



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Stephanie Bice  
**Status:** Congressional Candidate  
**State/District:** OK05

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2020  
**Filing Date:** 01/25/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Activision Blizzard, Inc (ATVI) [ST]	SP	\$1,001 - \$15,000	Capital Gains	None	None
Ally Bank, NA [BA]	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Axos Financial, Inc. (AX) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Chase Bank [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Chase Bank NA [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Chase Bank NA [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Chase Bank NA [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Chase Bank NA [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity Investments ⇒ American Century Zero Coupon 2025 Fund Investor Class (BTTRX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Fidelity Investments ⇒ Driehaus Emerging Markets Growth Fund Investor Class (DREGX) [MF]	JT	\$1 - \$1,000	Tax-Deferred		
Fidelity Investments ⇒ Fidelity Leveraged Company Stock Fund (FLVCX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Investments ⇒ FIDELITY CANADA FUND (FICDX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Fidelity Capital & Income Fund (FAGIX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Fidelity Disciplined Equity Fund (FDEQX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Fidelity Dividend Growth Fund (FDGFX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Fidelity Export and Multinational Fund (FEXPX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Fidelity Government Cash Reserves (FDRXX) [MF]	JT	\$1 - \$1,000	Tax-Deferred		
Fidelity Investments ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]	JT	\$1 - \$1,000	None		
Fidelity Investments ⇒ Fidelity Select Defense and Aerospace Portfolio (FSDAX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Fidelity Select Software and IT Services Portfolio (FSCSX) [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Investments ⇒ Fidelity Small Cap Growth Fund (FCPGX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Investments ⇒ Fidelity Small Cap Value Fund (FCPVX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Fidelity Small Cap Value Fund (FCPVX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Fidelity Stock Selector Large Cap Value Fund (FSLVX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ VANGUARD DIVIDEND APPRECIATION INDEX FUND (VIG) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Microsoft Corporation (MSFT) [ST]	SP	\$1,001 - \$15,000	Capital Gains	None	None
SoonerSave [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo & Company (WFC) [ST]	SP	\$1,001 - \$15,000	Capital Gains	None	None

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Oklahoma	salary	\$14,592.00	\$35,021.00
Tapstone Energy	Spouse Salary	N/A	N/A

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Fidelity Investments (Owner: JT)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

- Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

- Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Stephanie Bice , 01/25/2021