



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Rosa L. DeLauro  
**Status:** Member  
**State/District:** CT03

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2020  
**Filing Date:** 07/30/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Bank of America [BA]	JT	\$15,001 - \$50,000	None	<input type="checkbox"/>
EMPOWER American Funds [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: All funds previously managed by John Hancock now managed by EMPOWER American Funds				
Greenberg Research Inc: Strategic Consulting, 100% Interest [OL]	SP	\$1,000,001 - \$5,000,000	None	<input type="checkbox"/>
LOCATION: Washington, DC, US DESCRIPTION: Greenberg Research Inc.-Ownership value based on an independent business valuation.				
Mass Mutual Whole Life Insurance Policy [WU]	SP	\$100,001 - \$250,000	None	<input type="checkbox"/>
Nationwide [FN]	JT	\$188,143.21	Interest	None <input type="checkbox"/>
TIAA CREF Retirement CREF Money Market [OT]	SP	None	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: 403B				
TIAA CREF Retirement: CREF Stock (EIF) [OT]		\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
DESCRIPTION: 403B				

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
TIAA CREF Retirement: TIAA Traditional (EIF) [OT] DESCRIPTION: 403B	SP	\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
TIAA CREF Retirement:TIAA Traditional (EIF) [MF]		\$50,001 - \$100,000	Tax-Deferred	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Nationwide ⇒ Nationwide [VA] DESCRIPTION: Tax-Deferred	JT	11/10/2020	P	\$50,001 - \$100,000	

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Greenberg Quinlan Rosner Inc	Spouse salary	N/A
Greenberg Research Inc.	Spouse salary	N/A
TIAA/CREF	Retirement	\$4,443.00
EMPOWER American Funds COMMENTS: Previously managed by John Hancock	Spouse retirement	N/A
TIAA/CREF	Spouse retirement	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Bank of America Wilmington, DE	7/29/1999	Mortgage on Personal Residence Washington, DC	\$250,001 - \$500,000
SP	Card Services Philadelphia, PA 19101	12/31/2014	Revolving Charge Account	\$15,001 - \$50,000
SP	American Express, Newark, NJ 07101	12/31/2014	Revolving Charge Account	\$30,995.39

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
JT	Bank of America Wilmington, DE	7/29/1999	Mortgage on Personal Residence Washington, DC	\$100,001 - \$250,000
COMMENTS: This is mortgage home equity line of credit.				

## **SCHEDULE E: POSITIONS**

<b>Position</b>	<b>Name of Organization</b>
Honorary Board Member	Women's Campaign School at Yale University
Honorary Board Member	Special Olympics
Honorary Board Member	Sisters Journey
National Advisory Board	National Research Center for Women & Families
Member	CT International Women's Forum
Honorary Board Member	Women's Health Research at Yale
Distinguished Board Member	National Organization of Italian American Women
Board of Directors(ex-officio)	The Governor's Prevention Partnership
Honorary Board of Directors	Cancer Schmancer Movement
Congressional Advisory Council	The Faith and Politics Institute
Advisory Board	The Perry House: Doorway to Stratford
Member	Italian American Historical Society of CT
Member	NAACP
Member	Delta Kappa Gamma Society(Honor Society of Women Educators)
Life Member	Hadassah, Wapawuag,CT Valley-West Rock Chapter
Honorary Board Member	The Center for WorkLife Law (WLL)
Honorary Member, Advisory Committee	Diapers for Older Children with Special Healthcare Needs
Honorary Board	National Women's History Museum
Honorary Board	National Student Leadership Conference
Honorary Member, Advisory Committee	Diaper Bank

## **SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
August 2015	Rosa DeLauro and The New Press, Inc.	Approved book agreement

### **SCHEDULE G: GIFTS**

None disclosed.

### **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

### **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

### **SCHEDULE A AND B ASSET CLASS DETAILS**

- Nationwide (Owner: JT)  
DESCRIPTION: Tax-Deferred

### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Rosa L. DeLauro , 07/30/2021