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# FILER INFORMATION

Name:	Hon. John R. Carter
Status:	Member
State/District:	TX31

### FILING INFORMATION

Filing Type:	Annual Report
Filing Year:	2020
Filing Date:	07/23/2021

# Schedule A: Assets and "Unearned" Income

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones Account ⇒ Edward Jones Account Cash [OT] Description: Cash in brokerage account	\$50,001 - \$100,000	Interest	\$1 - \$200	
Edward Jones Account ⇒ Exxon Mobil Corporation (XOM) [ST]	\$1,000,001 - \$5,000,000	Dividends	\$50,001 - \$100,000	Γ
Exxon Mobil Corporation (XOM) [ST]	\$1,000,001 - \$5,000,000	Dividends	\$50,001 - \$100,000	
R Bank [BA]	\$250,001 - \$500,000	Interest	\$201 - \$1,000	Γ
Texas County and District Retirement System [PE]	\$1,001 - \$15,000	Pension	\$5,001 - \$15,000	
Texas Judicial Retirement System [PE]	\$50,001 - \$100,000	Pension	\$50,001 - \$100,000	Γ
VeraBank - Checking [BA]	\$50,001 - \$100,000	Interest	\$1 - \$200	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <u>https://fd.house.gov/reference/asset-type-codes.aspx</u>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	PNC Bank	12/20/2000	Mortgage loan acquired by new bank	\$100,001 - \$250,000
JT	Navient Solutions, Inc. (formerly Sallie Mae)	1988	Student Loans	\$100,001 - \$250,000

## Schedule E: Positions

None disclosed.

#### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2021	Myself and the State of Texas	Pension Agreement for Service in Texas Judiciary

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

# SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

• Edward Jones Account Location: US

# EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◎ No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? Yes Solo No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◎ No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John R. Carter, 07/23/2021