



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Russ Fulcher
Status: Member
State/District: ID01

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2020
Filing Date: 08/3/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
ID San Travasa, LLC [RE]		\$1,001 - \$15,000	Partnership income	None <input type="checkbox"/>
DESCRIPTION: Real Estate Investment Partnership holding a percentage ownership in San Travasa, LLC. San Travasa, LLC is a residential development project in the greater Phoenix, Arizona, area.				
Mountain West Bank Accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200 <input type="checkbox"/>
NWML Whole Life Insurance [WU]		\$15,001 - \$50,000	None	<input type="checkbox"/>
Public Employee Retirement System of Idaho [DB]		Undetermined	None	<input type="checkbox"/>
DESCRIPTION: Defined benefit pension fund				
SEP IRA ⇒ American Balanced Fund [MF]		\$50,001 - \$100,000	Tax-Deferred	<input checked="" type="checkbox"/>
SEP IRA ⇒ Banc of California, Inc. - Depository shares each representing a 1/40th ownership interest in a shar (BANCP) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
SEP IRA ⇒		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America Corporation Non Cumulative Perpetual Conv Pfd Ser L (BAC\$L) [ST]					
SEP IRA ⇒ Income Fund of America [MF]		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
SEP IRA ⇒ Oppenheimer Int'l Small Mid Company [MF]		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
SEP IRA ⇒ Stifel Sweep Account [BA]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo Bank Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
SEP IRA ⇒ American Balanced Fund [MF]		06/17/2020	P	\$15,001 - \$50,000	
SEP IRA ⇒ American Balanced Fund [MF]		06/19/2020	P	\$15,001 - \$50,000	
SEP IRA ⇒ American Balanced Fund [MF]		12/16/2020	P	\$1,001 - \$15,000	
SEP IRA ⇒ Income Fund of America [MF]		06/17/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
SEP IRA ⇒ Oppenheimer Int'l Small Mid Company [MF]		06/16/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Mark Bottles Real Estate Services	Commissions	\$10,020.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Idaho Central Credit Union	2020	Mortgage on personal residence	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member	Resolute Investments LLC
Member	Imperium LLC
Partner	Idaho San Travasa, LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2005	Myself and the Public Employee Retirement System of Idaho	Defined benefit pension plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

o SEP IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Russ Fulcher , 08/3/2021