



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Brian Allen
Status: Congressional Candidate
State/District: PA10

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 08/28/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alcoa Corporation (AA) [ST]		\$1 - \$1,000	Tax-Deferred		
Arconic Corporation (ARNC) [ST]		\$1 - \$1,000	Tax-Deferred		
Bank of America Corporation (BAC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Carillion Scout Internation [MF]		\$1,001 - \$15,000	Tax-Deferred		
DC1 [5P]		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: UT					
DC2 [5P]		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: UT					
Dodge & Cox Stock Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Emerging Markets DFEMX [MF]		\$1,001 - \$15,000	Tax-Deferred		
FID Asset MGR 60% [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FID Freedom 2045 [MF]		\$15,001 - \$50,000	Tax-Deferred		
FID GOV Cash Reserve [MF]		\$1,001 - \$15,000	Tax-Deferred		
FID Growth & Inc [MF]		\$1,001 - \$15,000	Tax-Deferred		
FID Intl Cap Apprec [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Government Cash Reserve [MF]		\$1,001 - \$15,000	Tax-Deferred		
General Electric Company (GE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Howmet Aerospace Inc. (HWM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
International IHBIF [MF]		\$1,001 - \$15,000	Tax-Deferred		
Sands Capital Select Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab Core Equity Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab Dividend Equity Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab Large-Cap Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab Small Cap Equity [MF]		\$1,001 - \$15,000	Tax-Deferred		
State Street International [MF]		\$1,001 - \$15,000	Tax-Deferred		
Steel Dynamics, Inc. (STLD) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$5,001 - \$15,000	None
T. Rowe Price Retirement 2045 Trust B [MF]		\$100,001 - \$250,000	Tax-Deferred		
TCM Small-Cap Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
UC Savings Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
United States Steel Corporation (X) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
US Small Company Value SVD [MF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Institutional 500 Index Trust [MF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Institutional Extended Market Index Trust [MF]		\$1 - \$1,000	Tax-Deferred		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Penn State Hershey Medical Center	Salary	\$126,168.00	\$126,168.00
Cumberland Valley School District	Spouse Salary	\$52,056.00	\$51,300.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Members 1st Federal Credit Union	October, 2020	Mortgage	\$250,001 - \$500,000
JT	American Education Service	January 2008	Student Loan	\$15,001 - \$50,000
JT	Toyota	January, 2012	Auto loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Brian Allen , 08/28/2021