



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Marc A. Veasey  
**Status:** Member  
**State/District:** TX33

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2020  
**Filing Date:** 08/9/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset  | Owner | Value of Asset      | Income Type(s) | Income          | Tx. > \$1,000?           |
|--|-------|---------------------|----------------|-----------------|--------------------------|
| Castlevew Drive Mineral Rights [RP]<br><small>LOCATION: Fort Worth, TX, US<br/>DESCRIPTION: Mineral royalty.</small> | SP    | \$1 - \$1,000       | Royalty        | \$1 - \$200     | <input type="checkbox"/> |
| Edward Jones 529 College Savings Plan ⇒<br>Capital World Growth (CWGIX) [MF]   | JT    | \$1,001 - \$15,000  | Tax-Deferred   |                 | <input type="checkbox"/> |
| Edward Jones 529 College Savings Plan ⇒<br>New Economy Fund CL A (ANEFX) [MF]  | JT    | \$1,001 - \$15,000  | Tax-Deferred   |                 | <input type="checkbox"/> |
| Edward Jones 529 College Savings Plan ⇒<br>New Perspective Fund (ANWPX) [MF]   | JT    | \$15,001 - \$50,000 | Tax-Deferred   |                 | <input type="checkbox"/> |
| LPL Financial Roth IRA ⇒<br>Citibank NA [IH]   |       | \$15,001 - \$50,000 | Tax-Deferred   |                 | <input type="checkbox"/> |
| Parkwood Drive Mineral Rights [RP]<br><small>LOCATION: Fort Worth, TX, US</small>                                    | SP    | \$1,001 - \$15,000  | Royalty        | \$201 - \$1,000 | <input type="checkbox"/> |
| Texas Employees Retirement System Plan [DB]  |       | \$1,001 - \$15,000  | Tax-Deferred   |                 | <input type="checkbox"/> |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

| Source                                | Type              | Amount |
|---------------------------------------|-------------------|--------|
| Open Channels Group                   | Spouse Salary     | N/A    |
| Coan Companies LLC dba RE/MAX Trinity | Spouse Consulting | N/A    |
| Black Caucus Foundation               | Spouse Salary     | N/A    |

## SCHEDULE D: LIABILITIES

| Owner | Creditor             | Date Incurred | Type                              | Amount of Liability   |
|-------|----------------------|---------------|-----------------------------------|-----------------------|
| JT    | Compass Bank         | March 2012    | Mortgage on home in Ft. Worth, TX | \$100,001 - \$250,000 |
| SP    | Citibank             | December 2020 | Credit Card                       | \$15,001 - \$50,000   |
| SP    | Compass Bank         | March 2012    | Line of Credit                    | \$50,001 - \$100,000  |
| JT    | Compass Bank         | December 2018 | Home Equity Line of Credit        | \$50,001 - \$100,000  |
| SP    | Wallick & Volk, Inc. | December 2020 | Mortgage                          | \$250,001 - \$500,000 |

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

| Date         | Parties To              | Terms of Agreement                                |
|--------------|-------------------------|---|
| January 2005 | Myself & State of Texas | Pension annuity for service in state legislature. |

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

### **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

### **SCHEDULE A AND B ASSET CLASS DETAILS**

- Edward Jones 529 College Savings Plan (Owner: JT)  
LOCATION: TX
- LPL Financial Roth IRA

### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

### **COMMENTS**

### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Marc A. Veasey , 08/9/2021