



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Morris D. Davis
Status: Congressional Candidate
State/District: NC11

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 06/26/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Altaba Inc. (AABA) [ST]	JT	\$1,001 - \$15,000	None		
Bank of America Corporation (BAC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Building Lot [RP]	JT	\$500,001 - \$1,000,000	None		
LOCATION: Asheville, NC, US					
Cisco Systems, Inc. (CSCO) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
CryoLife, Inc. (CRY) [ST]	JT	\$50,001 - \$100,000	None		
Diana Shipping inc. common stock (DSX) [ST]	JT	\$1,001 - \$15,000	None		
Distribution to spouse from parent's estate [OT]	SP	\$1,001 - \$15,000	Interest, Estate asset distribution	None	\$2,501 - \$5,000
DESCRIPTION: My spouse receives periodic distributions from her uncle who is the trustee for the estate of her deceased parents.					
EOG Resources, Inc. (EOG) [ST]	JT	\$50,001 -	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$100,000			
ETFMG Alternative Harvest ETF (MJ) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
FedEx Corporation (FDX) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fifth Third Bancorp (FITB) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Ford Interest Advantage [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
General Dynamics Corporation (GD) [ST]	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Harmonic Inc. (HLIT) [ST]	JT	\$1,001 - \$15,000	None		
HUSL ⇒ 403(b) Plan [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: TIAA-CREF Lifecycle 2020 Fund -- 403(b) from when I was on the faculty at Howard University School of Law					
Invesco Cleantech ETF (PZD) [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Invesco QQQ Trust, Series 1 (QQQ) [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Invesco WilderHill Clean Energy ETF (PBW) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Janus Enterprise Fund (Spouse's IRA) [OT]		\$100,001 - \$250,000	None		
DESCRIPTION: Spouse's IRA					
IRA ⇒ Janus Global Research Fund (IRA) [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: My IRA					
Janus Contrarian Fund [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Microsoft Corporation (MSFT) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Mid-America Apartment Communities, Inc. (MAA) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Personal Residence [RP]	JT	None	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Gainesville, VA, US					
DESCRIPTION: Residence was sold in May 2019					
Pfizer, Inc. (PFE) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Sallie Mae Money Market [BA]	JT	\$500,001 - \$1,000,000	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
Starbucks Corporation (SBUX) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Thrift Savings Plan [OT]		\$100,001 - \$250,000	None		
DESCRIPTION: My TSP from military and federal service					
Twitter, Inc. (TWTR) [ST]	JT	\$1,001 - \$15,000	None		
USAA Classic Checking [BA]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
USAA Cornerstone Fund [MF]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
USAA Performance First Savings [BA]	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
USAA S&P 500 Fund [MF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
USAA Treasury Money Market Fund [MF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Walt Disney Company (DIS) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
MedVet Asheville	spouse salary	\$10,000.00	\$10,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Jade Mountain Builders	January 2019	Fixed Fee Contract to Build House	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Independent contractor	JAB Solutions

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
October 2019	Myself annd JAB Solutions	I do legal writing as time permits at a fixed rate of \$85 per hour

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> o HUSL o IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Morris D. Davis , 06/26/2020