



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Julie Hall
Status: Congressional Candidate
State/District: MA04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 10/16/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Flexible Premium Adjustable Life ⇒ Pacific Life [WU]		None	None		
Open end Fund, Stock, Bond and Cash equivalent mutual funds ⇒ Individual Investment Account [MF]		\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
Open end Fund, Stock, Bond and Cash equivalent mutual funds ⇒ Raymond James [IH]		\$15,001 - \$50,000	Tax-Deferred		
Open end Fund, Stock, Bond and Cash equivalent mutual funds ⇒ Roth IRA [IH]		\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: Publicly Traded Investment Securities					
USAA Checking Account [BA]		Undetermined	Interest	None	None
DESCRIPTION: Easy Interest Checking Account					
Walpole Cooperative Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Personal Checking Account					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	PHH Mortgage Service	March 2010	Mortgage Interest	\$3,188.26
	PHH Mortgage	March 2010	Mortgage Payments	\$76,512.59

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o Flexible Premium Adjustable Life
DESCRIPTION: Investment asset Pacific Life Policy XXXXXX101M
- o Open end Fund, Stock, Bond and Cash equivalent mutual funds
DESCRIPTION: Publicly traded investment securities Individual Investment Account XXXX7417

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Julie Hall , 10/16/2021