



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Lloyd K. Smucker  
**Status:** Member  
**State/District:** PA11

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2020  
**Filing Date:** 08/13/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Insurance ⇒ Prudential Life Insurance [WU] DESCRIPTION: Whole Life Insurance	SP	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	<input type="checkbox"/>
Other Assets ⇒ Fulton Bank - Bank Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Other Assets ⇒ H2O To Go Inc., 100% Interest [OL] LOCATION: MAYTOWN, PA, US DESCRIPTION: Water Filtration Business		\$1,000,001 - \$5,000,000	Dividends	\$100,001 - \$1,000,000	<input type="checkbox"/>
Other Assets ⇒ PSECU [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Other Investments ⇒ appMobi [PS] DESCRIPTION: NON PUBLIC STOCK - MOBILE SECURITY BUSINESS IN LANCASTER, PA		\$15,001 - \$50,000	None		<input type="checkbox"/>
Other Investments ⇒ INNOVENTURES FUND I, LLC [OT] DESCRIPTION: Holding company for Wylei - Digital Direct Marketing Business		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Other Investments ⇒ INNOVENTURES FUND II, LLC [OT]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Holding company for MedStatix - Patient Experience Platform Business					
PA State Pension ⇒ PA State Pension [DB]		Undetermined	Tax-Deferred		<input type="checkbox"/>
TDAMERITRADE IRA ⇒ Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TDAMERITRADE IRA ⇒ Activision Blizzard, Inc (ATVI) [ST]		01/21/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
TDAMERITRADE IRA ⇒ Apple Inc. (AAPL) [ST]		07/22/2020	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
TDAMERITRADE IRA ⇒ Apple Inc. (AAPL) [ST]		10/9/2020	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
TDAMERITRADE IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		01/2/2020	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
TDAMERITRADE IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		02/20/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
STATE OF PENNSYLVANIA - PENSION	PENSION	\$14,500.00
H2O TO GO	SALARY	\$26,930.00

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	FULTON BANK	AUGUST 2013	BUSINESS LOAN - Personal Guarantee	\$50,001 - \$100,000
	COMMENTS: For H2O to Go, Inc. This loan has been paid in full in 2020.			
	FULTON BANK	OCTOBER 2015	BUSINESS LINE OF CREDIT - Personal Guarantee	\$100,001 - \$250,000
	COMMENTS: For H2O to Go, Inc.			
	WELLS FARGO BANK	OCTOBER 2016	CO-SIGNER - STUDENT LOAN	\$50,001 - \$100,000
	WELLS FARGO BANK	JUNE 2013	MORTGAGE ON PRINCIPAL RESIDENCE	\$100,001 - \$250,000
	FULTON BANK	MARCH 2017	MORTGAGE ON SECONDARY RESIDENCE	\$100,001 - \$250,000
	WELLS FARGO BANK	MARCH 2018	CO-SIGNER - STUDENT LOAN	\$15,001 - \$50,000
	PSECU	DECEMBER 2018	HOME EQUITY LINE OF CREDIT	\$100,001 - \$250,000
	SOUTHEAST BANK	DEC 2020	CO-SIGNER - STUDENT LOAN	\$50,001 - \$100,000
	FULTON BANK	SEPT 2020	BUSINESS LOAN - PERSONALLY GUARANTEED	\$500,001 - \$1,000,000
	TODD WITMER	SEPT 2020	PROMISSORY NOTE	\$250,001 - \$500,000
	TODD WITMER	SEPT 2020	BUSINESS LOAN	\$15,001 - \$50,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
PRESIDENT/OWNER	H2O TO GO

**SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
December 2008	STATE OF PENNSYLVANIA AND ME	State Pension Plan payable to me upon retirement.

**SCHEDULE G: GIFTS**

None disclosed.

#### **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

#### **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

#### **SCHEDULE A AND B ASSET CLASS DETAILS**

- Insurance (Owner: SP)
- Other Assets  
LOCATION: US
- Other Investments  
LOCATION: US
- PA State Pension
- TDAMERITRADE IRA

#### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

- Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

- Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

- Yes  No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Lloyd K. Smucker , 08/13/2021