Filing ID #10040088

# Financial Disclosure Report

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## Filer Information

**Name:** Hon. Abigail Spanberger
**Status:** Member
**State/District:** VA07

## Filing Information

**Filing Type:** Annual Report
**Filing Year:** 2020
**Filing Date:** 05/11/2021

## Schedule A: Assets and "Unearned" Income

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > $1,000? |
|---|---|---|---|---|---|
| Capital One Money Market [BA] | JT | $50,001 - $100,000 | Interest | $201 - $1,000 | |
| Capital One Savings [BA] | JT | $1 - $1,000 | Interest | None | |
| Kids' Bank Accounts ⇒ USAA DC1 Checking [BA] | DC | $1 - $1,000 | None | | |
| Kids' Bank Accounts ⇒ USAA DC1 Savings [BA] | DC | $1 - $1,000 | Interest | None | |
| Kids' Bank Accounts ⇒ USAA DC2 Checking [BA] | DC | $1 - $1,000 | None | | |
| Kids' Bank Accounts ⇒ USAA DC2 Savings [BA] | DC | $1 - $1,000 | Interest | None | |
| Kids' Bank Accounts ⇒ USAA DC3 Checking [BA] | DC | $1 - $1,000 | None | | |
| Kids' Bank Accounts ⇒ USAA DC3 Savings [BA] | DC | $1 - $1,000 | Interest | None | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > $1,000? |
|---|---|---|---|---|---|
| L3Harris 401k ⇒<br>Fidelity Lifecycle Fund 2045 [MF] | SP | $500,001 - $1,000,000 | Tax-Deferred | | |
| Shares of Restricted Stock ⇒<br>Harris Special Stock Grant [SA]<br>Description: Harris Special Stock Grant | SP | $15,001 - $50,000 | None | | |
| The Advisory Board Company 401(k) ⇒<br>WF TRGT 2045 CIT E3 [MF] | | $500,001 - $1,000,000 | Tax-Deferred | | |
| USAA Checking [BA] | JT | $15,001 - $50,000 | Interest | $1 - $200 | |
| Virginia 529 ⇒<br>2024 Portfolio [MF]<br>Description: DC1 | SP | $50,001 - $100,000 | Tax-Deferred | | |
| Virginia 529 ⇒<br>2027 Portfolio [MF]<br>Description: DC1 | SP | $50,001 - $100,000 | Tax-Deferred | | |
| Virginia 529 ⇒<br>2027 Portfolio [MF]<br>Description: DC2 | SP | $15,001 - $50,000 | Tax-Deferred | | |
| Virginia 529 ⇒<br>2030 Portfolio [MF]<br>Description: DC2 | SP | $50,001 - $100,000 | Tax-Deferred | | |
| Virginia 529 ⇒<br>2030 Portfolio [MF]<br>Description: DC3 | SP | $15,001 - $50,000 | Tax-Deferred | | |
| Virginia 529 ⇒<br>2033 Portfolio [MF]<br>Description: DC3 | SP | $15,001 - $50,000 | Tax-Deferred | | |
| Wealthfront Roth IRA ⇒<br>iShares iBoxx USD Investment Grade Corporate Bond ETF [EF] | SP | $1,001 - $15,000 | Tax-Deferred | | |
| Wealthfront Roth IRA ⇒<br>iShares J.P. Morgan USD Emerging Markets Bond ETF [EF] | SP | $1,001 - $15,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > $1,000? |
|---|---|---|---|---|---|
| Wealthfront Roth IRA ⇒ RBC US Government Money Market Fund [MF] | SP | $1 - $1,000 | Tax-Deferred | | ☐ |
| Wealthfront Roth IRA ⇒ Vanguard Dividend Appreciation [EF] | SP | $15,001 - $50,000 | Tax-Deferred | | ☐ |
| Wealthfront Roth IRA ⇒ Vanguard FTSE Developed Markets ETF [EF] | SP | $15,001 - $50,000 | Tax-Deferred | | ☐ |
| Wealthfront Roth IRA ⇒ Vanguard FTSE Emerging Markets ETF [EF] | SP | $15,001 - $50,000 | Tax-Deferred | | ☐ |
| Wealthfront Roth IRA ⇒ Vanguard REIT Index Fund [EF] | SP | $15,001 - $50,000 | Tax-Deferred | | ☐ |
| Wealthfront Roth IRA ⇒ Vanguard Total Stock Market ETF [EF] | SP | $15,001 - $50,000 | Tax-Deferred | | ☐ |
| Wealthfront Traditional IRA ⇒ iShares iBoxx USD Investment Grade Corporate Bond ETF [EF] | SP | $1 - $1,000 | Tax-Deferred | | ☐ |
| Wealthfront Traditional IRA ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF [EF] | SP | $1 - $1,000 | Tax-Deferred | | ☐ |
| Wealthfront Traditional IRA ⇒ RBC US Government Money Market Fund [MF] | SP | $1 - $1,000 | Tax-Deferred | | ☐ |
| Wealthfront Traditional IRA ⇒ Vanguard Dividend Appreciation [EF] | SP | $1,001 - $15,000 | Tax-Deferred | | ☐ |
| Wealthfront Traditional IRA ⇒ Vanguard FTSE Developed Markets ETF [EF] | SP | $1,001 - $15,000 | Tax-Deferred | | ☐ |
| Wealthfront Traditional IRA ⇒ Vanguard FTSE Emerging Markets ETF [EF] | SP | $1,001 - $15,000 | Tax-Deferred | | ☐ |
| Wealthfront Traditional IRA ⇒ Vanguard REIT Index Fund [EF] | SP | $1,001 - $15,000 | Tax-Deferred | | ☐ |
| Wealthfront Traditional IRA ⇒ Vanguard Total Stock Market ETF [EF] | SP | $1,001 - $15,000 | Tax-Deferred | | ☐ |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

## Schedule B: Transactions

None disclosed.

## Schedule C: Earned Income

| Source | Type | Amount |
| --- | --- | --- |
| L3Harris Technologies, Inc | spouse salary | N/A |

## Schedule D: Liabilities

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
| --- | --- | --- | --- | --- |
| JT | PennyMac | August 2016 | Mortgage on Home | $250,001 - $500,000 |

## Schedule E: Positions

None disclosed.

## Schedule F: Agreements

None disclosed.

## Schedule G: Gifts

None disclosed.

## Schedule H: Travel Payments and Reimbursements

None disclosed.

## Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

## Schedule A and B Asset Class Details

- Kids' Bank Accounts (Owner: DC)
  Location: US
- L3Harris 401k (Owner: SP)
- Shares of Restricted Stock (Owner: SP)
  Location: US
  Description: Restricted stock options granted as part of spouse's compensation from his employer.
- The Advisory Board Company 401(k)
- Virginia 529 (Owner: SP)

Location: VA

- Wealthfront Roth IRA (Owner: SP)
- Wealthfront Traditional IRA (Owner: SP)

## Exclusions of Spouse, Dependent, or Trust Information

**IPO**: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

## Certification and Signature

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Abigail Spanberger , 05/11/2021