



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Pramila Jayapal
Status: Member
State/District: WA07

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2020
Filing Date: 08/6/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DFA Emerging Markets Core Equity [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DFA Emerging Markets Social Core [MF]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: All shares sold.					
DFA International Sustainability Core 1 [MF]		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: All shares sold.					
DFA Tax Managed US Core 2 [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
DFA Tax Managed US Market Wide Value [MF]		None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: Sold all shares.					
DFA Tax Managed US Targeted Value [MF]		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Sold all shares.					
Inspirus Credit Union [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA ⇒ DFA Global Real Estate [MF] DESCRIPTION: New purchase in 2019	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ DFA Global Real Estate [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA ⇒ DFA International Real Estate [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ DFA International Social Core [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ DFA International Sustainability Core Equity [MF] DESCRIPTION: New purchase in 2019.		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA ⇒ DFA Investment Grade Bond Fund [MF] DESCRIPTION: New Purchase	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA ⇒ DFA Investment Grade Bond Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA ⇒ DFA One-Year Fixed [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ DFA One-Year Fixed [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ DFA Two-Year Global [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA ⇒ DFA US Social Core Equity [MF]		\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA ⇒ DFA US Sustainability Core 1 Portfolio [MF] DESCRIPTION: New Purchase in 2019		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ DFA US Sustainability Core 1 Portfolio [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Schwab Government Money Fund [MF]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA ⇒ Schwab Money Market Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Schwab Money Market Fund [OT]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Money Market Fund					
IRA ⇒ Vanguard GNMA [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: SEP IRA					
IRA ⇒ Vanguard GNMA [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Vanguard REIT Index, Admiral Shares [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Newell Rubbermaid Inc. (NWL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Roth IRA ⇒ DFA Emerging Markets Social Core Equity [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ DFA Emerging Markets Social Core Equity [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ DFA International Sustainability Core [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: New purchase in 2019.					
Schwab Money Market Fund [MF]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Sound Retirement Trust Pension [PE]	SP	Undetermined	Pension	\$5,001 - \$15,000	<input type="checkbox"/>
Teamsters Affiliates Pension [PE]	SP	Undetermined	None		<input type="checkbox"/>
Teamsters Pension [PE]	SP	Undetermined	None		<input type="checkbox"/>
UFCW Pension [PE]	SP	Undetermined	Pension	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard REIT Index, Admiral Shares [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
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* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DFA Emerging Markets Social Core [MF] DESCRIPTION: Shares were transferred in from IRA, then sold.		04/7/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DFA International Sustainability Core [MF] DESCRIPTION: Shares were transferred in from IRA, then sold.		04/7/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DFA Tax Managed US Market Wide Value [MF] DESCRIPTION: Sold all shares.		05/14/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DFA Tax-Managed US Targeted Value [MF]		08/6/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DFA US Core 2 Equity [MF]		08/6/2020	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
IRA ⇒ DFA Global Real Estate [MF]		11/4/2020	P	\$1,001 - \$15,000	
IRA ⇒ DFA International Sustainability Core Equity [MF]		02/18/2020	P	\$1,001 - \$15,000	
IRA ⇒ DFA Investment Grade Bond [MF]	SP	02/18/2020	P	\$1,001 - \$15,000	
IRA ⇒ DFA Sustainability Core [MF]		02/18/2020	P	\$1,001 - \$15,000	
IRA ⇒ DFA Two-Year Global Bond [MF]		03/26/2020	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
IRA ⇒ DFA US Social Core Equity [MF]		03/27/2020	P	\$15,001 - \$50,000	
IRA ⇒		11/3/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DFA US Social Core Equity [MF]				(partial)	
US Tax Managed Targeted Value [MF]		02/12/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
DESCRIPTION: Sold rest of shares.					
Vanguard REIT Index, Admiral Shares [MF]		09/28/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Consulting Business	Spouse self-employment income	\$57,701.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo Bank, N.A.	05/31/2017	Residential Mortgage	\$500,001 - \$1,000,000
JT	BB&T Home Mortgage	April 2018	Residential Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Creative Advisory Board Member	Hedgebrook
Board Member	Congressional Progressive Caucus Center

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Source	Activity	Date	Amount	Charity Name
Maher Live, Inc. (Real Time With Bill Maher)	Appearance	02/14/2020	\$850.00	

SCHEDULE A AND B ASSET CLASS DETAILS

- o IRA
- o IRA (Owner: SP)
- o Roth IRA
- o Roth IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Pramila Jayapal , 08/6/2021