Filing ID #10041325

Financial Disclosure Report

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Filer Information

Name: Hon. Blake Moore
Status: Member
State/District: UT01

Filing Information

Filing Type: New Filer Report
Filing Year: 2020
Filing Date: 08/13/2021

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Blue Crimson, LLC [OL] Location: Logan / Cache County, UT, US Description: Real estate property investment firm.		$250,001 - $500,000	Capital Gains, Interest	Not Applicable	$15,001 - $50,000
Empower Retirement 401k ⇒ AMDVX - American Century Mid Cap Value R6 [MF]		$15,001 - $50,000	Tax-Deferred		
Empower Retirement 401k ⇒ BMGKX - BlackRock Mid-Cap Growth Equity K [MF]		$1,001 - $15,000	Tax-Deferred		
Empower Retirement 401k ⇒ BMRRX - BlackRock Mid Cap Equity Index Fund R [MF]		$15,001 - $50,000	Tax-Deferred		
Empower Retirement 401k ⇒ FSRNX - Fidelity Real Estate Index Institutional [MF]		$1,001 - $15,000	Tax-Deferred		
Empower Retirement 401k ⇒ FTIHX - Fidelity Total International Index [MF]		$15,001 - $50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Empower Retirement 401k ⇒ FXAIX - Fidelity 500 Index [MF]		None	Tax-Deferred		
Empower Retirement 401k ⇒ FXNAX - Fidelity US Bond Index [MF]		$1,001 - $15,000	Tax-Deferred		
Empower Retirement 401k ⇒ IWD - BlackRock Russell 1000 Value R [MF]		$15,001 - $50,000	Tax-Deferred		
Empower Retirement 401k ⇒ KGPF - Key Guaranteed Portfolio Fund [MF]		$1,001 - $15,000	Tax-Deferred		
Empower Retirement 401k ⇒ MASKX - BlackRock Russell 2000 Index Fund R [MF]		$1,001 - $15,000	Tax-Deferred		
Empower Retirement 401k ⇒ PHYQX - PGIM High-Yield R6 [MF]		$1,001 - $15,000	Tax-Deferred		
Empower Retirement 401k ⇒ PRVIX - T. Rowe Price Small-Cap Value I [MF]		None	Tax-Deferred		
Empower Retirement 401k ⇒ RERGX - American Funds EuroPacific Gr R6 [MF]		$15,001 - $50,000	Tax-Deferred		
Empower Retirement 401k ⇒ RFNGX - American Funds Fundamental Investors R6 [MF]		None	Tax-Deferred		
Empower Retirement 401k ⇒ RILFX - American Funds Inflation Linked Bd R6 [MF]		$1,001 - $15,000	Tax-Deferred		
Empower Retirement 401k ⇒ RLLGX - American Funds SMALLCAP World R6 [MF]		$1,001 - $15,000	Tax-Deferred		
Empower Retirement 401k ⇒ RNPGX - American Funds New Perspective R6 [MF]		$15,001 - $50,000	Tax-Deferred		
Empower Retirement 401k ⇒ WATFX - Western Asset Core Bond IS [MF]		$1,001 - $15,000	Tax-Deferred		
Empower Retirement 401k ⇒ WBRRFX - BlackRock Russell 2000 Growth Index R [MF]		None	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
GOOG - Alphabet Inc. [OP] DESCRIPTION: Strike: $1520 Expiration: 1/15/2021 Put		$1 - $1,000	None		
GOOG - Alphabet Inc. [OP] DESCRIPTION: Strike: $1530 Expiration: 1/15/2021 Put		None	None		
H. Roger Boyer Family Partnership, LTD. ⇒ R&S Boyer Family, L.C. [OT] DESCRIPTION: Commercial investments; Salt Lake City,UT	SP	Spouse/DC Over $1,000,000	Partnership Income	Not Applicable	$100,001 - $1,000,000
H. Roger Boyer Family Partnership, LTD. ⇒ The Boyer Company, L.C. [OT] DESCRIPTION: Commercial real estate development and management; Salt Lake City, UT	SP	Spouse/DC Over $1,000,000	Partnership Income	Not Applicable	Spouse/DC Over $1,000,000
Iron Gate GA Brokerage Portfolio ⇒ Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST]		$15,001 - $50,000	None		
Iron Gate GA Brokerage Portfolio ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		$15,001 - $50,000	None		
Iron Gate GA Brokerage Portfolio ⇒ Amazon.com, Inc. (AMZN) [ST]		$50,001 - $100,000	None		
Iron Gate GA Brokerage Portfolio ⇒ American Express Company (AXP) [ST]		$15,001 - $50,000	Dividends	Not Applicable	$201 - $1,000
Iron Gate GA Brokerage Portfolio ⇒ AMZN - Amazon [OP] DESCRIPTION: Strike: $2,665.00 Expiration: 2/19/2021 Put		None	None		
Iron Gate GA Brokerage Portfolio ⇒ AMZN - Amazon.com, Inc. [OP] DESCRIPTION: Strike: $2,660 Expiration: 2/19/2021 Put		$1,001 - $15,000	None		
Iron Gate GA Brokerage Portfolio ⇒ Apple Inc. (AAPL) [ST]		$100,001 - $250,000	Dividends	Not Applicable	$201 - $1,000
Iron Gate GA Brokerage Portfolio ⇒ Bank of America Corporation (BAC) [ST]		$15,001 - $50,000	Dividends	Not Applicable	$1,001 - $2,500
Iron Gate GA Brokerage Portfolio ⇒		$50,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Berkshire Hathaway Inc. New (BRK.B) [ST]		$100,000			
Iron Gate GA Brokerage Portfolio ⇒ Boeing Company (BA) [ST]		$15,001 - $50,000	None		
Iron Gate GA Brokerage Portfolio ⇒ Facebook, Inc. - Class A (FB) [ST]		$15,001 - $50,000	None		
Iron Gate GA Brokerage Portfolio ⇒ HealthEquity, Inc. (HQY) [ST]		$15,001 - $50,000	None		
Iron Gate GA Brokerage Portfolio ⇒ iShares Ultra Short-Term Bond ETF (ICSH) [ST]		$1 - $1,000	Dividends	Not Applicable	$1 - $200
Iron Gate GA Brokerage Portfolio ⇒ IWM - iShares Russell 2000 ETF [OP] DESCRIPTION: Strike: $115.00 Expiration: 12/16/2022 Call		$1,001 - $15,000	None		
Iron Gate GA Brokerage Portfolio ⇒ Johnson & Johnson (JNJ) [ST]		$15,001 - $50,000	Dividends	Not Applicable	$201 - $1,000
Iron Gate GA Brokerage Portfolio ⇒ Microsoft Corporation (MSFT) [ST]		$15,001 - $50,000	Dividends	Not Applicable	$201 - $1,000
Iron Gate GA Brokerage Portfolio ⇒ MSFT - Microsoft Corp [OP] DESCRIPTION: Strike: $175.00 Expiration: 2/19/2021 Put		None	None		
Iron Gate GA Brokerage Portfolio ⇒ Raytheon Technologies Corporation (RTX) [ST]		$15,001 - $50,000	Dividends	Not Applicable	$201 - $1,000
Iron Gate GA Brokerage Portfolio ⇒ SPDR S&P 500 (SPY) [ST]		$1 - $1,000	Dividends	Not Applicable	$1 - $200
Iron Gate GA Brokerage Portfolio ⇒ SPY - SPDR S&P 500 ETF Trust [OP] DESCRIPTION: Strike Price: $320.00 Expiration: 12/16/2022 Call		$15,001 - $50,000	None		
Iron Gate GA Brokerage Portfolio ⇒ TD Ameritrade Money Market Fund/MMDA12 [MF]		$15,001 - $50,000	None		
Iron Gate GA Brokerage Portfolio ⇒ Vanguard Growth ETF (VUG) [ST]		$1,001 - $15,000	Dividends	Not Applicable	$1 - $200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Iron Gate GA Brokerage Portfolio ⇒ Vanguard S&P 500 ETF (VOO) [ST]		$1,001 - $15,000	Dividends	Not Applicable	$1 - $200
Iron Gate GA Brokerage Portfolio ⇒ Walt Disney Company (DIS) [ST]		$15,001 - $50,000	None		
Lending Club ⇒ Lending Club [OT] DESCRIPTION: Peer-to-peer lending		$100,001 - $250,000	Interest	Not Applicable	$5,001 - $15,000
Medica Santa Carmen Impact Investment [OT] DESCRIPTION: Impact Investment Fund run by Cicero Impact Capital		$15,001 - $50,000	Interest	Not Applicable	$201 - $1,000
my529 ⇒ 529 Account - DC3 ⇒ 529 Account - DC3 [5P] LOCATION: UT		$15,001 - $50,000	Tax-Deferred		
my529 ⇒ 529 Account - DC3 ⇒ VITPX - Vanguard Institutional Total Stock Market Index Fund [MF]		$15,001 - $50,000	Tax-Deferred		
my529 ⇒ 529 Account - DC1 ⇒ 529 Account - DC1 [5P] LOCATION: UT		$15,001 - $50,000	Tax-Deferred		
my529 ⇒ 529 Account - DC1 ⇒ VDIPX - Vanguard Developed Markets Index [MF]		$1,001 - $15,000	Tax-Deferred		
my529 ⇒ 529 Account - DC1 ⇒ VEMRX - Vanguard Emerging Markets Stock Index [MF]		$1,001 - $15,000	Tax-Deferred		
my529 ⇒ 529 Account - DC1 ⇒ VITPX - Vanguard Institutional Total Stock Market Index Fund [MF]		$15,001 - $50,000	Tax-Deferred		
my529 ⇒ 529 Account - DC2 ⇒ 529 Account - DC2 [5P] LOCATION: UT		$15,001 - $50,000	Tax-Deferred		
my529 ⇒ 529 Account - DC2 ⇒ VBMPX - Vanguard Total Bond Market Index [MF]		$1,001 - $15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
my529 ⇒ 529 Account - DC2 ⇒ VDIPX - Vanguard Developed Markets Index [MF]		$1,001 - $15,000	Tax-Deferred		
my529 ⇒ 529 Account - DC2 ⇒ VEMRX - Vanguard Emerging Markets Stock Index [MF]		$1,001 - $15,000	Tax-Deferred		
my529 ⇒ 529 Account - DC2 ⇒ VFSIX - Vanguard Short-Term Investment-Grade [MF]		$1,001 - $15,000	Tax-Deferred		
my529 ⇒ 529 Account - DC2 ⇒ VITPX - Vanguard Institutional Total Stock Market Index Fund [MF]		$15,001 - $50,000	Tax-Deferred		
my529 ⇒ 529 Account - DC2 ⇒ VTIFX - Vanguard Total International Bond Index [MF]		$1,001 - $15,000	Tax-Deferred		
Residential Rental Property [RP] Location: South Jordan / Salt Lake County, UT, US Description: Residential rental property (single family home).		$250,001 - $500,000	Rent	Not Applicable	$15,001 - $50,000
Soltis Brokerage Portfolio ⇒ ARTMX - ARTISAN MID CAP [MF]		$15,001 - $50,000	Capital Gains, Dividends	Not Applicable	$1,001 - $2,500
Soltis Brokerage Portfolio ⇒ BHYIX - BLACKROCK HIGH YIELD BOND INSTITUTIONAL [MF]		$1,001 - $15,000	Dividends	Not Applicable	$201 - $1,000
Soltis Brokerage Portfolio ⇒ CSRSX - COHEN & STEERS REALTY SHARES [MF]		$1,001 - $15,000	Capital Gains, Dividends	Not Applicable	$201 - $1,000
Soltis Brokerage Portfolio ⇒ EGFFX - EDGEWOOD GROWTH FUND RETAIL CLASS [MF]		$50,001 - $100,000	Capital Gains	Not Applicable	$2,501 - $5,000
Soltis Brokerage Portfolio ⇒ FCTR - FIRST TR EXCHANGE-TRADED FD LUNT US FACTOR [EF]		$15,001 - $50,000	Dividends	Not Applicable	$1 - $200
Soltis Brokerage Portfolio ⇒ FDRXX - FIDELITY GOVERNMENT CASH RESERVES [MF]		$1,001 - $15,000	Dividends	Not Applicable	$1 - $200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Soltis Brokerage Portfolio ⇒ FIKMX - FIDELITY ADVISOR REAL ESTATE INCOME Z [RE]		$15,001 - $50,000	Dividends	Not Applicable	$201 - $1,000
Soltis Brokerage Portfolio ⇒ GGSOX - GRANDEUR PEAK GLOBAL STALWARTS INVESTOR [MF]		$15,001 - $50,000	Capital Gains	Not Applicable	$1,001 - $2,500
Soltis Brokerage Portfolio ⇒ GOVT - ISHARES TRUST UNITED STATES TREASURY [MF]		$15,001 - $50,000	Dividends	Not Applicable	$201 - $1,000
Soltis Brokerage Portfolio ⇒ GPROX - GRANDEUR PEAK GLBL REACH FD INVESTOR [MF]		$15,001 - $50,000	Capital Gains, Dividends	Not Applicable	$2,501 - $5,000
Soltis Brokerage Portfolio ⇒ IJH - ISHARES S&P MIDCAP 400 INDEX FUND [EF]		$15,001 - $50,000	Dividends	Not Applicable	$1 - $200
Soltis Brokerage Portfolio ⇒ JSCOX - JANUS HENDERSON SMALL CAP VALUE I [MF]		$15,001 - $50,000	Dividends	Not Applicable	$201 - $1,000
Soltis Brokerage Portfolio ⇒ MINT - PIMCO ETF TRUST ENHANCED SHORT MATURITY ACTIVE ETF USD [EF]		$15,001 - $50,000	Dividends	Not Applicable	$201 - $1,000
Soltis Brokerage Portfolio ⇒ MWTRX - METROPOLITAN WEST TOT RETURN BOND CL M [MF]		$15,001 - $50,000	Capital Gains	Not Applicable	$201 - $1,000
Soltis Brokerage Portfolio ⇒ OAYIX - OAKMARK INTL ADVISOR FUND [MF]		$15,001 - $50,000	Dividends	Not Applicable	$1 - $200
Soltis Brokerage Portfolio ⇒ OAYMX - OAKMARK FUND ADVISOR CLASS [MF]		$50,001 - $100,000	Dividends	Not Applicable	$1 - $200
Soltis Brokerage Portfolio ⇒ Pacer Lunt Large Cap Alternator ETF (ALTL) [ST]		None	Dividends	Not Applicable	$1 - $200
Soltis Brokerage Portfolio ⇒ PIPNX - PIMCO INCOME CL I3 [MF]		$1,001 - $15,000	Dividends	Not Applicable	$201 - $1,000
Soltis Brokerage Portfolio ⇒ PJAN - INNOVATOR ETFS TR S&P 500 POWER [MF]		$15,001 - $50,000	Dividends	Not Applicable	$201 - $1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Soltis Brokerage Portfolio ⇒ PRZIX - T ROWE PRICE EMERG MARKETS STOCK FUND I [MF]		$15,001 - $50,000	Capital Gains, Dividends	Not Applicable	$1 - $200
Soltis Brokerage Portfolio ⇒ WAAEX - WASATCH SMALL CAP GROWTH [MF]		$15,001 - $50,000	Capital Gains	Not Applicable	$1,001 - $2,500
Soltis IRA ⇒ EGFIX - EDGEWOOD GROWTH FUND INSTL CL [MF]		$50,001 - $100,000	Tax-Deferred		
Soltis IRA ⇒ FDRXX - FIDELITY GOVERNMENT CASH RESERVES [IH]		$1,001 - $15,000	Tax-Deferred		
Soltis IRA ⇒ First Trust Lunt U.S. Factor Rotation ETF (FCTR) [ST]		$15,001 - $50,000	Tax-Deferred		
Soltis IRA ⇒ GGSYX - GRANDEUR PEAK GLOBAL STALWARTS INSTL [MF]		$100,001 - $250,000	Tax-Deferred		
Soltis IRA ⇒ OAYMX - OAKMARK FUND ADVISOR CLASS [MF]		$15,001 - $50,000	Tax-Deferred		
Soltis IRA ⇒ Pacer Lunt Large Cap Alternator ETF (ALTL) [ST]		$15,001 - $50,000	Tax-Deferred		
Soltis IRA ⇒ WAAEX - WASATCH SMALL CAP GROWTH [MF]		$15,001 - $50,000	Tax-Deferred		
Soltis Roth IRA ⇒ Amazon.com, Inc. (AMZN) [ST]	SP	$1,001 - $15,000	None		
Soltis Roth IRA ⇒ VUG - Vanguard Growth ETF [EF]	SP	$1,001 - $15,000	None		
Wells Fargo Personal Savings Account [BA] DESCRIPTION: Savings Account		$250,001 - $500,000	Interest	Not Applicable	$1 - $200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Cicero Research, LLC	W-2 Salary	N/A	$83,832.44

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo Bank	September 2006	Mortgage on Residential Rental Property	$50,001 - $100,000
	Specialized Loan Servicing	January 2017	Mortgage on Residential Property	$100,001 - $250,000

Schedule E: Positions

Position	Name of Organization
Board member (uncompensated)	Utah Adoption Exchange / Raise the Future

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Asset Class Details

- Empower Retirement 401k
- H. Roger Boyer Family Partnership, LTD. (Owner: SP)
  Location: Salt Lake City, UT, US
- Iron Gate GA Brokerage Portfolio
  Location: US
- Lending Club
- my529
  Location: UT
- my529 ⇒ 529 Account - DC3
  Location: UT
- my529 ⇒ 529 Account - DC1
  Location: UT
- my529 ⇒ 529 Account - DC2
  Location: UT

- Soltis Brokerage Portfolio
  Location: US
- Soltis IRA
- Soltis Roth IRA (Owner: SP)

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Blake Moore , 08/13/2021