



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Debbie Wasserman Schultz
Status: Member
State/District: FL23

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2020
Filing Date: 08/13/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
"For The Next Generation" Published by St. Martin's Press [IP]		Undetermined	Royalties	None	<input type="checkbox"/>
Akebia Therapeutics, Inc. (AKBA) [ST]	DC	\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: Dependent A					
Akebia Therapeutics, Inc. (AKBA) [ST]	DC	\$1 - \$1,000	None		<input type="checkbox"/>
Akebia Therapeutics, Inc. (AKBA) [ST]	DC	\$1 - \$1,000	None		<input type="checkbox"/>
Aviat Networks, Inc. (AVNW) [ST]	DC	None	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: the asset value exceeded the reporting threshold in 2019 due to purchases made in CY 2018 and CY 2019 that were less than the reporting threshold					
Aviat Networks, Inc. (AVNW) [ST]	DC	None	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: The asset value exceeded the reporting threshold in 2019 due to purchases in CY 2018 and CY 2019 that were less than the reporting threshold					
Aviat Networks, Inc. (AVNW) [ST]	DC	None	Capital Gains	\$201 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
				\$1,000	
DESCRIPTION: the asset value exceeded the reporting threshold in 2019 due to purchases made in CY 2018 and CY 2019 that were less than the reporting threshold					
CCHC Partners LLC, 100% Interest [OL]	SP	\$1,001 - \$15,000	Ordinary business income	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Davie, FL, US DESCRIPTION: Mortgage lending business					
Charles Schwab Deposit Account [BA]	DC	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent A					
Charles Schwab Deposit Account [BA]	DC	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent B					
Charles Schwab Deposit Account [BA]	DC	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent C					
Computer Task Group, Incorporated (CTG) [ST]	DC	None	Capital Gains	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent child C					
Computer Task Group, Incorporated (CTG) [ST]	DC	None	Capital Gains	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent child A					
Computer Task Group, Incorporated (CTG) [ST]	DC	None	Capital Gains	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent child B					
First Trust MLP and Energy Income Fund Common Shares of Beneficial Interest (FEL) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent child A					
First Trust MLP and Energy Income Fund Common Shares of Beneficial Interest (FEL) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent child A					
First Trust MLP and Energy Income Fund Common Shares of Beneficial Interest (FEL) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent child A					
Florida Prepaid College Plan ⇒ 529 Florida Prepaid College Plan [5P]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: FL DESCRIPTION: Dependent child B					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Florida Prepaid College Plan ⇒ 529 Florida Prepaid College Plan [5P] LOCATION: FL DESCRIPTION: Dependent child A		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Florida Prepaid College Plan ⇒ 529 Florida Prepaid College Plan [5P] LOCATION: FL DESCRIPTION: Dependent child C		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Frontier Communications Corporation (FTR) [ST] DESCRIPTION: Dependent Child A	DC	None	Capital Gains	None	<input type="checkbox"/>
Frontier Communications Corporation (FTR) [ST] DESCRIPTION: Dependent Child B	DC	None	Capital Gains	None	<input type="checkbox"/>
Frontier Communications Corporation (FTR) [ST] DESCRIPTION: Dependent Child C	DC	None	Capital Gains	None	<input type="checkbox"/>
Kayne Anderson Energy Infrastructure Fund, Inc. (KYN) [ST]	DC	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Kayne Anderson Energy Infrastructure Fund, Inc. (KYN) [ST]	DC	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
L.S. Starrett Company (SCX) [ST] DESCRIPTION: Dependent Child A	DC	\$1 - \$1,000	None		<input type="checkbox"/>
L.S. Starrett Company (SCX) [ST] DESCRIPTION: Dependent Child B	DC	\$1 - \$1,000	None		<input type="checkbox"/>
L.S. Starrett Company (SCX) [ST] DESCRIPTION: Dependent Child C	DC	\$1 - \$1,000	None		<input type="checkbox"/>
Matrix Service Company (MTRX) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Matrix Service Company (MTRX) [ST] DESCRIPTION: Dependent child B	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
Matrix Service Company (MTRX) [ST] DESCRIPTION: Dependent child C	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Matrix Service Company (MTRX) [ST] DESCRIPTION: Dependent child A	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
Medical Properties Trust, Inc. common stock (MPW) [ST] DESCRIPTION: Dependent Child A	DC	None	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Medical Properties Trust, Inc. common stock (MPW) [ST] DESCRIPTION: Dependent Child B	DC	None	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Medical Properties Trust, Inc. common stock (MPW) [ST] DESCRIPTION: Dependent C	DC	None	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Millennium Trust IRA [IH] DESCRIPTION: total distribution of account balance	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
New Gold Inc. (NGD) [ST] DESCRIPTION: Dependent A	DC	\$1,001 - \$15,000	Capital Gains	None	<input type="checkbox"/>
New Gold Inc. (NGD) [ST] DESCRIPTION: Dependent B	DC	\$1,001 - \$15,000	Capital Gains	None	<input type="checkbox"/>
New Gold Inc. (NGD) [ST] DESCRIPTION: Dependent C	DC	\$1,001 - \$15,000	Capital Gains	None	<input type="checkbox"/>
Nokia Corporation Sponsored American Depository Shares (NOK) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Personal Residence [RP] LOCATION: Newbury, NH, US	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Quantum Corporation (QTM) [ST] DESCRIPTION: Dependent Child A	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
Quantum Corporation (QTM) [ST] DESCRIPTION: Dependent Child C	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
Quantum Corporation (QTM) [ST]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Dependent Child B					
Richardson Electronics, Ltd. (RELL) [ST]	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent Child A					
Richardson Electronics, Ltd. (RELL) [ST]	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent Child B					
Richardson Electronics, Ltd. (RELL) [ST]	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent Child C					
Schwab Value Advantage Money Fund [MF]	DC	None	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent Child A					
Schwab Value Advantage Money Fund [MF]	DC	None	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent Child B					
Schwab Value Advantage Money Fund [MF]	DC	None	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent Child C					
SPDR Select Sector Fund - Energy Select Sector (XLE) [ST]	DC	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
State of Florida Pension [PE]					
		Undetermined	None		<input type="checkbox"/>
DESCRIPTION: Defined Benefit Pension Plan. Monthly Retirement benefit at age 62 to be determined					
Wells Fargo Bank N A Checking account [BA]	DC	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Proceeds from the sale of Home Bance Shares deposited in account for Dependent child A and B					
Wells Fargo Bank N.A Savings Account [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Bank N.A Savings Account [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Bank N.A. Checking Account [BA]	DC	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent Child A					
Wells Fargo Bank N.A. Checking Account [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent Child B					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wells Fargo Bank N.A. Checking Account [BA] DESCRIPTION: Dependent child C	DC	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Westell Technologies, Inc. - Class A (WSTL) [ST] DESCRIPTION: Dependent Child A	DC	None	Capital Gains	None	<input checked="" type="checkbox"/>
Westell Technologies, Inc. - Class A (WSTL) [ST] DESCRIPTION: Dependent Child B	DC	None	Capital Gains	None	<input checked="" type="checkbox"/>
Westell Technologies, Inc. - Class A (WSTL) [ST] DESCRIPTION: Dependent Child C	DC	None	Capital Gains	None	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Kayne Anderson Energy Infrastructure Fund, Inc. (KYN) [ST] DESCRIPTION: Dependent child B	DC	12/8/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Kayne Anderson Energy Infrastructure Fund, Inc. (KYN) [ST] DESCRIPTION: Dependent child C	DC	12/8/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
SPDR Select Sector Fund - Energy Select Sector (XLE) [ST]		12/8/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
SPDR Select Sector Fund - Energy Select Sector (XLE) [ST]	DC	12/8/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Westell Technologies, Inc. - Class A (WSTL) [ST] DESCRIPTION: Dependent child C	DC	10/13/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Westell Technologies, Inc. - Class A (WSTL) [ST] DESCRIPTION: Dependent child B	DC	10/13/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Westell Technologies, Inc. - Class A (WSTL) [ST] DESCRIPTION: Dependent child A	DC	10/13/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>
Westell Technologies, Inc. - Class A (WSTL) [ST]		10/13/2020	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
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* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Caremi partners Ltd	Spouse salary	N/A
CCHC Partners LLC	Spouse Self Employment Income	N/A
Community Capital Holdings Corp	Spouse Commissions	N/A
Millenium IRA	IRA Total cash distribution	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Trust Bank F/K/A Suntrust Mortgage Inc.	December 2005	Mortgage on personal residence Weston FL	\$500,001 - \$1,000,000
JT	Trust Bank F/K/A Suntrust Bank	March 2005	Home Equity line of credit on personal residence Weston FL	\$250,001 - \$500,000
JT	Claremont Savings Bank	February 2017	Mortgage on personal residence Newbury NH	\$100,001 - \$250,000
JT	Claremont Savings Bank	March 2019	2nd Mortgage on personal residence Newbury NH	\$50,001 - \$100,000
SP	Bank of America	January 2020	Credit card	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2004	Myself and the State of Florida	Defined Benefit Pension Plan.. Monthly retirement benefit at age 62 to be determined

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- o Florida Prepaid College Plan
LOCATION: FL
- o Florida Prepaid College Plan
LOCATION: FL
- o Florida Prepaid College Plan
LOCATION: FL

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

- Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

- Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

- Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Debbie Wasserman Schultz , 08/13/2021