



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Ami Bera
Status: Member
State/District: CA07

FILING INFORMATION

Filing Type: Annual Report
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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
ABERDEEN STNDRD PHYSCL [EF] DESCRIPTION: PURCHASE	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
American Century CA [MF]	JT	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Ashmore Emerging MKTS Short [MF] DESCRIPTION: full asset sold	JT	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Elk Grove Commerce Bank [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
FIDELITY MSCI COMM SRV [EF] DESCRIPTION: PURCHASE	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
FMI Intl Fund [MF] DESCRIPTION: full asset sold	JT	None	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Golden One Credit Union [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Goldman Sachs High Yield [MF] DESCRIPTION: full asset sold	JT	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
India Fund [BA] DESCRIPTION: full asset sold	JT	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
INVESCO DEVELOPING MARKE [MF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Invesco FTSE RAFI US [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Invesco International [MF] DESCRIPTION: This asset was fully sold	JT	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Invesco MSCI EAFI Small [MF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Invesco Optimum Yeild [EF] DESCRIPTION: sold entire asset	JT	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Invesco Variable Rate [MF]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
iShares Core S&P- Account 3 [EF] DESCRIPTION: sold entire asset	JT	None	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
iShares Core S&P-Account 1 [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
iShares Core S&P-Account 2 [EF] DESCRIPTION: sold entire asset	JT	None	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Ishares MSCI Emerging Markets [MF] DESCRIPTION: sold the entire asset	JT	None	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
iShares MSCI Growth [EF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
iShares Nasdaq Biotechnology [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
iShares S&P Growth [EF]	JT	\$100,001 -	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$250,000			
iShares TR MSCI EAFE [EF]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Kraneshares CSI China [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: Partial sale of asset					
Morgan Stanley Intl [MF]	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Oppenheimer Developing [MF]	JT	None	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: full asset sold					
Oppenheimer Global S [MF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
PGIM HIGH YIELD Z [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Promissory Note Colonial Mutual [DO]	JT	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
REAL ESTATE SELECT SCTR [EF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: PURCHASE					
Rental Property 32nd Street, Sacramento, CA [RP]	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Sacramento, CA, US					
Rental Property 36th Street, Sacramento, CA [RP]	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Sacramento, CA, US					
Rental Property 39th Street, Sacramento, CA [RP]	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Sacramento, CA, US					
Rental Property 43rd Street, Sacramento, CA [RP]	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Sacramento, CA, US					
Rental Property 4th St DC [RP]	JT	\$500,001 - \$1,000,000	Rent	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Washington/ DC, DC, US					
Rental Property Broadway, Sacramento, CA [RP]	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Sacramento, CA, US					
Rental Property P Street, Sacramento, CA [RP]	JT	\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Sacramento, CA, US					
Rental Property U Street, Sacramento CA [RP]	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Sacramento/ Sacramento, CA, US					
Rental Property U Street, Sacramento, CA [RP]	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Sacramento, CA, US					
Rental Property V Street, Sacramento, CA [RP]	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Sacramento, CA, US					
Safe Credit Union [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Schwab Fixed Income Fund [MF]	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Schwab Checking [BA]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Schwab Fundamental INL [EF]	JT	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: full asset sold					
Schwab Fundamental Intl [MF]	JT	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: full asset sold					
Schwab Money Market Funds [MF]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Schwab Muni Money Fund [BA]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Schwab Treasury [MF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab Value Advantage [BA]	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Sector SPDR Financial [EF]	JT	\$15,001 - \$50,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: Partial sale of the asset					
Sector SPDR Industrial Select [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Sector SPDR Materials Fund [EF]	JT	None	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
DESCRIPTION: sold all of this asset					
Sector SPDR Tech Select [EF]	JT	\$15,001 - \$50,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
DESCRIPTION: Partial sale of the asset					
SPDR Fund Consumer [MF]	JT	None	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: sold all of this asset					
SPDR S&P 500 ETF [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
T Rowe Price Overseas [MF]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: Partial sale of this asset					
TPMG Conservative [MF]	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
TPMG Mod- Account 2 [MF]	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
TPMG Moderate Account 1 [MF]	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
Vaneck Vietnam Vectors [MF]	JT	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: sold all of this asset					
Vanguard FTSE Emerging [EF]	JT	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: Full sale of this asset					
Vanguard Energy Fund [MF]	JT	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: sold all of this asset					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard GBLB EX US [MF]	JT	None	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: sold all of this asset					
Vanguard Health Care [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Vanguard High Yeild Corp [MF]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
VANGUARD INTERM-TERM TRE [MF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
DESCRIPTION: PURCHASE					
VANGUARD LONG-TERM TREAS [MF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Vanguard Real Estate [MF]	JT	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: sold all of this asset					
Walt Disney Company (DIS) [ST]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
WASATCH ULTRA GROWTH INS [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
WCM INTERNATIONAL SMALL [MF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Wells Fargo Checking [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Savings [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
ABERDEEN STNDRD PHYSCL [EF]	JT	02/24/2020	P	\$50,001 - \$100,000	
Ashmore Emerging MKTS Short [MF]	JT	02/24/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
FIDELITY MSCI COMM SRV [EF]	JT	02/24/2020	P	\$15,001 - \$50,000	
FMI Intl Fund [MF]	JT	02/24/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Goldman Sachs High Yield [MF]	JT	05/15/2020	S	\$50,001 - \$100,000	<input type="checkbox"/>
India Fund [MF]	JT	05/20/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
INVESCO DEVELOPING MARKE [MF]	JT	09/11/2020	P	\$50,001 - \$100,000	
Invesco International [MF]	JT	05/15/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Invesco Optimal Yield [EF]	JT	02/24/2020	S	\$50,001 - \$100,000	<input type="checkbox"/>
iShares Core S&P-Account 2 [MF]	JT	09/11/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
iShares Core S&P-Account 3 [EF]	JT	09/11/2020	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
iShares MSCI Emerging Markets [MF]	JT	09/11/2020	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Oppenheimer Developing [MF]	JT	09/11/2020	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
PGIM HIGH YIELD Z [MF]	JT	09/11/2020	P	\$15,001 - \$50,000	
REAL ESTATE SELECT SCTR [EF]	JT	05/15/2020	P	\$50,001 - \$100,000	
Rental Property 39th Street # 2 [RP]	JT	09/23/2020	E	\$250,001 - \$500,000	
LOCATION: Sacramento/Sacramento, CA, US DESCRIPTION: 1031 exchange for Washington DC 4th Street rental #2					
Rental Property 4th St DC [RP]	JT	11/23/2020	E	\$500,001 - \$1,000,000	
LOCATION: Washington/ DC, DC, US					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: No rental income in 2020					
Schwab Fundamental INL [EF]	JT	05/20/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab Fundamental Intl [MF]	JT	05/15/2020	S	\$50,001 - \$100,000	<input type="checkbox"/>
Sector SPDR Financial [EF]	JT	05/15/2020	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Sector SPDR Materials Fund [EF]	JT	05/15/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Sector SPDR Tech Select [EF]	JT	02/24/2020	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
SPDR Fund Consumer [MF]	JT	05/15/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
T Rowe Price Overseas [MF]	JT	05/15/2020	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Vaneck Vietnam Vectors [MF]	JT	05/15/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard Energy Fund [MF]	JT	02/24/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard FTSE Emerging [EF]	JT	05/15/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard GBLB EX US [MF]	JT	09/11/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
VANGUARD INTERM-TERM TRE [MF]	JT	05/20/2020	P	\$100,001 - \$250,000	
VANGUARD LONG-TERM TREAS [MF]	JT	05/20/2020	P	\$50,001 - \$100,000	
Vanguard Real Estate [MF]	JT	05/15/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
WASATCH ULTRA GROWTH INS [MF]	JT	02/20/2020	P	\$15,001 - \$50,000	
WCM INTERNATIONAL SMALL [MF]	JT	09/11/2020	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
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* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Guild Mortgage	November 2008	Morgage, Elk Grove, CA	\$250,001 - \$500,000
JT	Bank of America	March 2008	Mortgage on Rental, Sacramento, CA	\$50,001 - \$100,000
JT	NewRez LLC	June 2008	Mortgage on Rental, Sacramento, CA	\$50,001 - \$100,000
JT	NewRez LLC	June 2006	Mortgage on Rental Property, Sac CA	\$50,001 - \$100,000
JT	Shellpoint Mortgage	November 2020	Mortgage on Rental Property, Washington DC	\$250,001 - \$500,000
JT	NewRez LLC	January 2013	Mortgage ,Washington DC	\$250,001 - \$500,000
JT	Freedom Mortgage	June 2011	Mortgage on Rental Property, Sac CA	\$100,001 - \$250,000
JT	Guild Mortgage	November 2009	Mortgage on Rental, Sacramento, CA	\$100,001 - \$250,000
JT	Wells Fargo Mortgage	April 2016	Rental Property, Sacramento CA	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Clinical Professor of Medicine	University of CA, Davis
CEO, President	Mango Management Inc

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Ami Bera , 08/4/2021