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#### FILER INFORMATION

Name:	Hon. Dan Newhouse
Status:	Member
State/District:	WA04

#### FILING INFORMATION

Filing Type:	Annual Report
Filing Year:	2020
Filing Date:	08/6/2021

# Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Capitol Connections LLC [OL]	SP	None	None		
LOCATION: Longboat Key, FL, US DESCRIPTION: Consulting business					
Cottonwood Estates, 84% Interest [FA]		\$5,000,001 - \$25,000,000	Rent	\$5,001 - \$15,000	
LOCATION: Sunnyside, WA, US DESCRIPTION: Fruit Farm Rental Income					
Craft Brew Alliance, Inc. (BREW) [ST]		None	None		<b>V</b>
Edward Jones IRA ⇒ American Bond Funds of America [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ American Capital Income Builder Fund-C [MF]		\$15,001 - \$50,000	Tax-Deferred		<b>V</b>
Edward Jones IRA ⇒ American Fundamental Investors Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<b>V</b>
Edward Jones IRA ⇒ American Intermediate Bond Fund of America		\$1,001 - \$15,000	Tax-Deferred		$\checkmark$

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
[MF]				
Edward Jones IRA $\Rightarrow$ American New World Fund [MF]	\$1,001 - \$15,000	Tax-Deferred		V
Edward Jones IRA ⇒ American SMALLCAP World [MF]	\$1,001 - \$15,000	Tax-Deferred		V
Edward Jones IRA ⇒ Hartford Capital Appreciation Fund-C [MF]	\$15,001 - \$50,000	Tax-Deferred		V
Edward Jones IRA ⇒ Hartford International Growth Fund [MF]	\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRA ⇒ Hartford Midcap [MF]	\$1,001 - \$15,000	Tax-Deferred		V
Edward Jones IRA ⇒ Hartford Small Company [MF]	\$1,001 - \$15,000	Tax-Deferred		M
Edward Jones IRA ⇒ Hartford Total Return Bond Fund [MF]	\$1,001 - \$15,000	Tax-Deferred		V
Edward Jones IRA ⇒ JP Morgan Growth Advantage [MF]	\$1,001 - \$15,000	Tax-Deferred		V
Edward Jones IRA ⇒ T Rowe Price US Treasury [MF]	\$1,001 - \$15,000	Tax-Deferred		M
Edward Jones Traditional IRA ⇒ American Bond Funds of America [MF]	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Traditional IRA ⇒ American Growth Fund of America [MF]	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Traditional IRA ⇒ American Income Fund of America [MF]	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Traditional IRA ⇒ American International Growth & Income [MF]	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Traditional IRA ⇒ Hartford Dividend & Growth [MF]	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000
Edward Jones Traditional IRA ⇒ Hartford Growth Opportunities [MF]		\$1,001 - \$15,000	Tax-Deferred		Γ
Edward Jones Traditional IRA ⇒ Hartford Mid Cap Value [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Traditional IRA ⇒ Hartford Small Company [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Traditional IRA ⇒ Hartford Total Return Bond Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Traditional IRA ⇒ John Hancock Emerging Markets [MF]		\$1,001 - \$15,000	Tax-Deferred		Γ
Edward Jones Traditional IRA ⇒ JP Morgan Growth Advantage [MF]		\$1,001 - \$15,000	Tax-Deferred		<b>V</b>
Edward Jones Traditional IRA ⇒ T Rowe Price US Treasury [MF]		\$1,001 - \$15,000	Tax-Deferred		Γ
Newhouse Farms, 69% Interest [FA] LOCATION: Sunnyside, WA, US DESCRIPTION: Fruit Farm Income		\$500,001 - \$1,000,000	Farm Income	\$15,001 - \$50,000	
Rental Property [RP]	SP	None	Capital Gains	\$100,001 - \$1,000,000	$\checkmark$
DESCRIPTION: Property is jointly owned by filer's spouse (5	;0%) and ar	nother person.			
Sun Trust Bank Accounts [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Balanced Fund [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<b>V</b>
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Capital Appreciation [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<b>V</b>
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Communications & Technology Fund [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		$\checkmark$
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Dividend Growth Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Equity Income Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Government Money Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Growth & Income Fund [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		$\checkmark$
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price International Stock Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price New Asia Fund [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		$\overline{\checkmark}$
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Science & Technology Fund [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		$\checkmark$
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Small Cap Value Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		Γ
Washington State Public Employees' Retirement System Plan 2 [PE]		\$15,001 - \$50,000	Tax-Deferred		
Wright Patman Congressional Federal Credit Union accounts [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <u>https://fd.house.gov/reference/asset-type-codes.aspx</u>.

# Schedule B: Transactions

Asset	Owner Date	Тх. Туре	Amount	Cap. Gains > \$200?
Craft Brew Alliance, Inc. (BREW) [ST] DESCRIPTION: Cashout as a result of merger with Anheuser Busch	10/1/2020	S	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ American Bond Funds of America [MF]	10/28/2020	S (partial)	\$1,001 - \$15,000	Γ
Edward Jones Roth IRA ⇒ American Capital Income Builder Fund C [MF]	06/3/2020	Р	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones Roth IRA ⇒ American Capital Income Builder Fund C [MF]		10/12/2020	Р	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ American Capital Income Builder Fund C [MF]		10/28/2020	S (partial)	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ American Fundamental Investors Fund [MF]		10/28/2020	S (partial)	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ American Intermediate Bond Fund of America [MF]		10/28/2020	S (partial)	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ American New World Fund [MF]		10/28/2020	S (partial)	\$1,001 - \$15,000	Γ
Edward Jones Roth IRA ⇒ American SMALLCAP World [MF]		10/28/2020	S (partial)	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ Hartford Capital Appreciation Fund C [MF]		10/28/2020	S (partial)	\$1,001 - \$15,000	Γ
Edward Jones Roth IRA ⇒ Hartford International Growth Fund [MF]		10/12/2020	S (partial)	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ Hartford International Growth Fund [MF]		10/28/2020	S (partial)	\$1,001 - \$15,000	Γ
Edward Jones Roth IRA ⇒ Hartford Midcap [MF]		10/28/2020	S (partial)	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ Hartford Small Company [MF]		10/12/2020	S (partial)	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ Hartford Small Company [MF]		10/28/2020	S (partial)	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ Hartford Total Return Bond Fund [MF]		10/12/2020	Р	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ Hartford Total Return Bond Fund [MF]		10/28/2020	S (partial)	\$1,001 - \$15,000	
Edward Jones Roth IRA $\Rightarrow$		06/3/2020	S	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
JP Morgan Growth Advantage [MF]			(partial)		
Edward Jones Roth IRA ⇒ JP Morgan Growth Advantage [MF]		10/12/2020	S (partial)	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ JP Morgan Growth Advantage [MF]		10/28/2020	S (partial)	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ T Rowe Price US Treasury [MF]		06/3/2020	Р	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ T Rowe Price US Treasury [MF]		10/12/2020	Р	\$1,001 - \$15,000	
Edward Jones Roth IRA ⇒ T Rowe Price US Treasury [MF]		10/28/2020	S (partial)	\$1,001 - \$15,000	
Edward Jones Traditional IRA ⇒ JP Morgan Growth Advantage [MF]		06/3/2020	S (partial)	\$1,001 - \$15,000	Γ
Edward Jones Traditional IRA ⇒ JP Morgan Growth Advantage [MF]		10/12/2020	S (partial)	\$1,001 - \$15,000	
Rental Property [RP] LOCATION: washington, DC, US	SP	03/1/2020	S	\$250,001 - \$500,000	$\checkmark$
Location: washington, DC, US					
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Balanced Fund [MF]	SP	12/11/2020	Р	\$1,001 - \$15,000	
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Balanced Fund [MF]	SP	10/12/2020	Р	\$1,001 - \$15,000	
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Capital Appreciation [MF]	SP	10/12/2020	Р	\$1,001 - \$15,000	
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Capital Appreciation [MF]	SP	12/14/2020	Р	\$1,001 - \$15,000	
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Communications & Technology Fund [MF]	SP	10/12/2020	Р	\$1,001 - \$15,000	
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Communications & Technology Fund [MF]	SP	12/15/2020	Р	\$1,001 - \$15,000	

Asset	Owner	Date	Тх. Туре	Amount	Cap. Gains > \$200?
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Growth & Income [MF]	SP	10/12/2020	Р	\$1,001 - \$15,000	
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Growth & Income [MF]	SP	12/11/2020	Р	\$1,001 - \$15,000	
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price New Asia Fund [MF]	SP	10/12/2020	Р	\$1,001 - \$15,000	
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Science & Technology [MF]	SP	10/12/2020	Р	\$1,001 - \$15,000	
T Rowe Price Capitol Connections 401k ⇒ T Rowe Price Science & Technology [MF]	SP	12/15/2020	Р	\$15,001 - \$50,000	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <u>https://fd.house.gov/reference/asset-type-codes.aspx</u>.

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Kelley Drye & Warren LLP	Spouse Salary	N/A
Capitol Connections LLC	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability			
	Banner Bank, Kennewick, WA	March 2016	Farm loan	\$1,000,001 - \$5,000,000			
	COMMENTS: Loan used to buy out family me	ember in 3 land/farm e	entities.				
SP	National Capital Bank	November 2011	Mortgage on rental property	\$100,001 - \$250,000			
	COMMENTS: Debt was extinguished with sale of rental property in March 2020						

## SCHEDULE E: POSITIONS

Position	Name of Organization
Ex-officio Board Member	State Fair Park

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement			
January 2015	Member & State of Washington	Continued participation in Washington State Public Employees' Retirement System Plan 2.			

#### SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

<b>Trip Details</b>					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Int'l Conservation Caucus Fdn & White Oak Conservation		02/2/2020	Washington, DC - Jacksonville, FL - Washington, DC	1	$\overline{\checkmark}$	$\checkmark$	V

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Edward Jones IRA
- Edward Jones Roth IRA
- Edward Jones Traditional IRA
- T Rowe Price Capitol Connections 401k (Owner: SP)
   DESCRIPTION: This was incorrectly categorizes as an investment account on prior reports, but is actually a tax-deferred 401k account

### Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

• Yes • No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? Ves 
No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or

dependent child because they meet all three tests for exemption?

€ Yes € No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Dan Newhouse , 08/6/2021