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## FILER INFORMATION

Name:	Hillary Scholten
Status:	Congressional Candidate
State/District:	MI03

#### FILING INFORMATION

Filing Type:	Candidate Report
Filing Year:	2020
Filing Date:	09/17/2020

# Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	<b>Income</b> Current Year to Filing	<b>Income</b> Preceding Year
$403(b) \Rightarrow$ CREF Social Choice Account [OT] Description: CREF Social Choice Account		\$1 - \$1,000	Dividends	None	\$1 - \$200
403(b) ⇒ Mutual of America 2035 Retirement Fund [OT] DESCRIPTION: Mutual of America 2035 Retirement Fu	ınd	\$1,001 - \$15,000	Tax-Deferred		
403(b) ⇒ TIAA-CREF Lifecycle 2045 Fund - Retirement Class [OT] DESCRIPTION: TIAA-CREF Lifecycle 2045 Fund - Reti	rement Cla	\$15,001 - \$50,000 ass	Tax-Deferred		
Morgan Stanley Equity Funds ⇒ MFS Global Equity C [MF]		\$15,001 - \$50,000	None		
Rental property, location: Grand Rapids, MI [RP] LOCATION: Grand Rapids, MI, US	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
spouse 401k ⇒ FID Freedom 2040 [OT]		\$100,001 - \$250,000	None		

Asset	Owner Value of Asset	Income Type(s)	<b>Income</b> Current Year to Filing	<b>Income</b> Preceding Year
Description: Freedom 2040K Holding				
Thrift Savings Plan [OT]	\$50,001 - \$100,000	Dividends	None	\$1 - \$200
DESCRIPTION: Index funds only				

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <u>https://fd.house.gov/reference/asset-type-codes.aspx</u>.

## Schedule C: Earned Income

Source	Туре	<b>Amount</b> Current Year to Filing	Amount Preceding Year
MIRC	salary	N/A	\$26,500.00
Calvin University	Spouse's salary	\$51,717.50	\$69,761.22
Democracy Fund	Spouse's consulting	N/A	\$5,000.00
Institute for Nonprofit News	spouse's consulting	\$11,444.20	\$24,000.00
John S. and James L. Knight Foundation	Spouse's consulting	\$38,803.74	\$55,999.34
University of Minnesota	spouse's honorarium	\$1,000.00	N/A
University of Wisconsin	spouse's honorarium	N/A	\$1,000.00

# Schedule D: Liabilities

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Old National Bank	June 2017	Mortgage on home	\$100,001 - \$250,000

## Schedule E: Positions

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

# Schedule J: Compensation in Excess of \$5,000 Paid by One Source

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- 403(b)
- Morgan Stanley Equity Funds LOCATION: US
- spouse 401k

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes C No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

🔍 Yes 🔘 No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hillary Scholten , 09/17/2020