



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Vicky Hartzler
Status: Member
State/District: MO04

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2020
Filing Date: 08/13/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Century Investments ⇒ One Choice Portfolio - Conservative [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
American Century Investments ⇒ One Choice Portfolio - Conservative (IRA) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
American Century Investments ⇒ One Choice Portfolio - Moderate [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
American Century Investments ⇒ One Choice Portfolio - Moderate (Roth IRA) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Book Royalties [OT] DESCRIPTION: Book Royalties		\$1,001 - \$15,000	Royalties	\$1 - \$200	<input type="checkbox"/>
Commercial Building - N. State St. [RP] LOCATION: Iola, KS, US	SP	\$250,001 - \$500,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
Community Bank of Harrisonville, MO [BA]	JT	\$100,001 -	Interest	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$250,000			
Farm Real Estate - Harrisonville, MO ⇒ E 291st Street [FA]	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate					
Farm Real Estate - Harrisonville, MO ⇒ E 299th Street [FA]	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate					
Farm Real Estate - Harrisonville, MO ⇒ East 283rd Street [FA]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate					
Farm Real Estate - Harrisonville, MO ⇒ KLD Farms S. West Outer Rd [FA]	SP	\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate					
Farm Real Estate - Harrisonville, MO ⇒ S. State Rt TT (parcel 1) [FA]	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate					
Farm Real Estate - Harrisonville, MO ⇒ S. State Rt TT (parcel 2) [FA]	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate					
Farm Real Estate - Harrisonville, MO ⇒ S. State Rt TT (parcel 3) [FA]	JT	\$15,001 - \$50,000	Rent	\$201 - \$1,000	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate					
Farm Real Estate - Harrisonville, MO ⇒ South East Outer Road [FA]	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm and commercial real estate					
Farm Real Estate - Harrisonville, MO ⇒ South Hartzler Road (parcel 1) [FA]	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Farm Real Estate - Harrisonville, MO ⇒ South Hartzler Road (parcel 2) [FA] LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Farm Real Estate - Harrisonville, MO ⇒ South Pleasant Ridge Road (parcel 1) [FA] LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
Farm Real Estate - Harrisonville, MO ⇒ South Pleasant Ridge Road (parcel 2) [FA] LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
Hartzler Farms, Inc. [FA] LOCATION: Harrisonville, MO, US DESCRIPTION: Business	JT	\$1,000,001 - \$5,000,000	Business income	None	<input type="checkbox"/>
Heartland Aviation, LLC [OT] DESCRIPTION: Harrisonville, MO	SP	\$15,001 - \$50,000	Business income	None	<input type="checkbox"/>
Heartland Tractor Company [OL] LOCATION: Harrisonville, MO, US DESCRIPTION: Farm equipment sales and service	JT	\$1,000,001 - \$5,000,000	Business income	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
McCleary Farm [RP] LOCATION: Harrisonville, MO, US	JT	None	None		<input checked="" type="checkbox"/>
One America AUL Fixed Amount [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Paseo Biofuels, LLC [OT] DESCRIPTION: Biodiesel production facility and glycerin refinery, Kansas City, MO		\$15,001 - \$50,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
PIMCO Real Return Fund [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Public School Retirement System of Missouri [PE]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
State Farm Insurance [WU] DESCRIPTION: Whole Life	DC	\$15,001 - \$50,000	None		<input type="checkbox"/>
State of Missouri Deferred Comp Plan ⇒ ING - Stable Value/Cash Management [PE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
McCleary Farm [RP] LOCATION: Harrisonville, MO, US	JT	03/16/2020	S	\$100,001 - \$250,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Public School Retirement System of Missouri	Retirement	\$1,388.00
Heartland Tractor Company	Spouse salary	N/A
Lowell J. Hartzler	Spouse commission	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	FCS Financial, Jefferson City, MO	Dec 2008	Farm Real Estate Mortgage - Hartzler Road	\$100,001 - \$250,000
JT	FCS Financial, Jefferson City, MO	Nov 2012	Farm Real Estate Mortgage - South Hartzler Road	\$100,001 - \$250,000
SP	J&W Equipment, Inc., Iola, KS	April, 2015	Mortgage on commercial real estate, Iola, KS	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Secretary	Hartzler Farms, Inc.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2000	Missouri State Employee Retirement System	Continued participation in retirement account
June 2004	Public School Retirement System of Missouri	Continued participation in retirement account
December 2015	Xulon Press, Maitland, FL	Publishing agreement

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- o American Century Investments
- o American Century Investments
- o Farm Real Estate - Harrisonville, MO (Owner: JT)
LOCATION: US
- o Farm Real Estate - Harrisonville, MO (Owner: SP)
LOCATION: US
- o State of Missouri Deferred Comp Plan
DESCRIPTION: ING - Stable Value/Cash Mgmt

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Vicky Hartzler , 08/13/2021