



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Caroline Colarusso
Status: Congressional Candidate
State/District: MA05

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2020
Filing Date: 06/23/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds [MF] DESCRIPTION: mutual funds	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
AT&T Inc. (T) [ST] DESCRIPTION: common stock	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
CAROLINE COLARUSSO AUTOMOBILE [RP] LOCATION: MA, MA, US DESCRIPTION: CAROLINE COLARUSSO'S AUTOMOBILE	JT	\$15,001 - \$50,000	CAR	None	None
Caroline Colarusso checking acct [BA] DESCRIPTION: TSB local bank account (checking)		\$1 - \$1,000	LOCAL BANK ACCT	None	None
CAROLINE COLARUSSO CHECKING ACCT WS [BA] DESCRIPTION: LOCAL BANK CHECKING ACCOUNT WS		\$1,001 - \$15,000	CHECKING ACCT	None	None
Caroline Colarusso IRA [IH]		\$250,001 - \$500,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Caroline Colarusso Joseph Colarusso JWROS ⇒ TOD ⇒ Caroline Colarusso Joseph Colarusso JWROS [MF] DESCRIPTION: GAITX mutual fund		\$100,001 - \$250,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$201 - \$1,000
COIN COLLECTIONS JOSEPH COLARUSSO [CO] DESCRIPTION: COLLECTIBLE COINS		\$1,001 - \$15,000	COINS	None	None
Comcast Corporation 5.00% Notes due 2061 (CCV) [ST] SP DESCRIPTION: common stock		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Federal Pension CAROLINE COLARUSSO [PE] DESCRIPTION: federal pension		\$15,001 - \$50,000	pension	\$5,001 - \$15,000	\$15,001 - \$50,000
Federal Pension JOSEPH COLARUSSO [PE] SP DESCRIPTION: federal pension		\$15,001 - \$50,000	pension	\$5,001 - \$15,000	\$15,001 - \$50,000
JOE COLARUSSO CHECKING ACCT SF [BA] DESCRIPTION: CHECKING ACCOUNT LOCAL BANK SF	SP	\$1,001 - \$15,000	LOCAL BANK ACCT	None	None
JOINT CHECKING ACCOUNT FPCU [BA] DESCRIPTION: CHECKING ACCOUNT	JT	\$1,001 - \$15,000	CHECKING ACCT	None	None
JOSEPH COLARUSSO IRA [IH] DESCRIPTION: IRA	SP	\$500,001 - \$1,000,000	Tax-Deferred		
JOSEPH COLARUSSO'S AUTOMOBILE [RP] LOCATION: MA, MA, US DESCRIPTION: AUTOMOBILE	SP	\$15,001 - \$50,000	CAR	None	None
SINGLE FAMILY HOME [RP] LOCATION: MA, MA, US DESCRIPTION: RESIDENCE DWELLING	JT	\$500,001 - \$1,000,000	None		
Verizon Communications Inc. (VZ) [ST] DESCRIPTION: verizon stock	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vodafone Group Plc - American Depositary Shares each representing ten Ordinary Shares (VOD) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: common stock					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
AMERICAN AIRLINES	SALARY	\$2,700.00	\$23,140.00
286 CAMBRIDGE STREET INC	SPOUSE SALARY	\$6,000.00	\$9,160.00
IST MANAGEMENT	SALARY	\$.00	\$3,500.00
Town of Stoneham	stipend	\$1,500.00	\$3,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	US DEPT OF EDUCATION	09/01/2016	student loan for son Richard	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Selectwoman	Town of Stoneham
Manager	American Airlines
Manager	IST Management

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Caroline Colarusso Joseph Colarusso JWROS
LOCATION: US
- Caroline Colarusso Joseph Colarusso JWROS ⇒ TOD
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Caroline Colarusso , 06/23/2020