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Financial Disclosure Report

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Filer Information

Name: Hon. Bryan George Steil
Status: Member
State/District: WI01

Filing Information

Filing Type: Annual Report
Filing Year: 2020
Filing Date: 07/1/2021

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
JOHNSON BANK CHECKING ACCOUNT [BA]		$1,001 - $15,000	None		☐
JP MORGAN SECURITIES LLC BROKERAGE ACCOUNT ⇒ Caterpillar, Inc. (CAT) [ST]		$15,001 - $50,000	Dividends	$201 - $1,000	☐
JP MORGAN SECURITIES LLC BROKERAGE ACCOUNT ⇒ Ford Motor Company (F) [ST]		$1,001 - $15,000	Dividends	$1 - $200	☐
JP MORGAN SECURITIES LLC BROKERAGE ACCOUNT ⇒ General Electric Company (GE) [ST]		$1,001 - $15,000	Dividends	$1 - $200	☐
JP MORGAN SECURITIES LLC BROKERAGE ACCOUNT ⇒ INTEREST BEARING BROKERAGE CASH ACCOUNT [BA]		$250,001 - $500,000	Interest	$1 - $200	☐
JP MORGAN SECURITIES LLC BROKERAGE ACCOUNT ⇒ VANGUARD MID CAP GROWTH INDEX FUND ADMIRAL SHARES [MF]		$50,001 - $100,000	Dividends	$201 - $1,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
JP MORGAN SECURITIES LLC BROKERAGE ACCOUNT ⇒ VANGUARD STRATEGIC EQUITY FUND INVESTOR SHARES [MF]		$50,001 - $100,000	Dividends	$1,001 - $2,500	☑
JP MORGAN SECURITIES LLC BROKERAGE ACCOUNT ⇒ VANGUARD US GROWTH FUND INVESTOR SHARES [MF]		$100,001 - $250,000	Dividends	$5,001 - $15,000	☑
JPMORGAN CHASE BANK, NA CHECKING ACCOUNT [BA]		$50,001 - $100,000	Interest	$1 - $200	☐
JPMORGAN CHASE BANK, NA ROTH IRA ⇒ JPMORGAN CHASE BANK ROTH IRA MONEY MARKET [BA]		$1,001 - $15,000	Tax-Deferred		☐
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ AMERICAN CENTURY EMERGING MARKETS FUND R6 CLASS [MF]		$1,001 - $15,000	Tax-Deferred		☐
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ AMERICAN FUNDS WASHINGTON MUTUAL INVESTORS FUND CLASS R6 [MF]		$1,001 - $15,000	Tax-Deferred		☐
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ MFS INTERNATIONAL DIVERSIFICATION FUND CLASS R3 [MF]		$1,001 - $15,000	Tax-Deferred		☐
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ MFS NEW DISCOVERY VALUE FUND A SHARES [MF]		$1,001 - $15,000	Tax-Deferred		☐
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ NATIONWIDE GENEVA SMALL CAP GROWTH FUND CLASS R6 [MF]		$1,001 - $15,000	Tax-Deferred		☐
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ SCHWAB SMALL CAP INDEX FUND [MF]		$1,001 - $15,000	Tax-Deferred		☐
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ T ROWE PRICE LARGE CAP GROWTH FUND CLASS I		$15,001 - $50,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
[MF]					
COMMENTS: NAME CHANGED FROM T ROWE PRICE INSTITUTIONAL LARGE CAP GROWTH FUND ON JUNE 10, 2020.					
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ VANGUARD INSTITUTIONAL INDEX FUND INSTITUTIONAL PLUS SHARES [MF]		$15,001 - $50,000	Tax-Deferred		☐
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ VANGUARD MID CAP INDEX FUND INSTITUTIONAL SHARES [MF]		$15,001 - $50,000	Tax-Deferred		☐
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND INSTITUTIONAL SHARES [MF]		$15,001 - $50,000	Tax-Deferred		☐
REGAL BELOIT RETIREMENT PLAN ⇒ VANGUARD TARGET RETIREMENT 2045 FUND INVESTOR SHARES [MF]		$100,001 - $250,000	Tax-Deferred		☑
REGAL BELOIT RETIREMENT PLAN ⇒ VANGUARD TARGET RETIREMENT 2060 FUND INVESTOR SHARES [MF]		$100,001 - $250,000	Tax-Deferred		☑
VANGUARD TRADITIONAL IRA BROKERAGE ACCOUNT ⇒ VANGUARD FEDERAL MONEY MARKET FUND [IH]		$1,001 - $15,000	Tax-Deferred		☐

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
JP MORGAN SECURITIES LLC BROKERAGE ACCOUNT ⇒ VANGUARD STRATEGIC EQUITY FUND INVESTOR SHARES [MF]		12/21/2020	P	$1,001 - $15,000	
JP MORGAN SECURITIES LLC BROKERAGE ACCOUNT ⇒ VANGUARD US GROWTH FUND INVESTOR SHARES [MF]		12/17/2020	P	$1,001 - $15,000	
REGAL BELOIT RETIREMENT PLAN ⇒ VANGUARD TARGET RETIREMENT 2045 FUND		12/30/2020	P	$1,001 - $15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
INVESTOR SHARES [MF]					
REGAL BELOIT RETIREMENT PLAN ⇒ VANGUARD TARGET RETIREMENT 2060 FUND INVESTOR SHARES [MF]		12/30/2020	P	$1,001 - $15,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

None disclosed.

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	JOHNSON BANK, JANESVILLE, WI	OCTOBER 2014	MORTGAGE ON PERSONAL RESIDENCE, JANESVILLE, WI (NOT RENTED)	$50,001 - $100,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

Date	Parties To	Terms of Agreement
April 2010	REGAL BELOIT CORPORATION	PARTICIPATION IN FORMER EMPLOYER'S RETIREMENT PLAN
September 2007	MCDERMOTT WILL & EMERY	PARTICIPATION IN FORMER EMPLOYER'S RETIREMENT PLAN

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- JP MORGAN SECURITIES LLC BROKERAGE ACCOUNT
  Location: US
- JPMORGAN CHASE BANK, NA ROTH IRA
- MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN
  Description: FORMER EMPLOYER RETIREMENT PLAN ADMINISTERED BY CHARLES SCHWAB
- REGAL BELOIT RETIREMENT PLAN
  Description: FORMER EMPLOYER RETIREMENT PLAN ADMINISTERED BY WELLS FARGO UNTIL 2020 WHEN ADMINISTRATION WAS TRANSFERRED TO EMPOWER RETIREMENT.
- VANGUARD TRADITIONAL IRA BROKERAGE ACCOUNT

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Comments

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Bryan George Steil , 07/1/2021