Filing ID #10040102

Financial Disclosure Report

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Filer Information

Name: Hon. Nanette Barragan
Status: Member
State/District: CA44

Filing Information

Filing Type: Annual Report
Filing Year: 2020
Filing Date: 04/30/2021

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
AAA Universal Life Policy [WU]		$1,001 - $15,000	None		
AlvaradoSmith 401(k) ⇒ Amer Funds New World R3 Fund [MF]		$15,001 - $50,000	Tax-Deferred		
AlvaradoSmith 401(k) ⇒ Franklin High Income [MF]		$1,001 - $15,000	Tax-Deferred		
AlvaradoSmith 401(k) ⇒ Invesco Core Plus Bond R Fund [MF] Description: Replaced PIMCO Total Return R Fund		$1,001 - $15,000	Tax-Deferred		
AlvaradoSmith 401(k) ⇒ Janus Enterprise R. Fund [MF]		$15,001 - $50,000	Tax-Deferred		
AlvaradoSmith 401(k) ⇒ Principle Life 2040 Sept Acct [MF]		$15,001 - $50,000	Tax-Deferred		
Aspiration Redwood Fund [MF]		$1,001 - $15,000	Dividends	$1 - $200	
Aspiration Summit Checking [BA]		$1,001 - $15,000	Interest	None	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Capital One Bank Accounts [BA]		$50,001 - $100,000	Interest	$1 - $200	☐
Congressional Federal [BA]		$1,001 - $15,000	Interest	$1 - $200	☐
Latham & Watkins 401(k) ⇒ DFA Core Equity [MF]		$1,001 - $15,000	Tax-Deferred		☐
Latham & Watkins 401(k) ⇒ Harbor Capital Appreciation Intl [MF]		$15,001 - $50,000	Tax-Deferred		☐
Latham & Watkins 401(k) ⇒ Vanguard Total Bond Market Index I [MF]		$1,001 - $15,000	Tax-Deferred		☐
Rental Home [RP] Location: Hermosa Beach/ Los Angeles, CA, US Description: appraisal $1,115,000 Comments: appraisal $1,115,000		$1,000,001 - $5,000,000	Rent	$50,001 - $100,000	☐
US Bank Accounts [BA]		$15,001 - $50,000	Interest	$1 - $200	☐
Vanguard Life Strategy Growth Fund [MF]		$1,001 - $15,000	Dividends	$1 - $200	☐

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

None disclosed.

Schedule C: Earned Income

None disclosed.

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo Bank	August 2008	Mortgage on Rental Property, Hermosa Beach, CA.	$500,001 - $1,000,000
	UHEAA	November 2005	Student Loan	$15,001 - $50,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- AlvaradoSmith 401(k)
- Latham & Watkins 401(k)

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?
○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
○ Yes ◉ No

Comments

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Nanette Barragan , 04/30/2021