



Filing ID #10036563

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Todd Chase
Status: Congressional Candidate
State/District: FL03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 07/17/2020
Period Covered: 01/01/2019– 06/19/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America Savings [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Bank of America Savings 2 [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Joint Checking Account [BA]	JT	\$1,001 - \$15,000	None		
Merrill Retirement Account ⇒ AICFX [MF]	SP	\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Merrill Retirement Account ⇒ BALFX [MF]	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Merrill Retirement Account ⇒ Bank of America, NA RASP [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Merrill Retirement Account ⇒ Bank of America, NA RASP [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Merrill Retirement Account ⇒ BFAFX [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill Retirement Account ⇒ MDFGX [MF]	SP	None	None		
Merrill Retirement Account ⇒ MDSPX [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Merrill Retirement Account ⇒ PHSKX [MF]	SP	\$1,001 - \$15,000	None		
Merrill Retirement Account 2 ⇒ Bank of America, NA RASP [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Merrill Retirement Account 2 ⇒ Bank of America, NA RASP [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Merrill Retirement Account 2 ⇒ Inuvo, Inc. (INUV) [ST]		\$1 - \$1,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Camelot 2000, Inc.	Salary	\$68,750.00	\$150,000.00
Cox	Spouse Salary	\$36,500.00	\$62,500.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Navy Federal	N/A	Credit card	\$15,001 - \$50,000
	USAA	N/A	Credit card	\$15,001 - \$50,000
	Ed Financial	1995-1997	Student loans	\$15,001 - \$50,000
DC	Great Lakes	2016-2020	Student loans	\$15,001 - \$50,000
DC	Great Lakes	2017-2020	Student loans	\$15,001 - \$50,000
DC	Nelnet	2016-2020	Student loans	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Manager	Camelot 2000, Inc.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Merrill Retirement Account (Owner: SP)
- Merrill Retirement Account
- Merrill Retirement Account 2 (Owner: SP)
- Merrill Retirement Account 2

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Todd Chase , 07/17/2020