

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Rashida Tlaib

Status: Member State/District: MI13

## FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2020

**Filing Date:** 08/13/2021

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	vner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AXA Equivest Individual TSA 501(c)(3) [OT]	\$1,001 - \$15,000	Tax-Deferred		
Description: Not income producing.				
DC1 College America 529 Savings Plan [5P]	\$1,001 - \$15,000	Tax-Deferred		
LOCATION: MI DESCRIPTION: DC1 College America 529 Savings Plan, managand Income-529C. Not income producing.	ged by Capital Group and ir	ovested in AMCAP Fur	nd-529C and AF Modera	ate Growth
DC2 College America 529 Savings Plan [5P]	\$1,001 - \$15,000	Tax-Deferred		
LOCATION: MI DESCRIPTION: DC2 College America 529 Savings Plan, mana and Income-529C. Not income producing.	ged by Capital Group and in	nvested in AMCAP Fur	nd-529C and Capital Wo	orld Growth
Rental Property [RP]	\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	
Location: Detroit, MI, US				
Roth IRA [IH]	\$1,001 - \$15,000	Tax-Deferred		
Description: Roth IRA managed by Capital Group, invested	d in The Growth Fund of An	nerica-C. Not income p	producing.	
Schwab IRA [IH]	\$1 - \$1,000	Tax-Deferred		

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?

<sup>\*</sup> For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

# SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

None disclosed.

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	U.S. Federal Government	January 2001	Law School Student Loans	\$50,001 - \$100,000
	Independent Bank	December 2019	Personal Residence Mortgage	\$250,001 - \$500,000
	Independent Bank	December 2019	Mortgage	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Michigan Legal Services

#### **SCHEDULE F: AGREEMENTS**

None disclosed.

#### SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

# SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

# EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?	
○ Yes ○ No	

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

## CERTIFICATION AND SIGNATURE

 $\square$  I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Rashida Tlaib, 08/13/2021