



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Mark Dr Green
Status: Member
State/District: TN07

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2020
Filing Date: 08/2/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
5 Stones Consulting [OL] LOCATION: Ashland City, Montgomery Co, TN, US DESCRIPTION: This is the entity through which our horse boarding operations are conducted.	JT	\$250,001 - \$500,000	Boarding Horses	\$15,001 - \$50,000	<input type="checkbox"/>
A Night With Saddam published by Lulu Press [IP]		\$15,001 - \$50,000	Royalties	\$201 - \$1,000	<input type="checkbox"/>
Alianz Master Dex F Fixed Annuity [FN]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Always Strong ⇒ CrossFit Solafide, 100% Interest [OL] LOCATION: Clarksville, Montgomery, TN, US DESCRIPTION: CrossFit Gym		\$100,001 - \$250,000	LLC - Member	\$15,001 - \$50,000	<input type="checkbox"/>
Antero Midstream Corporation (AM) [ST]		\$250,001 - \$500,000	Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Authentically American Apparel [PS] DESCRIPTION: Apparel company in Brentwood, TN.	SP	\$100,001 - \$250,000	Dividends	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AXA Retirement Account ⇒ ACWV MSCI GLOBAL MIN VOL ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ AXA IRA Cash Account [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
AXA Retirement Account ⇒ ITOT CORE S&P TOTAL STOCK MARKET ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ IUSV CORE S&P US VALUE ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ QUAYX AB Small CAP Growth Advisor CL [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ SPDW PORTFOLIO DEV WORLD EX-US ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ TNBIX Smart Beta Equity Class I [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ TNHIX High Yield Bond Class I [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ TNUIX Diversified Bond CL I [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ TNVIX GAMCO Small Mid Cap Value CL I [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ VVO Vanguard FTSE Emerging MKTS ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Birch Creek Properties ⇒ Loans from Birch Creek to Colson Services [DO]	JT	\$500,001 - \$1,000,000	Interest, Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Birch Creek Properties ⇒ Rental Property [RP]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Ashland City, Montgomery Co, TN, US					
Birch Creek Properties ⇒ Westchester Properties [RE]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Rental properties in Nashville, TN.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Birch Creek Properties ⇒ Westchester Properties ⇒ Property - Capitol [RP] LOCATION: Nashville, TN, US	JT	\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property - Carter [RP] LOCATION: Nashville, TN, US	JT	\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property - Meadow [RP] LOCATION: Nashville, TN, US	JT	\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property - Neelys' 1 [RP] LOCATION: Nashville, TN, US	JT	\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property - Neelys 2 [RP] LOCATION: Nashville, TN, US	JT	\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Anderson [RP] LOCATION: Nashville, TN, US	JT	\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Grenada [RP] LOCATION: Nashville, TN, US	JT	\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Kenmore [RP] LOCATION: Nashville, TN, US	JT	\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Oakdale [RP] LOCATION: Nashville, TN, US	JT	\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Oneida [RP] LOCATION: Nashville, TN, US	JT	\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Porter [RP] LOCATION: Nashville, TN, US	JT	\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Richmond Hill [RP]	JT	\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Nashville, TN, US					
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Westchester [RP]	JT	\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Nashville, TN, US					
Brokerage Cash Account Equitable Advisors [OT]		\$50,001 - \$100,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: This is a cash account used as my broker buys and sells stock and other assets for me.					
Colo-Labs Research Company Medical Lab Tests [PS]	SP	\$100,001 - \$250,000	Dividends	None	<input type="checkbox"/>
DESCRIPTION: Medical laboratory in Knoxville, TN.					
CrossAmerica Partners LP Common Units representing limited partner interests (CAPL) [ST]		\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
CrossAmerica Partners LP Common Units representing limited partner interests (CAPL) [ST]		\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Dia-Tech Oncology [PS]		\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
DESCRIPTION: Oncology services in Franklin, TN.					
Franklin Conservative Allocation FD CL B [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gold [CO]		\$50,001 - \$100,000	Capital Gains	None	<input type="checkbox"/>
Hytch [DO]	SP	\$250,001 - \$500,000	Dividends	None	<input type="checkbox"/>
DESCRIPTION: Hytch is a ride sharing ap with its headquarters in Nashville, TN					
IRA Innovations Self Directed IRA ⇒ Cash Account [IH]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA Innovations Self Directed IRA ⇒ Note Receivable from Colson Services [DO]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Loan to APP Hold Co [DO]		\$5,000,001 - \$25,000,000	Interest	None	<input type="checkbox"/>
Midland Fixed Annuity IRA [FN]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		\$500,001 - \$1,000,000	Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Nustar Energy L.P. Common Units (NS) [ST]		\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Residence in DC [RP]	JT	\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
LOCATION: Washington, DC, US					
Shell Midstream Partners, L.P. Common Units representing Limited Partner Interests (SHLX) [ST]		\$500,001 - \$1,000,000	Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Shell Midstream Partners, L.P. Common Units representing Limited Partner Interests (SHLX) [ST]		\$500,001 - \$1,000,000	Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Silver [CO]		\$15,001 - \$50,000	Capital Gains	None	<input type="checkbox"/>
State Farm Annuity [FN]		\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
State of TN 401(k) ⇒ Brown Capital Small Company Inv [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ Columbia Select MidCap [MF]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ DFA International Value I [MF]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ Fidelity International Discovery [MF]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ Fidelity Puritan [MF]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ Franklin Small Cap Value [MF]		\$1 - \$1,000	None		<input type="checkbox"/>
State of TN 401(k) ⇒ Invest Small Cap Value Y [MF]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ Tennessee Value Select [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
State of TN 401(k) ⇒ Vanguard Institutional Index I [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ Vanguard Total Bond Market Index Inst [MF]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ Vanguard Total Bond MKT Index PLS [MF]		\$1 - \$1,000	None		<input type="checkbox"/>
State of TN 401(k) ⇒ Virtus NFJ Large Cap Value Instl [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of TN 457 Plan ⇒ Brown Capital Small Company Inv [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
State of TN 457 Plan ⇒ Columbia Mid Cap Value Instl [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of TN 457 Plan ⇒ Fidelity International Discovery [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of TN 457 Plan ⇒ Virtus NFJ Large Cap Value Instl [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of TN Consolidated Retirement System [FN]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TN Personal Residence and Farm HOR [RP]	JT	\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
LOCATION: Ashland City, Montgomery Co, TN, US					
USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]		\$500,001 - \$1,000,000	Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AXA Retirement Account ⇒ Antero Midstream Corporation (AM) [ST]		06/10/2020	P	\$50,001 - \$100,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
AXA Retirement Account ⇒ Antero Midstream Corporation (AM) [ST]	06/11/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Antero Midstream Corporation (AM) [ST]	06/11/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Antero Midstream Corporation (AM) [ST]	08/4/2020	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ Antero Midstream Corporation (AM) [ST]	08/4/2020	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ Antero Midstream Corporation (AM) [ST]	08/14/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Antero Midstream Corporation (AM) [ST]	08/31/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Antero Midstream Corporation (AM) [ST]	09/11/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Antero Midstream Corporation (AM) [ST]	09/16/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Antero Midstream Corporation (AM) [ST]	10/5/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Antero Midstream Corporation (AM) [ST]	10/22/2020	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ Antero Midstream Corporation (AM) [ST]	11/9/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Antero Midstream Corporation (AM) [ST]	11/20/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Antero Midstream Corporation (AM) [ST]	11/17/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Antero Midstream Corporation (AM) [ST]	11/24/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ Antero Midstream Corporation (AM) [ST]	12/1/2020	P	\$100,001 - \$250,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AXA Retirement Account ⇒ Antero Midstream Corporation (AM) [ST]		12/10/2020	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ Archrock, Inc. (AROC) [ST]		06/11/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Archrock, Inc. (AROC) [ST]		07/2/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ Blueknight Energy Partners L.P., L.L.C. - Common Units representing Limited Partner Interests (BKEP) [ST]		07/8/2020	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ Crestwood Equity Partners LP (CEQP) [ST]		06/10/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Crestwood Equity Partners LP (CEQP) [ST]		07/8/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Crestwood Equity Partners LP (CEQP) [ST]		07/2/2020	P	\$100,001 - \$250,000	
AXA Retirement Account ⇒ Crestwood Equity Partners LP (CEQP) [ST]		08/4/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Crestwood Equity Partners LP (CEQP) [ST]		08/4/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Crestwood Equity Partners LP (CEQP) [ST]		08/11/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Crestwood Equity Partners LP (CEQP) [ST]		08/12/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Crestwood Equity Partners LP (CEQP) [ST]		08/28/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Crestwood Equity Partners LP (CEQP) [ST]		09/11/2020	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ Crestwood Equity Partners LP (CEQP) [ST]		10/5/2020	P	\$15,001 - \$50,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
AXA Retirement Account ⇒ Crestwood Equity Partners LP (CEQP) [ST]	10/22/2020	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ Crestwood Equity Partners LP (CEQP) [ST]	10/22/2020	P	\$100,001 - \$250,000	
AXA Retirement Account ⇒ Crestwood Equity Partners LP (CEQP) [ST]	11/23/2020	P	\$100,001 - \$250,000	
AXA Retirement Account ⇒ Crestwood Equity Partners LP (CEQP) [ST]	12/10/2020	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ CrossAmerica Partners LP Common Units representing limited partner interests (CAPL) [ST]	06/10/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ CrossAmerica Partners LP Common Units representing limited partner interests (CAPL) [ST]	08/12/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ DCP Midstream, LP Common Units (DCP) [ST]	06/10/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ DCP Midstream, LP Common Units (DCP) [ST]	06/10/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ DCP Midstream, LP Common Units (DCP) [ST]	07/8/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ DCP Midstream, LP Common Units (DCP) [ST]	07/8/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ DCP Midstream, LP Common Units (DCP) [ST]	07/7/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ DCP Midstream, LP Common Units (DCP) [ST]	07/2/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ DCP Midstream, LP Common Units (DCP) [ST]	08/4/2020	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ DCP Midstream, LP Common Units (DCP) [ST]	08/6/2020	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
AXA Retirement Account ⇒ Enable Midstream Partners, LP Common Units representing limited partner interests (ENBL) [ST]	06/10/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Enable Midstream Partners, LP Common Units representing limited partner interests (ENBL) [ST]	06/10/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Enable Midstream Partners, LP Common Units representing limited partner interests (ENBL) [ST]	06/10/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Enable Midstream Partners, LP Common Units representing limited partner interests (ENBL) [ST]	07/8/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Enable Midstream Partners, LP Common Units representing limited partner interests (ENBL) [ST]	07/7/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Enable Midstream Partners, LP Common Units representing limited partner interests (ENBL) [ST]	07/2/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Enable Midstream Partners, LP Common Units representing limited partner interests (ENBL) [ST]	08/4/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Enable Midstream Partners, LP Common Units representing limited partner interests (ENBL) [ST]	08/4/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Enable Midstream Partners, LP Common Units representing limited partner interests (ENBL) [ST]	08/6/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Enable Midstream Partners, LP Common Units representing limited partner interests (ENBL) [ST]	08/10/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Enable Midstream Partners, LP Common Units representing limited partner interests (ENBL) [ST]	08/11/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Enable Midstream Partners, LP Common Units representing limited partner interests (ENBL) [ST]	08/31/2020	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
AXA Retirement Account ⇒ Enable Midstream Partners, LP Common Units representing limited partner interests (ENBL) [ST]	08/28/2020	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ Enable Midstream Partners, LP Common Units representing limited partner interests (ENBL) [ST]	08/28/2020	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ Enable Midstream Partners, LP Common Units representing limited partner interests (ENBL) [ST]	10/5/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Enable Midstream Partners, LP Common Units representing limited partner interests (ENBL) [ST]	10/16/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ Enable Midstream Partners, LP Common Units representing limited partner interests (ENBL) [ST]	11/9/2020	P	\$100,001 - \$250,000	
AXA Retirement Account ⇒ Enable Midstream Partners, LP Common Units representing limited partner interests (ENBL) [ST]	11/17/2020	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]	06/11/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]	06/10/2020	P	\$100,001 - \$250,000	
AXA Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]	07/8/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]	07/8/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]	07/7/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]	07/2/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]	08/4/2020	P	\$1,001 - \$15,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
AXA Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]	08/4/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]	08/6/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]	08/10/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]	08/11/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]	08/12/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]	08/12/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]	09/11/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]	09/16/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]	10/5/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]	10/22/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]	11/9/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]	11/17/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]	11/24/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]	12/1/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒	12/11/2020	S	\$250,001 -	<input checked="" type="checkbox"/>

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Energy Transfer LP Common Units (ET) [ST]			\$500,000	
AXA Retirement Account ⇒ Energy Transfer LP Common Units (ET) [ST]	12/10/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ EnLink Midstream, LLC Common Units representing Limited Partner Interests (ENLC) [ST]	06/10/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ EnLink Midstream, LLC Common Units representing Limited Partner Interests (ENLC) [ST]	06/10/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ EnLink Midstream, LLC Common Units representing Limited Partner Interests (ENLC) [ST]	07/7/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ EnLink Midstream, LLC Common Units representing Limited Partner Interests (ENLC) [ST]	07/2/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ EnLink Midstream, LLC Common Units representing Limited Partner Interests (ENLC) [ST]	08/4/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ EnLink Midstream, LLC Common Units representing Limited Partner Interests (ENLC) [ST]	08/28/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ EnLink Midstream, LLC Common Units representing Limited Partner Interests (ENLC) [ST]	08/28/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ EnLink Midstream, LLC Common Units representing Limited Partner Interests (ENLC) [ST]	10/5/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ EnLink Midstream, LLC Common Units representing Limited Partner Interests (ENLC) [ST]	10/22/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ EnLink Midstream, LLC Common Units representing Limited Partner Interests (ENLC) [ST]	11/9/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒	06/10/2020	P	\$1,001 - \$15,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
GasLog Partners LP Common Units representing limited partnership interests (GLOP) [ST]				
AXA Retirement Account ⇒ GasLog Partners LP Common Units representing limited partnership interests (GLOP) [ST]	06/10/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ GasLog Partners LP Common Units representing limited partnership interests (GLOP) [ST]	06/11/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ GasLog Partners LP Common Units representing limited partnership interests (GLOP) [ST]	07/2/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ GasLog Partners LP Common Units representing limited partnership interests (GLOP) [ST]	08/4/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ GasLog Partners LP Common Units representing limited partnership interests (GLOP) [ST]	08/4/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ GasLog Partners LP Common Units representing limited partnership interests (GLOP) [ST]	08/6/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ GasLog Partners LP Common Units representing limited partnership interests (GLOP) [ST]	08/10/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ GasLog Partners LP Common Units representing limited partnership interests (GLOP) [ST]	08/11/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ GasLog Partners LP Common Units representing limited partnership interests (GLOP) [ST]	08/12/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ GasLog Partners LP Common Units representing limited partnership interests (GLOP) [ST]	09/11/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ GasLog Partners LP Common Units representing limited partnership interests (GLOP) [ST]	10/5/2020	P	\$1,001 - \$15,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
AXA Retirement Account ⇒ GasLog Partners LP Common Units representing limited partnership interests (GLOP) [ST]	10/22/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ GasLog Partners LP Common Units representing limited partnership interests (GLOP) [ST]	11/10/2020	S	\$100,001 - \$250,000	<input type="checkbox"/>
AXA Retirement Account ⇒ GasLog Partners LP Common Units representing limited partnership interests (GLOP) [ST]	11/9/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Genesis Energy, L.P. Common Units (GEL) [ST]	06/10/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Genesis Energy, L.P. Common Units (GEL) [ST]	07/8/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Genesis Energy, L.P. Common Units (GEL) [ST]	07/7/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Genesis Energy, L.P. Common Units (GEL) [ST]	07/2/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Genesis Energy, L.P. Common Units (GEL) [ST]	08/6/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Genesis Energy, L.P. Common Units (GEL) [ST]	08/10/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Genesis Energy, L.P. Common Units (GEL) [ST]	08/11/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Genesis Energy, L.P. Common Units (GEL) [ST]	08/12/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Genesis Energy, L.P. Common Units (GEL) [ST]	08/14/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Genesis Energy, L.P. Common Units (GEL) [ST]	08/14/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Genesis Energy, L.P. Common Units (GEL) [ST]	08/31/2020	P	\$1,001 - \$15,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
AXA Retirement Account ⇒ Genesis Energy, L.P. Common Units (GEL) [ST]	08/28/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Genesis Energy, L.P. Common Units (GEL) [ST]	08/28/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Genesis Energy, L.P. Common Units (GEL) [ST]	09/11/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Genesis Energy, L.P. Common Units (GEL) [ST]	10/5/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Genesis Energy, L.P. Common Units (GEL) [ST]	10/22/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Genesis Energy, L.P. Common Units (GEL) [ST]	11/18/2020	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ Genesis Energy, L.P. Common Units (GEL) [ST]	11/17/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Genesis Energy, L.P. Common Units (GEL) [ST]	11/24/2020	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ Global Partners LP Global Partners LP Common Units representing Limited Partner Interests (GLP) [ST]	06/10/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Global Partners LP Global Partners LP Common Units representing Limited Partner Interests (GLP) [ST]	06/10/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Global Partners LP Global Partners LP Common Units representing Limited Partner Interests (GLP) [ST]	07/2/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Global Partners LP Global Partners LP Common Units representing Limited Partner Interests (GLP) [ST]	08/4/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Global Partners LP Global Partners LP Common Units representing Limited Partner Interests (GLP) [ST]	08/4/2020	P	\$15,001 - \$50,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
AXA Retirement Account ⇒ Global Partners LP Global Partners LP Common Units representing Limited Partner Interests (GLP) [ST]	08/6/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Global Partners LP Global Partners LP Common Units representing Limited Partner Interests (GLP) [ST]	08/11/2020	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ Global Partners LP Global Partners LP Common Units representing Limited Partner Interests (GLP) [ST]	08/14/2020	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ Golar LNG Partners LP - Common Units Representing Limited Partnership (GMLP) [ST]	06/10/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Golar LNG Partners LP - Common Units Representing Limited Partnership (GMLP) [ST]	06/11/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Golar LNG Partners LP - Common Units Representing Limited Partnership (GMLP) [ST]	07/7/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Golar LNG Partners LP - Common Units Representing Limited Partnership (GMLP) [ST]	08/4/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Golar LNG Partners LP - Common Units Representing Limited Partnership (GMLP) [ST]	08/10/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Golar LNG Partners LP - Common Units Representing Limited Partnership (GMLP) [ST]	08/11/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Golar LNG Partners LP - Common Units Representing Limited Partnership (GMLP) [ST]	08/12/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Golar LNG Partners LP - Common Units Representing Limited Partnership (GMLP) [ST]	09/11/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Golar LNG Partners LP - Common Units Representing Limited Partnership (GMLP) [ST]	10/5/2020	P	\$1,001 - \$15,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
AXA Retirement Account ⇒ Golar LNG Partners LP - Common Units Representing Limited Partnership (GMLP) [ST]	10/5/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Golar LNG Partners LP - Common Units Representing Limited Partnership (GMLP) [ST]	10/22/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Golar LNG Partners LP - Common Units Representing Limited Partnership (GMLP) [ST]	11/9/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Golar LNG Partners LP - Common Units Representing Limited Partnership (GMLP) [ST]	12/1/2020	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ Golar LNG Partners LP - Common Units Representing Limited Partnership (GMLP) [ST]	12/1/2020	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ InfraCap MLP ETF (AMZA) [ST]	05/26/2020	S	\$250,001 - \$500,000	<input type="checkbox"/>
AXA Retirement Account ⇒ InfraCap MLP ETF (AMZA) [ST]	12/23/2020	P	\$500,001 - \$1,000,000	
AXA Retirement Account ⇒ InfraCap MLP ETF (AMZA) [ST]	12/24/2020	P	\$500,001 - \$1,000,000	
AXA Retirement Account ⇒ Martin Midstream Partners L.P. - Common Units Representing Limited Partnership Interests (MMLP) [ST]	06/10/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Martin Midstream Partners L.P. - Common Units Representing Limited Partnership Interests (MMLP) [ST]	06/10/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Martin Midstream Partners L.P. - Common Units Representing Limited Partnership Interests (MMLP) [ST]	07/7/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Martin Midstream Partners L.P. - Common Units Representing Limited Partnership Interests (MMLP) [ST]	07/2/2020	P	\$1,001 - \$15,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
AXA Retirement Account ⇒ Martin Midstream Partners L.P. - Common Units Representing Limited Partnership Interests (MMLP) [ST]	08/10/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Martin Midstream Partners L.P. - Common Units Representing Limited Partnership Interests (MMLP) [ST]	10/5/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Martin Midstream Partners L.P. - Common Units Representing Limited Partnership Interests (MMLP) [ST]	11/10/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
AXA Retirement Account ⇒ MPLX LP Common Units Representing Limited Partner Interests (MPLX) [ST]	06/10/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ MPLX LP Common Units Representing Limited Partner Interests (MPLX) [ST]	06/11/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ MPLX LP Common Units Representing Limited Partner Interests (MPLX) [ST]	06/10/2020	P	\$100,001 - \$250,000	
AXA Retirement Account ⇒ MPLX LP Common Units Representing Limited Partner Interests (MPLX) [ST]	07/2/2020	P	\$100,001 - \$250,000	
AXA Retirement Account ⇒ MPLX LP Common Units Representing Limited Partner Interests (MPLX) [ST]	08/4/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ MPLX LP Common Units Representing Limited Partner Interests (MPLX) [ST]	08/4/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ MPLX LP Common Units Representing Limited Partner Interests (MPLX) [ST]	08/6/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ MPLX LP Common Units Representing Limited Partner Interests (MPLX) [ST]	08/11/2020	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ MPLX LP Common Units Representing Limited Partner Interests (MPLX) [ST]	08/28/2020	P	\$15,001 - \$50,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
AXA Retirement Account ⇒ MPLX LP Common Units Representing Limited Partner Interests (MPLX) [ST]	09/16/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ MPLX LP Common Units Representing Limited Partner Interests (MPLX) [ST]	10/5/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ MPLX LP Common Units Representing Limited Partner Interests (MPLX) [ST]	11/9/2020	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	06/10/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	06/11/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	06/10/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	07/8/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	07/7/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	07/2/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	08/4/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	08/11/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒	08/12/2020	P	\$15,001 - \$50,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]				
AXA Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	09/11/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	10/5/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	10/5/2020	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	10/16/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	10/15/2020	P	\$100,001 - \$250,000	
AXA Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	11/13/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	11/10/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	11/9/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	11/18/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	11/17/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	11/24/2020	P	\$15,001 - \$50,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
AXA Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	12/1/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	12/1/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	12/11/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	12/10/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	12/24/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Noble Midstream Partners LP - Common Units, Representing Limited Partner Interests (NBLX) [ST]	06/10/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Noble Midstream Partners LP - Common Units, Representing Limited Partner Interests (NBLX) [ST]	07/8/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Noble Midstream Partners LP - Common Units, Representing Limited Partner Interests (NBLX) [ST]	07/7/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Noble Midstream Partners LP - Common Units, Representing Limited Partner Interests (NBLX) [ST]	07/2/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Noble Midstream Partners LP - Common Units, Representing Limited Partner Interests (NBLX) [ST]	08/4/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Noble Midstream Partners LP - Common Units, Representing Limited Partner Interests (NBLX) [ST]	08/4/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Noble Midstream Partners LP - Common Units, Representing	08/10/2020	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Limited Partner Interests (NBLX) [ST]				
AXA Retirement Account ⇒ Noble Midstream Partners LP - Common Units, Representing Limited Partner Interests (NBLX) [ST]	08/11/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Noble Midstream Partners LP - Common Units, Representing Limited Partner Interests (NBLX) [ST]	08/12/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Noble Midstream Partners LP - Common Units, Representing Limited Partner Interests (NBLX) [ST]	08/28/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Noble Midstream Partners LP - Common Units, Representing Limited Partner Interests (NBLX) [ST]	10/5/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Noble Midstream Partners LP - Common Units, Representing Limited Partner Interests (NBLX) [ST]	10/22/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Noble Midstream Partners LP - Common Units, Representing Limited Partner Interests (NBLX) [ST]	11/9/2020	S	\$100,001 - \$250,000	<input type="checkbox"/>
AXA Retirement Account ⇒ PBF Logistics LP Common Units representing limited partner interests (PBFX) [ST]	06/10/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ PBF Logistics LP Common Units representing limited partner interests (PBFX) [ST]	08/4/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ PBF Logistics LP Common Units representing limited partner interests (PBFX) [ST]	08/4/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ PBF Logistics LP Common Units representing limited partner interests (PBFX) [ST]	08/6/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ PBF Logistics LP Common Units representing limited partner interests (PBFX) [ST]	08/12/2020	P	\$1,001 - \$15,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
AXA Retirement Account ⇒ PBF Logistics LP Common Units representing limited partner interests (PBFX) [ST]	08/14/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ PBF Logistics LP Common Units representing limited partner interests (PBFX) [ST]	08/28/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ PBF Logistics LP Common Units representing limited partner interests (PBFX) [ST]	10/5/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ PBF Logistics LP Common Units representing limited partner interests (PBFX) [ST]	10/22/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ PBF Logistics LP Common Units representing limited partner interests (PBFX) [ST]	11/10/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ PBF Logistics LP Common Units representing limited partner interests (PBFX) [ST]	11/9/2020	P	\$100,001 - \$250,000	
AXA Retirement Account ⇒ PBF Logistics LP Common Units representing limited partner interests (PBFX) [ST]	11/18/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ PBF Logistics LP Common Units representing limited partner interests (PBFX) [ST]	11/17/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ PBF Logistics LP Common Units representing limited partner interests (PBFX) [ST]	11/24/2020	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ PBF Logistics LP Common Units representing limited partner interests (PBFX) [ST]	11/23/2020	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ Shell Midstream Partners, L.P. Common Units representing Limited Partner Interests (SHLX) [ST]	08/10/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Shell Midstream Partners, L.P. Common Units representing Limited Partner Interests (SHLX) [ST]	08/14/2020	P	\$1,001 - \$15,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
AXA Retirement Account ⇒ Shell Midstream Partners, L.P. Common Units representing Limited Partner Interests (SHLX) [ST]	08/31/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Shell Midstream Partners, L.P. Common Units representing Limited Partner Interests (SHLX) [ST]	08/28/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Shell Midstream Partners, L.P. Common Units representing Limited Partner Interests (SHLX) [ST]	09/11/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Shell Midstream Partners, L.P. Common Units representing Limited Partner Interests (SHLX) [ST]	09/16/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Shell Midstream Partners, L.P. Common Units representing Limited Partner Interests (SHLX) [ST]	10/5/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Shell Midstream Partners, L.P. Common Units representing Limited Partner Interests (SHLX) [ST]	10/22/2020	P	\$100,001 - \$250,000	
AXA Retirement Account ⇒ Shell Midstream Partners, L.P. Common Units representing Limited Partner Interests (SHLX) [ST]	11/9/2020	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ Shell Midstream Partners, L.P. Common Units representing Limited Partner Interests (SHLX) [ST]	11/18/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Shell Midstream Partners, L.P. Common Units representing Limited Partner Interests (SHLX) [ST]	11/17/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Shell Midstream Partners, L.P. Common Units representing Limited Partner Interests (SHLX) [ST]	11/23/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Shell Midstream Partners, L.P. Common Units representing Limited Partner Interests (SHLX) [ST]	12/1/2020	P	\$100,001 - \$250,000	
AXA Retirement Account ⇒	12/10/2020	S	\$500,001 -	<input checked="" type="checkbox"/>

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Shell Midstream Partners, L.P. Common Units representing Limited Partner Interests (SHLX) [ST]			\$1,000,000	
AXA Retirement Account ⇒ Sprague Resources LP Common Units representing Limited Partner Interests (SRLP) [ST]	06/10/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Sprague Resources LP Common Units representing Limited Partner Interests (SRLP) [ST]	06/10/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Sprague Resources LP Common Units representing Limited Partner Interests (SRLP) [ST]	08/6/2020	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ Sprague Resources LP Common Units representing Limited Partner Interests (SRLP) [ST]	08/10/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Sprague Resources LP Common Units representing Limited Partner Interests (SRLP) [ST]	08/14/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Sprague Resources LP Common Units representing Limited Partner Interests (SRLP) [ST]	08/31/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Sprague Resources LP Common Units representing Limited Partner Interests (SRLP) [ST]	08/28/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Sprague Resources LP Common Units representing Limited Partner Interests (SRLP) [ST]	09/11/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Sprague Resources LP Common Units representing Limited Partner Interests (SRLP) [ST]	09/16/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Sprague Resources LP Common Units representing Limited Partner Interests (SRLP) [ST]	10/5/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Sprague Resources LP Common Units representing Limited Partner Interests (SRLP) [ST]	10/22/2020	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
AXA Retirement Account ⇒ Suburban Propane Partners, L.P. (SPH) [ST]	06/10/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Suburban Propane Partners, L.P. (SPH) [ST]	06/11/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Suburban Propane Partners, L.P. (SPH) [ST]	06/10/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Suburban Propane Partners, L.P. (SPH) [ST]	07/8/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Suburban Propane Partners, L.P. (SPH) [ST]	07/7/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Suburban Propane Partners, L.P. (SPH) [ST]	07/2/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Suburban Propane Partners, L.P. (SPH) [ST]	08/4/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Suburban Propane Partners, L.P. (SPH) [ST]	08/11/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Suburban Propane Partners, L.P. (SPH) [ST]	08/14/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Suburban Propane Partners, L.P. (SPH) [ST]	08/28/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Suburban Propane Partners, L.P. (SPH) [ST]	10/5/2020	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ Suburban Propane Partners, L.P. (SPH) [ST]	10/5/2020	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ Summit Midstream Partners, LP Common Units Representing Limited Partner Interests (SMLP) [ST]	06/10/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Summit Midstream Partners, LP Common Units Representing Limited Partner Interests (SMLP) [ST]	06/10/2020	P	\$15,001 - \$50,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
AXA Retirement Account ⇒ Summit Midstream Partners, LP Common Units Representing Limited Partner Interests (SMLP) [ST]	07/7/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Summit Midstream Partners, LP Common Units Representing Limited Partner Interests (SMLP) [ST]	07/2/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Summit Midstream Partners, LP Common Units Representing Limited Partner Interests (SMLP) [ST]	08/10/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Summit Midstream Partners, LP Common Units Representing Limited Partner Interests (SMLP) [ST]	10/5/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Summit Midstream Partners, LP Common Units Representing Limited Partner Interests (SMLP) [ST]	11/17/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
AXA Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]	06/10/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]	06/11/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]	06/10/2020	P	\$100,001 - \$250,000	
AXA Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]	07/8/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]	07/7/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]	07/2/2020	P	\$100,001 - \$250,000	
AXA Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]	08/4/2020	P	\$15,001 - \$50,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
AXA Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]	08/4/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]	08/6/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]	08/10/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]	08/11/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]	08/12/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]	08/28/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]	09/11/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]	09/16/2020	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]	10/5/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]	10/5/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]	10/16/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒	10/22/2020	P	\$100,001 -	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]			\$250,000	
AXA Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]	11/9/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]	11/18/2020	P	\$100,001 - \$250,000	
AXA Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]	11/17/2020	P	\$100,001 - \$250,000	
AXA Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]	12/1/2020	P	\$100,001 - \$250,000	
AXA Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]	12/11/2020	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]	12/10/2020	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
AXA Retirement Account ⇒ USD Partners LP Common Units representing limited partner interest (USDP) [ST]	06/10/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ USD Partners LP Common Units representing limited partner interest (USDP) [ST]	08/11/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ USD Partners LP Common Units representing limited partner interest (USDP) [ST]	08/12/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ USD Partners LP Common Units representing limited partner interest (USDP) [ST]	08/28/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ USD Partners LP Common Units representing limited partner interest (USDP) [ST]	10/5/2020	P	\$1,001 - \$15,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
AXA Retirement Account ⇒ USD Partners LP Common Units representing limited partner interest (USDP) [ST]	10/22/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ USD Partners LP Common Units representing limited partner interest (USDP) [ST]	11/9/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ USD Partners LP Common Units representing limited partner interest (USDP) [ST]	11/17/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ USD Partners LP Common Units representing limited partner interest (USDP) [ST]	11/24/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ USD Partners LP Common Units representing limited partner interest (USDP) [ST]	12/1/2020	S	\$100,001 - \$250,000	<input type="checkbox"/>
AXA Retirement Account ⇒ USD Partners LP Common Units representing limited partner interest (USDP) [ST]	12/1/2020	S	\$15,001 - \$50,000	<input type="checkbox"/>
AXA Retirement Account ⇒ Western Midstream Partners, LP Common Units Representing Limited Partner Interests (WES) [ST]	07/8/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Western Midstream Partners, LP Common Units Representing Limited Partner Interests (WES) [ST]	07/7/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Western Midstream Partners, LP Common Units Representing Limited Partner Interests (WES) [ST]	07/2/2020	P	\$100,001 - \$250,000	
AXA Retirement Account ⇒ Western Midstream Partners, LP Common Units Representing Limited Partner Interests (WES) [ST]	07/16/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Western Midstream Partners, LP Common Units Representing Limited Partner Interests (WES) [ST]	08/4/2020	P	\$1,001 - \$15,000	
AXA Retirement Account ⇒ Western Midstream Partners, LP Common Units	08/14/2020	P	\$15,001 - \$50,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Representing Limited Partner Interests (WES) [ST]				
AXA Retirement Account ⇒ Western Midstream Partners, LP Common Units Representing Limited Partner Interests (WES) [ST]	09/11/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Western Midstream Partners, LP Common Units Representing Limited Partner Interests (WES) [ST]	09/16/2020	P	\$50,001 - \$100,000	
AXA Retirement Account ⇒ Western Midstream Partners, LP Common Units Representing Limited Partner Interests (WES) [ST]	10/5/2020	P	\$15,001 - \$50,000	
AXA Retirement Account ⇒ Western Midstream Partners, LP Common Units Representing Limited Partner Interests (WES) [ST]	10/22/2020	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
CossFit Solafide	Spouse Coaching CrossFit	\$20,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Legends Bank	May 2020	Personal loan.	\$500,001 - \$1,000,000
	Republic Bank	OCT 2011	Loan on a rental property	\$100,001 - \$250,000
	Republic Bank	June 2012	Loan on Rental Property	\$50,001 - \$100,000
	Republic Bank	June 2016	Loan on Rental Property	\$50,001 - \$100,000
JT	F & M Bank	APRIL 2007	Loan on our personal residence in TN	\$500,001 - \$1,000,000
JT	Wells Fargo	NOV 2018	Home Loan DC Property	\$500,001 - \$1,000,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Republic Bank	11/25/19	My portion of a Loan on investment property	\$50,001 - \$100,000
JT	First Bank	June 2021	Bank LOC	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President & CEO	5 Stones Consulting

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2019	State of TN Retirement System and Myself	This is the retirement system for the state of Tennessee. I was an employee of the state as a State Senator.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
German Marshall Fund	02/15/2020	02/20/2020	Nashville, TN - Munich, Germany - Elmau, Germany - Nashville, TN	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> o Always Strong (100% Interest) LOCATION: US DESCRIPTION: My spouse started a fitness company that purchased a CrossFit Gym 31 DEC 19 o AXA Retirement Account o Birch Creek Properties (100% Interest) (Owner: JT) LOCATION: US
--

DESCRIPTION: This is a real estate investment entity with loans to other entities, properties that it rents to individuals, etc.

- o Birch Creek Properties ⇒ Westchester Properties (26% Interest) (Owner: JT)

LOCATION: US

DESCRIPTION: This company rents individual houses, and small 2 - 4 unit town homes.

- o IRA Innovations Self Directed IRA
- o State of TN 401(k)
- o State of TN 457 Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

- Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

- Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

- Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Mark Dr Green , 08/2/2021