



Filing ID #10037050

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Cynthia Wallace
Status: Congressional Candidate
State/District: NC09

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 07/22/2020
Period Covered: 01/01/2019– 05/15/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K ⇒ BTC LifePath 2035 G [MF] DESCRIPTION: Synchrony 401K		\$100,001 - \$250,000	Tax-Deferred		
401K ⇒ GE RSP GOV Money Mkt [MF]		\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ GE RSP Income Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ GE RSP Short Term [MF]		\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ GE RSP US Eqty Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		
401K ⇒ GE Stock Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ Ssga SM Cap Eq Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K ⇒ Wells Fargo Stable Value Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒ Morgan Stanley Private Bank [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
IRA ⇒ Synchrony Financial (SYF) [ST] DESCRIPTION: Fidelity Common Stock		\$1,001 - \$15,000	Capital Gains, Interest	None	\$201 - \$1,000
Synchrony Financial (SYF) [ST] DESCRIPTION: Fidelity SYF Grant		\$1,001 - \$15,000	None		
Synchrony Financial (SYF) [ST] DESCRIPTION: Fidelity TOD		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo Cash Accounts [BA] DESCRIPTION: Wells Fargo Portfolio Checking Accounts Wells Fargo Money Market Accounts Wells Fargo Savings Accounts		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Synchrony	Salary	\$72,807.00	\$183,969.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- 401K
- IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Cynthia Wallace , 07/22/2020