



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Kwanza Hall
Status: Congressional Candidate
State/District: GA05

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2020
Filing Date: 02/1/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Hill and Hall Global, LLC, 100% Interest [OL] LOCATION: Atlanta, GA, US DESCRIPTION: Organized as Opportunity Zone business.		\$1,001 - \$15,000	None		
Invest Atlanta 401A ⇒ Vantagepoint Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		
Invest Atlanta 401A ⇒ VP Milestone 2040 [MF]		\$1,001 - \$15,000	Tax-Deferred		
Invest Atlanta 401A ⇒ VT AMG TimesSquare Mid Cap Gr [MF]		\$1,001 - \$15,000	Tax-Deferred		
Invest Atlanta 401A ⇒ VT Carillon Eagle Mid Cap Gr [MF]		\$1,001 - \$15,000	Tax-Deferred		
Invest Atlanta 401A ⇒ VT Contrafund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Invest Atlanta 401A ⇒ VT Invesco Oppenheimer Disc [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Invest Atlanta 401A ⇒ VT T Rowe Price® Growth Stock [MF]		\$1,001 - \$15,000	Tax-Deferred		
Invest Atlanta 457b ⇒ Vantagepoint Emerging Mrkts [MF]		\$1 - \$1,000	Tax-Deferred		
Invest Atlanta 457b ⇒ Vantagepoint Growth Fund [MF]		\$1 - \$1,000	Tax-Deferred		
Invest Atlanta 457b ⇒ VP Milestone 2035 [MF]		\$1,001 - \$15,000	Tax-Deferred		
Invest Atlanta 457b ⇒ VP Milestone 2040 [MF]		\$1 - \$1,000	Tax-Deferred		
Invest Atlanta 457b ⇒ VP Milestone 2045 [MF]		\$1 - \$1,000	Tax-Deferred		
Invest Atlanta 457b ⇒ VP Milestone 2055 [MF]		\$1 - \$1,000	Tax-Deferred		
Invest Atlanta 457b ⇒ VT AMG TimesSquare Mid Cap Gr [MF]		\$1 - \$1,000	Tax-Deferred		
Invest Atlanta 457b ⇒ VT Carillon Eagle Mid Cap Gr [MF]		\$1 - \$1,000	Tax-Deferred		
Invest Atlanta 457b ⇒ VT Contrafund® [MF]		\$1,001 - \$15,000	Tax-Deferred		
Invest Atlanta 457b ⇒ VT Invesco Oppenheimer Disc [MF]		\$1,001 - \$15,000	Tax-Deferred		
Invest Atlanta 457b ⇒ VT T Rowe Price® Growth Stock Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Leon Hall Opportunity Zone Fund, 100% Interest [OL]		\$1 - \$1,000	None		
LOCATION: Atlanta, GA, US DESCRIPTION: Organized but have not activated via a capital gain.					
Mass Mutual (Fulton) 457 ⇒ Amerifunds Europacific Gr Fund [MF]		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Mass Mutual (Fulton) 457 ⇒ BlackRock Total Return Fund [MF]		\$1 - \$1,000	Tax-Deferred		
Mass Mutual (Fulton) 457 ⇒ Invesco Small Cap Value Fund [MF]		\$1 - \$1,000	Tax-Deferred		
Mass Mutual (Fulton) 457 ⇒ Janus Henderson Venture Fd [MF]		\$1 - \$1,000	Tax-Deferred		
Mass Mutual (Fulton) 457 ⇒ MFS Value Fund [MF]		\$1 - \$1,000	Tax-Deferred		
Mass Mutual (Fulton) 457 ⇒ Prm Hgh Yld Fd (Barings) [MF]		\$1 - \$1,000	Tax-Deferred		
Mass Mutual (Fulton) 457 ⇒ Select Eq Opps Fd (Wllngtn/TRP) [MF]		\$1 - \$1,000	Tax-Deferred		
Mass Mutual (Fulton) 457 ⇒ Vanguard 500 Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Mass Mutual (Fulton) 457 ⇒ Vanguard Small Cap Index Fund [MF]		\$1 - \$1,000	Tax-Deferred		
Old Fourth Ward Opportunity Zone Fund, 100% Interest [OL]		\$1 - \$1,000	None		
LOCATION: Atlanta/Fulton, GA, US DESCRIPTION: Organized but have not activated via a capital gain.					
Prudential Defined Contribution (City of Atl) ⇒ American Funds EuroPacific Growth Fund Class R-6 [MF]		\$1 - \$1,000	Tax-Deferred		
Prudential Defined Contribution (City of Atl) ⇒ Brown Capital Management Small Company Fund Institutional Shares [MF]		\$1,001 - \$15,000	Tax-Deferred		
Prudential Defined Contribution (City of Atl) ⇒ Franklin Small Cap Value Fund Class R6 [MF]		\$1,001 - \$15,000	Tax-Deferred		
Prudential Defined Contribution (City of Atl) ⇒ Large Cap Growth I Fund (managed by T. Rowe Price) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Prudential Defined Contribution (City of Atl) ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Mid Cap Growth I Fund (managed by Ivy) [MF]					
Prudential Defined Contribution (City of Atl) ⇒ Prudential Day One 2035 Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Prudential Defined Contribution (City of Atl) ⇒ Prudential Day One 2045 Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Prudential Defined Contribution (City of Atl) ⇒ Prudential Stable Value Fund [MF]		\$1 - \$1,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Invest Atlanta	Salary	\$25,000.00	\$137,000.00
TVS Design	Fee	\$.00	\$44,000.00
Evergreen Real Estate Group	Fee	\$15,000.00	\$7,500.00
Kovach Development	Fee	\$10,000.00	\$40,000.00
Real Estate Developer	Fee	\$30,000.00	N/A
Atlanta Restaraunt Partners	Fee	\$5,400.00	N/A
Les Bond	Fee	\$5,000.00	N/A
A3C Festival	Honorarium	\$1,500.00	N/A
AFCO	Fee	\$7,500.00	N/A
Hsu Brothers	Fee	\$1,500.00	N/A
8West	Fee	\$2,500.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Credit Union of Atlanta	2018	Credit Card	\$5,000,001 - \$25,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
City Councilmember	City of Atlanta
Managing Director	Invest Atlanta
Partner	Kovach Hall Development
Founder	Hill and Hall Global, LLC
Organizer	Leon Hall Opportunity Zone Fund
Organizer	Old Fourth Ward Opportunity Zone Fund
Board Member	World Affairs Council
Board Member	Leadership Atlanta
Director of Government Relations	TheraTrue, Inc.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2019	Invest Atlanta	Separation Agreement and General Release. This agreement memorialized the end of health benefits and a severance payment of \$24,538.40 by Feb. 28th 2019 conditioned on the completion of a final report and transition plan. The agreement also included full and final release, non-disparagement, and confidentiality clauses.
August 2020	TheraTrue, Inc.	Voluntary Separation Agreement. I voluntarily terminated my consulting role as Director of Government Relations and released the company from all present and future claims. There was also an agreement that I would not: 1)disclose confidential information, 2)become an employee at a competitive firm in medical cannabis in Georgia for 1 year nor 3)solicit TheraTrue customers for 18 months from August 11, 2020.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Invest Atlanta (Atlanta, GA, US)	Managing Director
TVS Design (Atlanta, GA, US)	Business Development
Evergreen Real Estate Group (Chicago, IL, US)	Business Development/Community Engagement
Kovach Development (Hypoluxo, FL, US)	Entitlement Services/Business Development
Real Estate Developer (Boston, MA, US)	Community Engagement

Source (Name and Address)	Brief Description of Duties
Atlanta Restaraunt Partners (Atlanta, GA, US)	Permit Expediting
AFCO (Dulles, VA, US)	Business Development

SCHEDULE A ASSET CLASS DETAILS

- o Invest Atlanta 401A
- o Invest Atlanta 457b
- o Mass Mutual (Fulton) 457
- o Prudential Defined Contribution (City of Atl)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Kwanza Hall , 02/1/2021