MF]		\$15,001 - \$50,000	Tax-Deferred		V
Roth IRA $\Rightarrow$ The Growth Fund of America (AGTHX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		$\checkmark$

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <u>https://fd.house.gov/reference/asset-type-codes.aspx</u>.

# Schedule B: Transactions

Asset	Owner	Date	Тх. Туре	Amount	Cap. Gains > \$200?
$_{529}$ ⇒ AMERICAN VA 529 COLEGE 2024 FUND CL A (CFTAX) [MF]	DC	03/20/2020	Р	\$1,001 - \$15,000	
Roth IRA ⇒ American Mutual Fund (AMRMX) [MF]		03/5/2020	Р	\$1,001 - \$15,000	
Roth IRA ⇒ American Mutual Fund (AMRMX) [MF]	SP	03/5/2020	Р	\$1,001 - \$15,000	
Roth IRA ⇒ Capital Income Builder (CAIBX) [MF]		03/5/2020	Р	\$1,001 - \$15,000	
Roth IRA ⇒ Capital Income Builder (CAIBX) [MF]	SP	03/5/2020	Р	\$1,001 - \$15,000	
Roth IRA ⇒		03/5/2020	Р	\$1,001 - \$15,000	

Asset	Owner	Date	Тх. Туре	Amount	Cap. Gains > \$200?
New Perspectives Fund (ANWPX) [MF]					
Roth IRA $\Rightarrow$ New Perspectives Fund (ANWPX) [MF]	SP	03/5/2020	Р	\$1,001 - \$15,000	
Roth IRA ⇒ The Growth Fund of America (AGTHX) [MF]		03/5/2020	Р	\$1,001 - \$15,000	
Roth IRA $\Rightarrow$ The Growth Fund of America (AGTHX) [MF]	SP	03/5/2020	Р	\$1,001 - \$15,000	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <u>https://fd.house.gov/reference/asset-type-codes.aspx</u>.

#### SCHEDULE C: EARNED INCOME

Source	Туре	Amount	
VICTORIA INDEPENDENT SCHOOL DISTRICT	SPOUSE SALARY	N/A	

#### SCHEDULE D: LIABILITIES

None disclosed.

#### **S**CHEDULE **E**: **P**OSITIONS

Position	Name of Organization
OWNER	Bright Idea Media, LLC

#### SCHEDULE F: AGREEMENTS

None disclosed.

#### SCHEDULE G: GIFTS

None disclosed.

### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

# SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

### SCHEDULE A AND B ASSET CLASS DETAILS

- 529 (Owner: DC) LOCATION: TX
- BANK Location: US
- BUSINESS Location: US
- OTHER INVESTMENTS Location: US
- Roth IRA
- Roth IRA (Owner: SP)

#### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

🔍 Yes 🔘 No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

€ Yes € No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

€ Yes € No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Michael Cloud, 08/12/2021