FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Vern Buchanan

Status: Member State/District: FL16

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2020

Filing Date: 08/9/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
1099 Management Company, LLC ⇒ 1099 Management Co, LLC [OT] DESCRIPTION: Management Operations	\$15,001 - \$50,000	K-1 Income	None	
1099 Management Company, LLC ⇒ 600, LC [OT] DESCRIPTION: Auto Dealer - Cocoa, FL	\$5,000,001 - \$25,000,000	K-1 Income	\$1,000,001 - \$5,000,000	
1099 Management Company, LLC ⇒ Ellenton Edge [RP] Location: Ellenton, FL, US DESCRIPTION: Vacant RE - Ellenton FL	\$1,000,001 - \$5,000,000	None		
1099 Management Company, LLC ⇒ Gamble Oaks [RP] Location: Ellenton, FL, US DESCRIPTION: Vacant RE - Ellenton FL	\$1,000,001 - \$5,000,000	None		
1099 Management Company, LLC ⇒ Nissan of Elizabeth City, LLC [OL] Location: Elizabeth City, NC, US DESCRIPTION: Auto Dealer	\$5,000,001 - \$25,000,000	K-1 Income	\$100,001 - \$1,000,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
301 Oxford, LLP [OT]		\$250,001 - \$500,000	K-1 Income	None	
DESCRIPTION: Real Estate - Parrish, FL					
996, Inc ⇒ Rental Property - Sarasota [RP]		\$250,001 - \$500,000	K-1 Income	\$15,001 - \$50,000	
Location: Sarasota, FL, US Description: Rental Property - Sarasota FL					
Aircraft Holding & Leasing, LLC [OT]		\$25,000,001 - \$50,000,000	None		
DESCRIPTION: Aircraft Ownership and Leasing Operatio	ns				
American Momentum Bank (28) [BA]		\$1 - \$1,000	Interest	\$1 - \$200	
Auto Central Services, Inc [OT]		\$15,001 - \$50,000	K-1 Income	\$100,001 - \$1,000,000	
Description: Management Company - Sarasota, FL					
BMO Harris 5247 ⇒ Angel Oak Multi-Strategy Income Fund [MF]		None	Dividends	\$1 - \$200	<u> </u>
BMO Harris 5247 ⇒ Artisan Developing World Fund Emerging All Cap [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	V
BMO Harris 5247 ⇒ Artisan International Small-Mid Fund [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	V
BMO Harris 5247 ⇒ BlackRock Total Return Fund [MF]		None	Capital Gains, Dividends	\$201 - \$1,000	V
BMO Harris 5247 ⇒ Blackstone Alternative Multi-Strategy Fund [MF]		None	None		V
BMO Harris 5247 ⇒ BMO MMKT/Cash [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	
BMO Harris 5247 ⇒ Champlain Mid Cap Fund [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	
BMO Harris 5247 ⇒ Conestega Small Cap Fund [MF]		\$100,001 - \$250,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BMO Harris 5247 ⇒ Dodge & Cox Income Fund [MF]		None	Capital Gains, Dividends	\$201 - \$1,000	V
BMO Harris 5247 ⇒ Infinity Q Diversified Alpha Fund [MF]		\$50,001 - \$100,000	None		~
BMO Harris $5247 \Rightarrow$ Investco QQQ Trust Series [EF]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	<u>~</u>
BMO Harris $5247 \Rightarrow$ iShares Core S&P Mid-Cap Intermediate [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	П
BMO Harris 5247 ⇒ iShares Russell 2000 [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	
BMO Harris 5247 ⇒ iShares US Real Estate ETF [EF]		None	Dividends	\$201 - \$1,000	V
BMO Harris 5247 ⇒ JOHCM International Select Fund [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	V
BMO Harris 5247 ⇒ JP Morgan Opportunistic Equity L/S Fund [EF]		None	Capital Gains	\$1,001 - \$2,500	▽
BMO Harris 5247 ⇒ MFS International Growth Fund [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	
BMO Harris 5247 ⇒ PIMCO High Yield Fund [MF]		None	Capital Gains, Dividends	\$201 - \$1,000	V
BMO Harris 5247 ⇒ T Rowe Price International Discovery Fund [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	V
BMO Harris 5247 ⇒ Vanguard Dividend Appreciation Index Fund [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<u>~</u>
BMO Harris 5247 ⇒ Vanguard FTSE All World EX-US Index Fund [EF]		None	Dividends	\$1 - \$200	▽
BMO Harris 5247 ⇒ Vanguard FTSE Emerging Markets [EF]		None	Dividends	\$1 - \$200	▽
BMO Harris 5247 ⇒		\$500,001 -	Capital Gains,	\$15,001 - \$50,000	<u>~</u>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Institutional Index Fund [MF]		\$1,000,000	Dividends		
BMO Harris 5247 ⇒ Wisdomtree International Smallcap Dividend Fund [MF]		None	None		~
BNY Mellon - Checking (61) [BA]		\$1 - \$1,000	None		
BNY Mellon - Checking (88) [BA]		\$1 - \$1,000	None		
BNY Mellon 4000 ⇒ BNY Mellon Corporate Bond Fund [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
BNY Mellon 4000 ⇒ BNY Mellon International Equity Fund [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
BNY Mellon 4000 ⇒ BNY Mellon Muni Opportunities Fund [MF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	
BNY Mellon 4000 ⇒ BNY Mellon National Interm. Municipal Bond Fund [MF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	
BNY Mellon 4000 ⇒ BNY Mellon National S-T Municipal Bond Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
BNY Mellon 4000 ⇒ Cash/CRA [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	П
BNY Mellon 4000 ⇒ iShares Russell 1000 Growth [EF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	
BNY Mellon 4000 ⇒ iShares TR S&P Midcap 400 Index Fund [HE]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	П
BNY Mellon 4000 ⇒ iShares TR S&P Smallcap 600 [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
BNY Mellon 4000 ⇒ SPDR S&P 500 ETF Trust [EF]		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$5,001 - \$15,000	<u>~</u>
BNY Mellon 5000 ⇒ AMA US Equity Opportunity Fund, LP [HE]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BNY Mellon 5000 ⇒ Baltimore MD Proj RE 5% 07/01/26 [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	Г
BNY Mellon 5000 ⇒ Black Belt Energy Gas Distribution Al Var 07/01/46 [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	
BNY Mellon 5000 ⇒ Cash/CRA [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	
BNY Mellon 5000 ⇒ Chicago IL Met Wtr Reclamation 5% 12/01/23 [GS]		\$50,001 - \$100,000	Capital Gains, Interest	\$2,501 - \$5,000	<u></u>
BNY Mellon 5000 ⇒ Citizens Property Ins Co 5% 06/01/21 [GS]		None	Capital Gains, Interest	\$2,501 - \$5,000	<u> </u>
BNY Mellon 5000 ⇒ City if Ketchum ID 5% 09/15/29 [GS]		\$50,001 - \$100,000	None		<u> </u>
BNY Mellon 5000 ⇒ Clark Cnty NV Sch Dist 5% 06/15/21 [GS]		None	Capital Gains, Interest	\$1,001 - \$2,500	<u> </u>
BNY Mellon 5000 ⇒ Clay Cnty MO Public 3% 03/01/22 [GS]		None	Capital Gains, Interest	\$5,001 - \$15,000	<u></u>
BNY Mellon 5000 ⇒ Colorado ST Hlth Facs Auth Hos Var 01/01/24 [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	
BNY Mellon 5000 ⇒ Colorado ST Hlth Facs Auth Hos Var 11/15/48 [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	
BNY Mellon 5000 ⇒ Dallas TX 5% 02/15/26 [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	
BNY Mellon 5000 ⇒ District Columbia Income Tax R 5% 12/01/23 [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	
BNY Mellon 5000 ⇒ Hawaii ST 5% 10/01/24 [GS]		None	Capital Gains, Interest	\$5,001 - \$15,000	<u> </u>
BNY Mellon 5000 ⇒		\$50,001 -	Interest	\$201 - \$1,000	\checkmark

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Houston TX Utility Sys 5% 11/18/28 [GS]		\$100,000			
BNY Mellon 5000 ⇒ Indianapolis IN Loca 5% 02/01/26 [GS]		\$50,001 - \$100,000	Capital Gains, Interest	\$2,501 - \$5,000	~
BNY Mellon 5000 ⇒ iShares Russell 1000 Index Fund [EF]		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$5,001 - \$15,000	<u>~</u>
BNY Mellon 5000 ⇒ iShares S&P Mid-Cap 400 Growth ETF [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<u>~</u>
BNY Mellon 5000 ⇒ iShares TR S&P Midcap 400 Index Fund [HE]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<u>~</u>
BNY Mellon 5000 ⇒ iShares TR S&P Smallcap Index Fund [HE]		None	None		~
BNY Mellon 5000 ⇒ Kentucky ST Turnpike Auth Econ 5% 12/01/18 [GS]		None	Capital Gains, Interest	\$5,001 - \$15,000	▽
BNY Mellon 5000 ⇒ King Co WA Swr Rev 5% 1/1/30 [GS]		\$15,001 - \$50,000	None		<u>~</u>
BNY Mellon 5000 ⇒ Laredo TX Wtrwks SWR 5% 03/01/29 [GS]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	~
BNY Mellon 5000 ⇒ Maricopa Cnty AZ Unif Sch Dist 5% 07/01/21 [GS]		None	Capital Gains, Interest	\$5,001 - \$15,000	V
BNY Mellon 5000 ⇒ Massachusetts ST Dev Fin Agree 4% 07/01/20 [GS]		None	Interest	\$1 - \$200	V
BNY Mellon 5000 ⇒ Met Transprtn Auth NY Revenue 5% 11/15/25 [GS]		None	Capital Gains, Interest	\$5,001 - \$15,000	V
BNY Mellon 5000 ⇒ Monroe Cnty NY Indl Devel Corp 5% 12/01/24 [GS]		None	Capital Gains, Interest	\$5,001 - \$15,000	▽
BNY Mellon 5000 ⇒ N TX Tollway Auth Rev 5% 01/01/25 [GS]		None	Capital Gains, Interest	\$2,501 - \$5,000	<u>V</u>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BNY Mellon 5000 ⇒ New Jersey ST Transprtn Trust 5% 06/15/22 [GS]		None	Capital Gains, Interest	\$2,501 - \$5,000	V
BNY Mellon 5000 ⇒ New York City NY Tre 5% 11/01/29 [GS]		\$50,001 - \$100,000	None		<u>~</u>
BNY Mellon 5000 ⇒ New York ST Dorm Auth St Pers 5% 08/15/24 [GS]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	П
BNY Mellon 5000 ⇒ Oklahoma Dev Fin Auth 5% 12/01/25 [GS]		None	Capital Gains, Interest	\$5,001 - \$15,000	<u>~</u>
BNY Mellon 5000 ⇒ Oklahoma ST Turnpike Auth 5% 01/01/29 [GS]		None	Capital Gains, Interest	\$5,001 - \$15,000	✓
BNY Mellon 5000 ⇒ Palm Beach Cnty FL Hlth Fans Auth 5% 11/15/22 [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	П
BNY Mellon 5000 ⇒ Palm Beach Cnty FL School Bri 5% 11/15/22 [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	
BNY Mellon 5000 ⇒ Pittsburg CA Successor Agy Red 5% 09/01/22 [GS]		None	Capital Gains, Interest	\$1,001 - \$2,500	<u>~</u>
BNY Mellon 5000 ⇒ Priv CLGS & Univ AU 5% 09/01/27 [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	
BNY Mellon 5000 ⇒ Rockdale County Develop 5% 07/01/26 [GS]		None	Capital Gains, Dividends	\$1,001 - \$2,500	<u> </u>
BNY Mellon 5000 ⇒ Saint Petersburg FL 4% 10/01/29 [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<u>~</u>
BNY Mellon 5000 ⇒ Silver Creek Low Vol Strategies II Fund [HE] DESCRIPTION: In Liquidation		None	None		П
BNY Mellon 5000 ⇒ SPDR S&P 500 ETF Trust [EF]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<u> </u>
BNY Mellon 5000 ⇒ Tennessee Hsg Dev Agy 3.5% 07/01/20 [GS]		None	Interest	\$201 - \$1,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Description: Matured					
BNY Mellon 5000 ⇒ Texas ST Transprtn Commissions 5% 10/01/24 [GS]		\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	
BNY Mellon 5000 ⇒ Tobacco Settlement Fing Corp 5% 06/01/23 [GS]		\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	
BNY Mellon 5000 ⇒ UNIV Mississipi MS 5% 10/01/24 [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	
BNY Mellon 5000 ⇒ Washington DC Met Area Transit Auth 5% 07/01/24 [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	
BNY Mellon 5000 ⇒ Washington St 4% 7/1/28 [GS]		\$15,001 - \$50,000	Interest	\$1 - \$200	▽
BNY Mellon 5000 ⇒ Wheat Ridge Co 4% 12/01/25 [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	
BNY Mellon 5000 ⇒ Wise City VA Indl Dev Auth SOL Var 10/01/40 [GS]		None	Capital Gains, Interest	\$201 - \$1,000	V
Buchanan Automotive Holdings, Inc ⇒ Sarasota 500, LLC [OL] Location: Sarasota, FL, US DESCRIPTION: Auto Dealer		Over \$50,000,000	K-1 Income	\$1,000,001 - \$5,000,000	
CCFU (81) [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	
Chub Cay Associates [OT]	SP	\$250,001 - \$500,000	None		
Description: Dock Slip 11 - Chub Cay Bahamas					
Commerce Bank Stock [OT] DESCRIPTION: Bank Stock - Sarasota FL		\$50,001 - \$100,000	None		
Cortez Landings, LLC ⇒ Rental Property Bradenton [RP] LOCATION: Bradenton, FL, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Description: Rental Property - Bradenton, FL					
Country Club Shores, LLC ⇒ Country Club Shores II, LLC [RP]		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	
LOCATION: Longboat Key, FL, US DESCRIPTION: Rental Property - Longboat Key, FL					
Florida Capital Group [OT]		\$250,001 - \$500,000	None		П
DESCRIPTION: Bank Stock - Jacksonville, FL					
High Aspen Florida, LLC \Rightarrow 111 Blue Creek Trail, LLC [RP]		None	K-1 Income	\$100,001 - \$1,000,000	V
LOCATION: Carbondale, CO, US DESCRIPTION: Real Estate - Carbondale, CO					
International Marinas Chub Ltd [OT]		None	None		
DESCRIPTION: Chub Cay, Bahamas 0.82%					
International Marinas Chub, Ltd [OT]	SP	None	None		
DESCRIPTION: Discontinued Business					
Jamat Moorings, LLC [OT]	SP	\$500,001 - \$1,000,000	Rent	\$2,501 - \$5,000	
Description: Dock Rental 19 & 20 - Longboat Key, FL					
Jamat Realty, Inc ⇒ Creekwood Hotel, LLC [OL]		\$1,000,001 - \$5,000,000	K-1 Income	None	
LOCATION: Bradenton, FL, US DESCRIPTION: Hotel Operations					
Jamat Realty, Inc ⇒ Jamat Realty, Inc [OT]		\$1 - \$1,000	K-1 Income	None	
Description: Real Estate					
Jamat Realty, Inc ⇒ Nissan of Elizabeth City, LLC [OL]		\$1,000,001 - \$5,000,000	K-1 Income	\$50,001 - \$100,000	
LOCATION: Elizabeth City, NC, US					
Description: Auto Dealer					
Jamatt Financial, Inc - Tampa FL (K-1) [OT]		\$1,001 - \$15,000	K-1 Income	\$100,001 - \$1,000,000	
Description: Management Services					
Jamatt Properties, LLC \Rightarrow		\$5,000,001 -	Rent	\$100,001 -	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
50 Central Ave [RP] LOCATION: Sarasota, FL, US DESCRIPTION: Rental Property - Sarasota, FL		\$25,000,000		\$1,000,000	
Jamatt Properties, LLC ⇒ Alta Vista [RP] LOCATION: Sarasota, FL, US DESCRIPTION: Rental Property - Sarasota, FL		None	Rent	\$50,001 - \$100,000	V
Jamatt Properties, LLC ⇒ Elizabeth City Land [RP] Location: Elizabeth City, NC, US DESCRIPTION: Real Estate - Elizabeth City, NC		\$500,001 - \$1,000,000	None		П
Jamatt Properties, LLC ⇒ Mortgages [OT] DESCRIPTION: Mortgages - Various		\$1,000,001 - \$5,000,000	Interest	\$15,001 - \$50,000	
Jamatt Properties, LLC ⇒ Wood St [RP] LOCATION: Sarasota, FL, US DESCRIPTION: Rental Property - Sarasota, FL		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	П
JM Family Associates, Ltd ⇒ Aspen House [OT] DESCRIPTION: Investment Property - Aspen. CO	SP	None	None		<u>~</u>
Land - KY [RP] Location: Murray, KY, US Description: Land - Murray KY		\$250,001 - \$500,000	None		П
MB Acquisitions & Leasing, LLC ⇒ RV Lots - MI [RP] LOCATION: Petoskey, MI, US DESCRIPTION: Rental RV Lots - Petosky, MI		\$100,001 - \$250,000	Rent	None	Г
MB Acquisitions & Leasing, LLC ⇒ Snowmass - 1 [RP] LOCATION: Snowmass, CO, US DESCRIPTION: Rental Property - Snowmass, CO		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	П
MB Acquisitions & Leasing, LLC ⇒ Useppa - 1 [RP] LOCATION: Useppa Island, FL, US DESCRIPTION: Rental Property - Useppa Island FL		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
MB Acquisitions & Leasing, LLC ⇒ Useppa - 2 [RP] LOCATION: Useppa Island, FL, US		\$5,000,001 - \$25,000,000	Rent	\$50,001 - \$100,000	
Description: Rental Property - Useppa Island FL					
Morgan Stanley PWG 10/04947 & 10/05197 ⇒ Morgan Stanley Bank, NA [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	
Morgan Stanley PWG 10/04947 & 10/05197 ⇒ Morgan Stanley Infrastructure Partners [HE] DESCRIPTION: In Liquidation		\$100,001 - \$250,000	None		
Orange Park, LLC ⇒ Boca Creek Development Co [OT] DESCRIPTION: Real Estate, Boca FL		\$500,001 - \$1,000,000	K-1 Income	None	
Oxford MI Land [RP]	SP	\$250,001 - \$500,000	None		
Location: Oxford, MI, US		, ,			
Sarasota Bradenton Aviation, Inc [OT]		\$250,001 - \$500,000	K-1 Income	\$1,001 - \$2,500	
DESCRIPTION: Hangar Rental - Bradenton, FL					
Speed-Wings Investment Co [OT]		\$5,000,001 - \$25,000,000	K-1 Income	\$50,001 - \$100,000	
Description: Apartments - Bloomfield MI					
Suntrust Bank - Checking (95) [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	
VB Investments, Inc ⇒ VB Pointe West Investments, LLC [RP]		\$5,000,001 - \$25,000,000	K-1 Income	\$100,001 - \$1,000,000	
LOCATION: Bradenton, FL, US DESCRIPTION: Rental Property - Bradenton, FL					
Wells Fargo Bank - Sarasota, FL (frmrly Wachovia) (01) [BA]		\$100,001 - \$250,000	None		

^{*} Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{ \text{https://fd.house.gov/reference/asset-type-codes.aspx.} } .$

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BMO Harris 5247 ⇒ Angel Oak Multi-Strategy Income Fund [MF]		01/10/2020	S	\$15,001 - \$50,000	
BMO Harris 5247 ⇒ Artisan Developing World Fund [MF]		01/10/2020	P	\$50,001 - \$100,000	
BMO Harris 5247 ⇒ Artisan Developing World Fund [MF]		06/22/2020	P	\$50,001 - \$100,000	
BMO Harris 5247 ⇒ Artisan International Small-Mid Fund [MF]		06/22/2020	P	\$50,001 - \$100,000	
BMO Harris 5247 ⇒ Blackrock Total Return Fund [MF]		01/13/2020	S	\$100,001 - \$250,000	V
BMO Harris 5247 ⇒ Blackstone Alternative Multi-Strategy Fund [MF]		01/13/2020	S	\$15,001 - \$50,000	
BMO Harris 5247 ⇒ Dodge & Cox Income Fund [MF]		01/17/2020	S (partial)	\$15,001 - \$50,000	<u>~</u>
BMO Harris 5247 ⇒ Dodge & Cox Income Fund [MF]		04/2/2020	S	\$50,001 - \$100,000	<u> </u>
BMO Harris 5247 ⇒ Infinity Q DIversified Alpha Fund [MF]		04/2/2020	P	\$50,001 - \$100,000	
BMO Harris 5247 ⇒ Invesco QQQ Trust Series [EF]		01/13/2020	P	\$15,001 - \$50,000	
BMO Harris 5247 ⇒ Invesco QQQ Trust Series [EF]		05/22/2020	P	\$50,001 - \$100,000	
BMO Harris 5247 ⇒ iSHares US Real Estate ETF [EF]		05/22/2020	S	\$50,001 - \$100,000	П
BMO Harris 5247 ⇒ JOHCM International Select Fund [MF]		05/22/2020	P	\$50,001 - \$100,000	
BMO Harris 5247 ⇒ JPMorgan Opportunistic Equity L/S Fund [EF]		01/10/2020	S	\$50,001 - \$100,000	▽
BMO Harris 5247 ⇒		01/17/2020	S	\$50,001 -	▽

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
PIMCO High Yield Fund [MF]				\$100,000	
BMO Harris 5247 \Rightarrow T Rowe Price International Funds International Discovery Fund [MF]		01/17/2020	P	\$15,001 - \$50,000	
BMO Harris 5247 ⇒ T Rowe Price International Funds International Discovery Fund [MF]		06/22/2020	S (partial)	\$1,001 - \$15,000	<u> </u>
BMO Harris 5247 ⇒ Vanguard Dividend Appreciation ETF [EF]		01/17/2020	P	\$50,001 - \$100,000	
BMO Harris 5247 ⇒ Vanguard FTSE All-World EX-US ETF [EF]		05/22/2020	S	\$50,001 - \$100,000	
BMO Harris 5247 ⇒ Vanguard FTSE Emerging Markets ETF [MF]		01/10/2020	P	\$15,001 - \$50,000	
BMO Harris 5247 ⇒ Vanguard FTSE Emerging Markets ETF [EF]		04/2/2020	S	\$50,001 - \$100,000	
BMO Harris 5247 ⇒ Vanguard Institutional Index Fund [MF]		01/13/2020	P	\$50,001 - \$100,000	
BMO Harris 5247 ⇒ Vanguard Institutional Index Fund [MF]		01/13/2020	P	\$50,001 - \$100,000	
BMO Harris 5247 ⇒ Vanguard Institutional Index Fund [MF]		06/23/2020	S (partial)	\$15,001 - \$50,000	
BMO Harris 5247 ⇒ WisdomTree International Smallcap Dividend Fund [MF]		01/17/2020	S	\$50,001 - \$100,000	
BNY Mellon 4000 ⇒ SPDR S&P 500 ETF Trust [EF]		12/21/2020	S (partial)	\$15,001 - \$50,000	<u></u>
BNY Mellon 5000 ⇒ Chicago IL Met Wtr Reclamation 5% 12/01/23 [GS]		02/27/2020	S (partial)	\$50,001 - \$100,000	▽
BNY Mellon 5000 ⇒ Citizens Property Insu 5% 6/1/21 [GS]		01/7/2020	S	\$100,001 - \$250,000	<u></u>
BNY Mellon 5000 ⇒		04/17/2020	P	\$50,001 -	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
City of Ketchum ID 5% 09/15/29 [GS]				\$100,000	
BNY Mellon 5000 ⇒ ClarkCnty NV Sch Di 5% 06/15/21 [GS]		01/7/2020	S	\$100,001 - \$250,000	▽
BNY Mellon 5000 ⇒ Clay Cnty MO Public 3% 3/1/22 [GS]		12/8/2020	S	\$100,001 - \$250,000	✓
BNY Mellon 5000 ⇒ Hawaii ST 5% 10/01/24 [GS]		01/7/2020	S	\$100,001 - \$250,000	<u></u>
BNY Mellon 5000 ⇒ Houston TX Utility Sys 5% 11/18/2028 [GS]		07/30/2020	P	\$50,001 - \$100,000	
BNY Mellon 5000 ⇒ Indianapolis IN Loca 5% 02/01/26 [GS]		02/27/2020	S (partial)	\$50,001 - \$100,000	V
BNY Mellon 5000 ⇒ iShares Russell 1000 Index Fund [EF]		01/8/2020	P	\$250,001 - \$500,000	
BNY Mellon 5000 ⇒ iShares Russell 1000 Index Fund [EF]		01/13/2020	P	\$100,001 - \$250,000	
BNY Mellon 5000 ⇒ iShares Russell 1000 Index Fund [EF]		03/26/2020	S (partial)	\$100,001 - \$250,000	∀
BNY Mellon 5000 ⇒ iShares S&P Mid-Cap 400 Growth ETF [EF]		01/13/2020	P	\$250,001 - \$500,000	
BNY Mellon 5000 ⇒ iShares S&P Mid-Cap 400 Growth ETF [EF]		03/26/2020	S (partial)	\$100,001 - \$250,000	П
BNY Mellon 5000 ⇒ iShares S&P Mid-Cap 400 Index Fund [EF]		03/26/2020	S (partial)	\$100,001 - \$250,000	
BNY Mellon 5000 ⇒ iShares TR S&P Smallcap Index Fund [HE]		03/26/2020	S	\$250,001 - \$500,000	
BNY Mellon 5000 ⇒ Kentucky ST Turnpike 5% 7/1/23 [GS]		01/7/2020	S	\$100,001 - \$250,000	V
BNY Mellon 5000 ⇒ King Co WA Swr Rev 5% 1/1/2030 [GS]		07/30/2020	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BNY Mellon 5000 ⇒ Laredo TX Wtrwrks SWR 5% 03/01/29 [GS]		04/10/2020	P	\$50,001 - \$100,000	
BNY Mellon 5000 ⇒ Maricopa Cnty AZ Unif 5% 7/1/21 [GS]		01/7/2020	S	\$100,001 - \$250,000	✓
BNY Mellon 5000 ⇒ Massachusets ST Dev 4% 7/01/20 [GS]		01/7/2020	S	\$100,001 - \$250,000	
BNY Mellon 5000 ⇒ Met Transprtn Auth N 5% 11/15/25 [GS]		01/7/2020	S	\$100,001 - \$250,000	<u> </u>
BNY Mellon 5000 ⇒ Monroe Cnty NY INDL 5% [GS]		01/7/2020	S	\$100,001 - \$250,000	<u></u>
BNY Mellon 5000 ⇒ N TX Tollway Auth RE 5% 01/01/25 [GS]		01/7/2020	S	\$100,001 - \$250,000	<u></u>
BNY Mellon 5000 ⇒ New Jersey ST Transp 5% 06/15/22 [GS]		01/7/2020	S	\$100,001 - \$250,000	<u></u>
BNY Mellon 5000 ⇒ New York City NY Tra 5% 11/01/29 [GS]		12/11/2020	P	\$50,001 - \$100,000	
BNY Mellon 5000 ⇒ Oklahoma Dev Fin Auth 5% 12/01/25 [GS]		01/7/2020	S	\$100,001 - \$250,000	<u></u>
BNY Mellon 5000 ⇒ Oklahoma ST Turnpike 5% 1/1/29 [GS]		01/7/2020	S	\$100,001 - \$250,000	<u></u>
BNY Mellon 5000 ⇒ Pittsburgh CA Success 5% 9/1/22 [GS]		01/7/2020	S	\$50,001 - \$100,000	<u></u>
BNY Mellon 5000 ⇒ Rockdale County Develo 5% 7/1/26 [GS]		01/7/2020	S	\$100,001 - \$250,000	<u></u>
BNY Mellon 5000 ⇒ Saint Petersburg FL 4% 10/01/29 [GS]		04/27/2020	P	\$15,001 - \$50,000	0
BNY Mellon 5000 ⇒ SPDR S&P 500 ETF Trust [EF]		01/8/2020	P	\$250,001 - \$500,000	
BNY Mellon 5000 ⇒ SPDR S&P 500 ETF Trust [EF]		01/10/2020	P	\$500,001 - \$1,000,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BNY Mellon 5000 ⇒ SPDR S&P 500 ETF Trust [EF]		03/26/2020	S (partial)	\$100,001 - \$250,000	~
BNY Mellon 5000 ⇒ SPDR S&P 500 ETF Trust [EF]		12/16/2020	S (partial)	\$50,001 - \$100,000	▽
BNY Mellon 5000 ⇒ Wahington St 4% 7/1/2028 [GS]		06/30/2020	P	\$15,001 - \$50,000	
BNY Mellon 5000 ⇒ Wise Cnty VA INDL DE 2.15% 10/01/40 [GS]		01/7/2020	S	\$100,001 - \$250,000	▽
High Aspen Florida, LLC ⇒ 111 Blue Creek Trail [RP] LOCATION: Carbondale, CO, US		03/31/2020	S	\$500,001 - \$1,000,000	
Jamatt Properties, LLC ⇒ Alta Vista [RP] LOCATION: Sarasota, FL, US		11/4/2020	S	\$500,001 - \$1,000,000	
JM Family Associates, Ltd ⇒ Aspen House [RP] Location: Aspen, CO, US	SP	12/3/2020	S	\$500,001 - \$1,000,000	П

^{*} Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{ \text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
Synovus Bank	02/2016	Mortgage Office Building - Jamatt Properties, LLC	\$5,000,001 - \$25,000,000
BMO Harris Bank	10/2016	Loan on aircraft - Aircraft Holding & Leasing, LLC	\$5,000,001 - \$25,000,000
BMO Harris Bank	11/2017	Loan on watercraft - Aircraft Holding & Leasing, LLC	\$1,000,001 - \$5,000,000
Wells Fargo Bank	01/2009	HEL - 530 Bowsprit	\$1,000,001 -

Owner Credit	tor	Date Incurred	Туре	Amount of Liability
				\$5,000,000
J&KL	ong	01/2012	Mortgage on Useppa Rental - MB Acquisition & Leasing, LLC	\$250,001 - \$500,000
BNY M	ellon	02/2013	Line of Credit - Various Projects	\$1,000,001 - \$5,000,000
вмо н	Iarris Bank	9/2020	Mortgage Snowmass RE - MB Acquisitions & Leasing	\$1,000,001 - \$5,000,000

SCHEDULE E: Positions

Position	Name of Organization
Member	1099 Management Co, LLC
Partner	Sarasota 500 LLC dba Sarasota Ford (Ownership held by Buchanan Automotive Holdings, Inc)
Partner	600, LC dba Space Coast Honda (Ownership held by 1099 Management Co, LLC)
Partner	Nissan of Elizabeth City, LLL (Ownership held by 1099 Management Co, LLC and James Realty, Inc)
Partner	Auto Central Services, Inc
Partner	Buchanan Automotive Holdings, Inc
Partner	Jamatt Financial, Inc
Partner	Jamat Realty, Inc
Member	Aircraft Holding & Leasing, LLC
Partner	Sarasota Bradenton Aviation, Inc
Partner	Speed-Wing Investment Company, LLC
Partner	VB Investments, Inc
Partner	996, Inc
Member	Jamatt Properties, LLC
Partner	Creekwood Hotel, LLC (Ownership held by James Realty)
Partner	Orange Park, LLC
Partner	MB Acquisition & Leasing, LLC
Partner	VB Pointe West Investments, LLC (Ownership held by VB Investments, Inc)

Position	Name of Organization
Partner	301 Oxford, LLP
Managing Member	Boca Creek Development company, LLC (Ownership held by Orange Park, LLC)
President, Director	Vernon and Sandra JC Buchanan Family Foundation
Partner	Country Club Shores LLC
Member	Country Club Shores II, LLC
Member	Buchanan Automotive Group, LLC
Member	Buchanan Enterprises, LLC
Partner	Cortez Landings, LLC
Partner	High Aspen FL, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- 1099 Management Company, LLC Location: Sarasota, FL, US
- o 996, Inc

LOCATION: Sarasota, FL, US

- o BMO Harris 5247
- BNY Mellon 4000 (Owner: SP) Location: US
- BNY Mellon 5000 Location: US
- Buchanan Automotive Holdings, Inc Location: Sarasota, FL, US
- Cortez Landings, LLC LOCATION: US

	Country Club Shores, LLC LOCATION: Longboat Key, FL, US
	High Aspen Florida, LLC LOCATION: US
	amat Realty, Inc ocation: US
	amatt Properties, LLC OCATION: US
	M Family Associates, Ltd (Owner: SP) OCATION: US
	MB Acquisitions & Leasing, LLC OCCATION: US
	Morgan Stanley PWG 10/04947 & 10/05197 LOCATION: US
	Orange Park, LLC LOCATION: US
	VB Investments, Inc LOCATION: US
Excı	usions of Spouse, Dependent, or Trust Information
	Did you purchase any shares that were allocated as a part of an Initial Public Offering? Solution No
be disc	s: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not closed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? Solventials of the Committee on Ethics and certain other "excepted trusts" need not closed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

CERTIFICATION AND SIGNATURE

○ Yes ○ No

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

 $\textbf{Digitally Signed:} \ \text{Hon. Vern Buchanan} \ , \ 08/9/2021$