



Filing ID #10036677

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jerry Barham
Status: Congressional Candidate
State/District: MO05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 07/5/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Blue Ridge Bank and Trust [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
First Credit Bank [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
General Securities Corp. [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
Hilltop IRA ⇒ Dreyfus Money Market Fund [BA]		\$15,001 - \$50,000	Tax-Deferred		
Hilltop IRA ⇒ Sirius XM Holdings Inc. (SIRI) [ST]		\$500,001 - \$1,000,000	Tax-Deferred		
Missouri 529 ⇒ DFA U.S. Large Cap Value Portfolio [MF]		\$15,001 - \$50,000	Tax-Deferred		
Missouri 529 ⇒ DFA U.S. Small Cap Portfolio [MF]		\$15,001 - \$50,000	Tax-Deferred		
Missouri 529 ⇒ Vanguard Aggressive Growth Portfolio [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Plains Capital Bank [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Sirius XM Holdings Inc. (SIRI) [ST]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Sirius XM Holdings Inc. (SIRI) [ST]		\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Sirius XM Holdings Inc. (SIRI) [ST]		\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Sirius XM Holdings Inc. (SIRI) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Sirius XM Holdings Inc. (SIRI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Hilltop IRA
- Missouri 529
LOCATION: MO

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jerry Barham , 07/5/2020