



Filing ID #10038064

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Trace Johannesen
Status: Congressional Candidate
State/District: TX04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 08/12/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ally IRA ⇒ 3M Company (MMM) [ST]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Ally IRA ⇒ Amazon.com, Inc. (AMZN) [ST]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Ally IRA ⇒ Amphenol Corporation (APH) [ST]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Ally IRA ⇒ Apache Corporation (APA) [ST]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Ally IRA ⇒ Arcosa, Inc. (ACA) [ST]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Ally IRA ⇒ Facebook, Inc. - Class A (FB) [ST]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Ally IRA ⇒ Facebook, Inc. - Class A (FB) [ST]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Ally IRA ⇒		\$1,001 - \$15,000	Dividends,	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Johnson & Johnson (JNJ) [ST]			Interest		
Ally IRA ⇒ Parsley Energy, Inc. Class A (PE) [ST]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Ally IRA ⇒ Pioneer Natural Resources Company (PXD) [ST]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Ally IRA ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Ally IRA ⇒ Trinity Industries, Inc. (TRN) [ST]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Ally IRA ⇒ Union Pacific Corporation (UNP) [ST]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
BB&T IRAs ⇒ AAXJ [EF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
BB&T IRAs ⇒ AGG [EF]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
BB&T IRAs ⇒ APIIX [MF]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
BB&T IRAs ⇒ BAB [EF]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$1 - \$200
BB&T IRAs ⇒ BNDX [EF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
BB&T IRAs ⇒ DFEOX [MF]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
BB&T IRAs ⇒ DFIEX [MF]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
BB&T IRAs ⇒ EMB [EF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
BB&T IRAs ⇒ FRIRX [MF]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000

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BB&T IRAs ⇒ FSRIX [MF]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
BB&T IRAs ⇒ IEFA [EF]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
BB&T IRAs ⇒ IEMG [EF]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
BB&T IRAs ⇒ IGSB [EF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	None
BB&T IRAs ⇒ IWM [EF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
BB&T IRAs ⇒ PGX [EF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
BB&T IRAs ⇒ PIMIX [MF]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
BB&T IRAs ⇒ QRSVX [MF]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
BB&T IRAs ⇒ SCHG [EF]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
BB&T IRAs ⇒ SGOIX [MF]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
BB&T IRAs ⇒ SJNK [EF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
BB&T IRAs ⇒ VB [EF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
BB&T IRAs ⇒ VEU [EF]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
BB&T IRAs ⇒ VHT [EF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
BB&T IRAs ⇒ VIGAX [MF]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BB&T IRAs ⇒ VO [EF]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
BB&T IRAs ⇒ VPL [EF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
BB&T IRAs ⇒ VPU [EF]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
BB&T IRAs ⇒ VTI [EF]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
BB&T IRAs ⇒ VTV [EF]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
BB&T IRAs ⇒ VWIAX [MF]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
BB&T IRAs ⇒ VYM [EF]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
BB&T IRAs ⇒ XLC [EF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
BB&T IRAs ⇒ XLC [EF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
BB&T IRAs ⇒ XLF [EF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
BB&T IRAs ⇒ XLF [EF]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
BB&T IRAs ⇒ XLI [EF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	None
BB&T IRAs ⇒ XLI [EF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
BB&T IRAs ⇒ XLK [EF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
BB&T IRAs ⇒	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
XLK [EF]					
BB&T IRAs ⇒ XLP [EF]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
BB&T IRAs ⇒ XLP [EF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
BB&T IRAs ⇒ XLV [EF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
BB&T IRAs ⇒ XLV [EF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
BB&T IRAs ⇒ XLV [EF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
BB&T IRAs ⇒ XLY [EF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
BB&T IRAs ⇒ XLY [EF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity 401k ⇒ ASCHX [MF]	JT	\$1,001 - \$15,000	Interest	None	\$1 - \$200
Fidelity 401k ⇒ FTBFX [MF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity 401k ⇒ JVMRX [MF]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity 401k ⇒ RERGX [MF]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity 401k ⇒ VFTAX [MF]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Fidelity 401k ⇒ VITSX [MF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity 401k ⇒ VSTNX [MF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity 401k ⇒ WT CIF II GROWTH 2 [MF]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Hye Life LLC ⇒ Hye Life 26, 100% Interest [OL] LOCATION: Hye / Blanco, TX, US DESCRIPTION: Land for development		\$100,001 - \$250,000	Interest	None	None
Slalom Investments, LP ⇒ Slalom Investments, LP [OL] LOCATION: Seattle, WA, US DESCRIPTION: Minority partnership in consulting firm	JT	\$100,001 - \$250,000	Interest	None	None

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Slalom LLC	Salary	\$146,290.00	\$207,527.00
City of Rockwall	City Council	\$2,000.00	\$3,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	USAA Financial Services	Jul 2019	Auto Loan	\$50,001 - \$100,000
JT	USAA Financial Services	Jun 2019	Auto Loan	\$10,000 - \$15,000
JT	JPMCB Card Services	Mar 2020	Credit Card	\$15,001 - \$50,000
JT	USAA Financial Services	2018	Credit Card	\$15,001 - \$50,000
JT	MB Financial Services	July 2017	Auto Loan	\$15,001 - \$50,000
JT	Wells Fargo Bank NA	Jun 2020	Home Improvement Loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Managing Member	Hye Life, LLC
Managing Member	Hye Standards, LLC
Limited Partner	Slalom Investments, LP

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Ally IRA
- BB&T IRAs (Owner: JT)
- Fidelity 401k (Owner: JT)
- Hye Life LLC
LOCATION: US
- Slalom Investments, LP (Owner: JT)
LOCATION: Seattel, WA, US
DESCRIPTION: Minority partnership in firm

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Trace Johannesen , 08/12/2020