



Filing ID #10038177

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. Justin Cobb Paglino
Status: Congressional Candidate
State/District: CT03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 08/11/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cash in Justin's Fidelity TOD Account [OT] DESCRIPTION: Cash holding in Justin's Fidelity TOD account		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
CHET 529 ⇒ Dean's CHET [5P] LOCATION: CT DESCRIPTION: CT's 529 Program is called CHET	DC	\$15,001 - \$50,000	Tax-Deferred		
CHET 529 ⇒ Elise's CHET [5P] LOCATION: CT DESCRIPTION: CT's 529 program is called CHET	DC	\$15,001 - \$50,000	Tax-Deferred		
CT teacher's retirement fund [OT] DESCRIPTION: Jill (spouse)'s teachers retirement fund.	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Dean's inherited IRA (from C.Portugal) - Morgan Stanley [IH] DESCRIPTION: Dean's inherited IRA from grandmother Carol Portugal. at Morgan Stanley	DC	\$50,001 - \$100,000	Tax-Deferred		
Deans Savings account [BA]	DC	\$1,001 - \$15,000	Interest	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: our son Dean's savings account at Webster					
Elise's inherited IRA at Morgan Stanley [IH]	DC	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Elise's inherited IRA (from grandma Carol Portugal) At Morgan Stanley					
Elise's Webster Savings account [BA]	DC	\$1 - \$1,000	Interest	None	\$1 - \$200
DESCRIPTION: Elise's savings account at Webster					
Fidelity TOD Account (Justin) [OT]		\$5,000,001 - \$25,000,000	Capital Gains, Dividends, Interest	\$50,001 - \$100,000	\$100,001 - \$1,000,000
DESCRIPTION: 2019 1099-DIV: \$113,093 total ordinary dividends. \$110,512 qualified dividends 2019 1099-INT: \$238 interest income. \$6,232 interest on US Savings Bonds and Treasury Obligations. \$4,250 Tax Exempt Interest. 1099-MISC: \$0 1099B: Realized Gain: \$263,141					
ING Capital One Money Market Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1,001 - \$2,500
ING Savings act [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Jackson Annuity (Jill (spouse)) [FN]	SP	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Annuity. Jackson. purchased 12/14/18					
Justin's inherited IRA (Fidelity) [OT]		\$500,001 - \$1,000,000	Tax-Deferred		
DESCRIPTION: Justin's inherited IRA, at Fidelity.					
LPL Financial. IRA (Jill) [OT]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Jill IRA at LPL Financial.					
New Alternatives Fund IRA (Justin) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Parnassus Funds IRA (Jill) [OT]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Jill's IRA - Parnassus					
Pax World Mutual Fund [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Spouse business Money Market, Webster [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Shoreline Girls United. Jill (spouse)'s webster business money market					
TIAA-CREFF retirement 403B (Justin) [OT]		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: TIAA CREF Justin's yale-related retirement account 403B.					
Webster Joint Checking and Savings accts. [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Clinton (Town of) - Dept Youth and Family Services	Spouse Salary	\$35,000.00	\$60,000.00
Piano Students and venues paying for my piano playing	Teaching Piano or getting paid to perform piano	\$1,882.00	\$5,751.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Nissan	June 2019	interest-free loan for Nissan LEAF	\$15,001 - \$50,000
JT	Webster Bank	Summer 2009	Mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o CHET 529 (Owner: DC)
LOCATION: CT

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Justin Cobb Paglino , 08/11/2020