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#### FILER INFORMATION

Name:	Hon. Lauren Underwood
Status:	Member
State/District:	IL14

#### **FILING INFORMATION**

Filing Type:	Annual Report
Filing Year:	2020
Filing Date:	08/13/2021

# Schedule A: Assets and "Unearned" Income

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Health Savings Account ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	\$1,001 - \$15,000	None		
Fidelity Health Savings Account ⇒ Nuveen Winslow Large Cap Growth ESG CL A (NWCAX) [MF]	\$1,001 - \$15,000	None		7
Fidelity Investment ⇒ Vanguard 500 Index Fund (VFIAX) [MF]	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Government Printing Office Federal Credit Union [BA]	\$1,001 - \$15,000	Interest	\$1 - \$200	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <u>https://fd.house.gov/reference/asset-type-codes.aspx</u>.

# SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Тх. Тур		Cap. Gains > \$200?
Fidelity Health Savings Account ⇒ Nuveen Winslow Large Cap Growth ESG CL A (NWCAX) [MF]	10/22/2020	Р	\$1,001 - \$15,000	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <u>https://fd.house.gov/reference/asset-type-codes.aspx</u>.

# SCHEDULE C: EARNED INCOME

None disclosed.

#### Schedule D: Liabilities

Owner Creditor	Date Incurred	Туре	Amount of Liability
Lennar Mortgage	December 2020	Mortgage on personal residence	\$250,001 - \$500,000

# SCHEDULE E: POSITIONS

Position	Name of Organization
Commission Member	The CSIS Commission on Strengthening America's Health Security

# SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE G: GIFTS

None disclosed.

# SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

# SCHEDULE A AND B ASSET CLASS DETAILS

- Fidelity Health Savings Account LOCATION: US
- Fidelity Investment LOCATION: US

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO**: Did you purchase any shares that were allocated as a part of an Initial Public Offering? Yes Solve No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

🔍 Yes 🔘 No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

€ Yes € No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Lauren Underwood, 08/13/2021