



Filing ID #10036441

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Carlos Gimenez
Status: Congressional Candidate
State/District: FL26

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 06/15/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AIG Fixed Indexed Annuity [FN]	SP	\$100,001 - \$250,000	Interest	\$15,001 - \$50,000	\$5,001 - \$15,000
Athene Fixed Indexed Annuity [FN]	SP	\$100,001 - \$250,000	Interest	None	\$5,001 - \$15,000
Diamondback Energy, Inc. - Common Stock (FANG) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
FirstEnergy Corp. (FE) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Florida Retirement System [DB]	SP	Undetermined	Tax-Deferred		
ICMA-RC [OT]		\$100,001 - \$250,000	Dividends, Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
DESCRIPTION: 457 Plan					
Miami Firefighter Credit Union [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Miami Firefighters & Police Pension [DB]		Undetermined	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Miami Firefighters Relief & Pension Fund [DB]		\$100,001 - \$250,000	Dividends	None	\$15,001 - \$50,000
Nationwide Retirement Plans [OT]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
DESCRIPTION: 457 Plan					
South Florida Educational Credit Union [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Vanguard [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Voya Financial [FN]	SP	\$100,001 - \$250,000	Withdrawal	\$2,501 - \$5,000	\$5,001 - \$15,000
Voya Financial [FN]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Miami-Dade County, FL	Salary	\$113,894.02	\$226,140.72
Miami Fire & Police Retirement	Pension	\$69,171.00	\$137,334.00
Florida Retirement System	Spouse Pension	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	American Express	6/2020	credit card	\$15,001 - \$50,000
JT	Chase	6/2020	credit card	\$15,001 - \$50,000
JT	Bank of America	6/2020	home equity line	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Mayor	Miami-Dade County, FL
Board Member(Chair)	Miami-Dade Expressway Authority

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 1975	City of Miami	Pension
January 1975	City of Miami	Health Benefits

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Carlos Gimenez , 06/15/2020