

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Travis Ransom
Status: Congressional Candidate

State/District: TX04

FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2020

Filing Date: 06/23/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds ⇒ AF Moderate Growth and Income-A [MF] DESCRIPTION: Account 065 Fund number 50 Symbol	ol BLPAX	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
American Funds ⇒ Growth Portfolio-A [MF] DESCRIPTION: Account 963 Fund number 53 Symbo	l GWPAX	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Emily Roth IRA ⇒ iShares Core Agressive Allocation ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Employees Retirement System of Texas ⇒ Employee Retirement System of Texas [PE] Description: State retirement account vested, available.	lable at age	Undetermined 65	None		
Highway District 19 Employees Credit Union [BA] DESCRIPTION: Credit Union Atlanta, TX		\$1 - \$1,000	Dividends	None	\$1 - \$200
Jackson IRA ⇒ JNL Inst Alt 100 [MF]		\$1,001 - \$15,000	Capital Gains	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Jackson IRA ⇒ JNL iShares Tact Grow [MF]		\$15,001 - \$50,000	Capital Gains	None	\$1,001 - \$2,500
Jackson IRA ⇒ JNL/DoubleLine CAPE [MF]		\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
Jackson IRA ⇒ JNL/S&P Comp Adv [MF]		\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
Jackson IRA ⇒ JNL/S&P Dividend Inc & Gr [MF]		\$1,001 - \$15,000	Capital Gains	None	\$1 - \$200
Jackson IRA ⇒ JNL/S&P Intrinsic Val [MF]		\$1,001 - \$15,000	Capital Gains	None	\$1 - \$200
Jackson IRA ⇒ JNL/S&P Total Yield [MF]		\$1,001 - \$15,000	Capital Gains	None	\$1 - \$200
Jackson IRA ⇒ JNL/Vanguard Cap Growth [MF]		\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
Offenhauser 401k ⇒ Fidelity Contrafund K (FCNKX) [MF] DESCRIPTION: Fidelity NetBenefits Plan FID Contra	fund K (FC	\$1,001 - \$15,000 NKX)	Capital Gains	None	\$201 - \$1,000
Offenhauser 401k ⇒ T. Rowe Price Blue Chip Growth Fund (PAGBX) [MF]		\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
DESCRIPTION: TRP Blue Chip GR ADV (PABGX)					
Teachers Retirement System ⇒ Texas Retirement System [PE]	SP	\$15,001 - \$50,000	None		
Description: State teacher's retirement annuity, available at age 55					
Texarkana College 403B ⇒ Potentia Registered (A331) Gfvua-600 [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Texarkana College 403B ⇒ Potentia Registered (A331) Gfvua-600 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Texas Tuition Promise Fund ⇒ Texas Tuition Promise Fund [5P] Location: TX Description: Sponsor Jennifer Ransom	DC	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Travis Roth IRA ⇒ iShares Core Agressive Allocation ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Tree Farm, 25% Interest [FA] Location: McLeod, TX, US Description: Adjacent property owner pays \$300 a	ı year to us	Undetermined e my property to deer	Deer Lease	\$201 - \$1,000	\$201 - \$1,000
Tree Farm [RP] Location: McLeod, TX, US DESCRIPTION: Approximately 40 acres of undevelop in last ten years.	ed timber l	\$15,001 - \$50,000 and which I have a 25		in. No timber productio	on or harvesting
USAA [BA] DESCRIPTION: USAA Bank San Antonio, TX	JT	\$1 - \$1,000	None		
Wells Fargo [BA] DESCRIPTION: Personal Checking Account	JT	\$1,001 - \$15,000	None		

 $^{^* \} Asset \ class \ details \ available \ at \ the \ bottom \ of \ this \ form. \ For \ the \ complete \ list \ of \ asset \ type \ abbreviations, \ please \ visit \ \underline{https://fd.house.gov/reference/asset-type-codes.aspx}.$

SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Cross Pointe Insurance Advisor	Employment Salary and Commission	\$28,797.00	\$6,070.00
Texarkana College	Spouse Salary	N/A	N/A
Offenhauser & Co.	Employment Salary and Commission		\$55,696.00
City of Atlanta	Nonemployee compensation for being Mayor	\$600.00	\$3,425.00
Ransom Consulting Group	Spouse	N/A	N/A
Texas Christian University	Dependent salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
SP	Nelnet/Department of Ed.	February 2020	Student Loan	\$10,000 - \$15,000
DC	Nelnet/Department of Ed.	July 2019	Student Loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Employee	Cross Pointe Insurance Advisors LLC
Employee	Offenhauser and Co.
Officer	Texarkana Regional Arts and Humanities Council
Director	Ark-Tex Council of Governments
Director	Atlanta Economic Development Corporation

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
April 2012	Myself and the state of Texas	Continued participation in state employee pension plan.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

• American Funds

Description: American Funds

American Funds

Description: American Funds 2

• Emily Roth IRA (Owner: SP)

DESCRIPTION: Roth IRA for Emily

• Employees Retirement System of Texas

Description: ERS retirement from Travis employment with Texas State Senate.

Jackson IRA

DESCRIPTION: Jackson IRA

Offenhauser 401k

Description: 401K provided through employment with Offenhauser & Co. Insurance

• Teachers Retirement System (Owner: SP)

Description: TRS - Emily retirement from working as a teacher.

• Texarkana College 403B (Owner: SP)

Description: 403B Set up by Texarkana College for Spouse employment

• Texas Tuition Promise Fund (Owner: DC) Location: TX

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o Travis Roth IRA

DESCRIPTION: Travis Roth IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Travis Ransom, 06/23/2020