



Filing ID #10036343

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Philip Benjamin Dodds  
**Status:** Congressional Candidate  
**State/District:** FL03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2020  
**Filing Date:** 06/6/2020  
**Period Covered:** 01/01/2019– 05/15/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                                           | Owner | Value of Asset        | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|-----------------------------------------------------------------|-------|-----------------------|----------------|-------------------------------|-----------------------|
| 529 D1 ⇒<br>Mutual Funds [MF]                                   |       | \$50,001 - \$100,000  | None           |                               |                       |
| 529 D2 ⇒<br>Mutual Fund [MF]                                    |       | \$15,001 - \$50,000   | None           |                               |                       |
| 529 D3 ⇒<br>Mutual Funds [MF]                                   |       | \$15,001 - \$50,000   | None           |                               |                       |
| 529 D3 ⇒<br>Mutual Funds [MF]                                   |       | \$15,001 - \$50,000   | None           |                               |                       |
| Campus USA Accounts [OT]                                        |       | \$100,001 - \$250,000 | Interest       | \$1 - \$200                   | \$1 - \$200           |
| DESCRIPTION: Various checking and savings accounts              |       |                       |                |                               |                       |
| Fidelity Investment ⇒<br>Bank of America Corporation (BAC) [ST] |       | \$1,001 - \$15,000    | None           |                               |                       |
| Fidelity Investment ⇒                                           |       | \$1,001 - \$15,000    | None           |                               |                       |

| Asset                                                                                                                      | Owner | Value of Asset        | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|----------------------------------------------------------------------------------------------------------------------------|-------|-----------------------|----------------|-------------------------------|-----------------------|
| Bank of America Corporation (BAC) [ST]                                                                                     |       |                       |                |                               |                       |
| Fidelity Investment ⇒<br>Fidelity Govt Cash Reserves FDRXX [BA]                                                            |       | \$100,001 - \$250,000 | Dividends      | \$5,001 - \$15,000            | \$1,001 - \$2,500     |
| Fidelity IRA ⇒<br>Alphabet Inc. - Class C Capital Stock (GOOG) [ST]                                                        |       | \$1,001 - \$15,000    | None           |                               |                       |
| Fidelity IRA ⇒<br>Amazon.com, Inc. (AMZN) [ST]                                                                             |       | \$1,001 - \$15,000    | None           |                               |                       |
| Fidelity IRA ⇒<br>Apple Inc. (AAPL) [ST]                                                                                   |       | \$1,001 - \$15,000    | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Fidelity IRA ⇒<br>AT&T Inc. (T) [ST]                                                                                       |       | \$1,001 - \$15,000    | None           |                               |                       |
| Fidelity IRA ⇒<br>Baidu, Inc. - American Depositary Shares, each representing one tenth Class A ordinary share (BIDU) [ST] |       | \$1,001 - \$15,000    | None           |                               |                       |
| Fidelity IRA ⇒<br>Berkshire Hathaway Inc. New (BRK.B) [ST]                                                                 |       | \$1,001 - \$15,000    | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Fidelity IRA ⇒<br>Cerner Corporation (CERN) [ST]                                                                           |       | \$1,001 - \$15,000    | None           |                               |                       |
| Fidelity IRA ⇒<br>Cisco Systems, Inc. (CSCO) [ST]                                                                          |       | \$1,001 - \$15,000    | None           |                               |                       |
| Fidelity IRA ⇒<br>Citigroup, Inc. (C) [ST]                                                                                 |       | \$1,001 - \$15,000    | None           |                               |                       |
| Fidelity IRA ⇒<br>Coca-Cola Company (KO) [ST]                                                                              |       | \$1,001 - \$15,000    | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Fidelity IRA ⇒<br>Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]                                         |       | \$1,001 - \$15,000    | None           |                               |                       |
| Fidelity IRA ⇒<br>Comerica Incorporated (CMA) [ST]                                                                         |       | \$1,001 - \$15,000    | None           |                               |                       |

| <b>Asset</b>                                                                         | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b> | <b>Income Current Year to Filing</b> | <b>Income Preceding Year</b> |
|--------------------------------------------------------------------------------------|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| Fidelity IRA ⇒<br>CVS Health Corporation (CVS) [ST]                                  |              | \$1 - \$1,000         | None                  |                                      |                              |
| Fidelity IRA ⇒<br>Discover Financial Services (DFS) [ST]                             |              | \$1,001 - \$15,000    | None                  |                                      |                              |
| Fidelity IRA ⇒<br>DXC Technology Company (DXC) [ST]                                  |              | \$1 - \$1,000         | None                  |                                      |                              |
| Fidelity IRA ⇒<br>Exxon Mobil Corporation (XOM) [ST]                                 |              | \$1 - \$1,000         | Dividends             | \$1 - \$200                          | \$1 - \$200                  |
| Fidelity IRA ⇒<br>FXAIX [MF]                                                         |              | \$15,001 - \$50,000   | Dividends             | \$201 - \$1,000                      | \$201 - \$1,000              |
| Fidelity IRA ⇒<br>General Electric Company (GE) [ST]                                 |              | \$1 - \$1,000         | None                  |                                      |                              |
| Fidelity IRA ⇒<br>General Mills, Inc. (GIS) [ST]                                     |              | \$1,001 - \$15,000    | None                  |                                      |                              |
| Fidelity IRA ⇒<br>Gilead Sciences, Inc. (GILD) [ST]                                  |              | \$1,001 - \$15,000    | None                  |                                      |                              |
| Fidelity IRA ⇒<br>Hewlett Packard Enterprise Company (HPE) [ST]                      |              | \$1 - \$1,000         | None                  |                                      |                              |
| Fidelity IRA ⇒<br>HP Inc. (HPQ) [ST]                                                 |              | \$1 - \$1,000         | None                  |                                      |                              |
| Fidelity IRA ⇒<br>IAU iShares Gold Trust [EF]                                        |              | \$1,001 - \$15,000    | None                  |                                      |                              |
| Fidelity IRA ⇒<br>Intel Corporation (INTC) [ST]                                      |              | \$1,001 - \$15,000    | None                  |                                      |                              |
| Fidelity IRA ⇒<br>International Business Machines Corporation (IBM) [ST]             |              | \$1,001 - \$15,000    | None                  |                                      |                              |
| Fidelity IRA ⇒<br>iShares S&P Emerging Markets Infrastructure Index Fund (EMIF) [ST] |              | \$1 - \$1,000         | None                  |                                      |                              |

| <b>Asset</b>                                                                        | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b> | <b>Income Current Year to Filing</b> | <b>Income Preceding Year</b> |
|-------------------------------------------------------------------------------------|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| Fidelity IRA ⇒<br>Johnson & Johnson (JNJ) [ST]                                      |              | \$1,001 - \$15,000    | None                  |                                      |                              |
| Fidelity IRA ⇒<br>JP Morgan Chase & Co. (JPM) [ST]                                  |              | \$1,001 - \$15,000    | None                  |                                      |                              |
| Fidelity IRA ⇒<br>Kellogg Company (K) [ST]                                          |              | \$1,001 - \$15,000    | None                  |                                      |                              |
| Fidelity IRA ⇒<br>Micro Focus Intl PLC ADS each representing One Ord Sh (MFGP) [ST] |              | \$1 - \$1,000         | None                  |                                      |                              |
| Fidelity IRA ⇒<br>Microsoft Corporation (MSFT) [ST]                                 |              | \$1,001 - \$15,000    | Dividends             | \$1 - \$200                          | \$1 - \$200                  |
| Fidelity IRA ⇒<br>News Corporation - Class A (NWSA) [ST]                            |              | \$1 - \$1,000         | None                  |                                      |                              |
| Fidelity IRA ⇒<br>Pepsico, Inc. (PEP) [ST]                                          |              | \$1,001 - \$15,000    | Dividends             | \$1 - \$200                          | \$1 - \$200                  |
| Fidelity IRA ⇒<br>Perspecta Inc. (PRSP) [ST]                                        |              | \$1 - \$1,000         | None                  |                                      |                              |
| Fidelity IRA ⇒<br>Pfizer, Inc. (PFE) [ST]                                           |              | \$1,001 - \$15,000    | None                  |                                      |                              |
| Fidelity IRA ⇒<br>Procter & Gamble Company (PG) [ST]                                |              | \$1,001 - \$15,000    | Dividends             | \$1 - \$200                          | \$1 - \$200                  |
| Fidelity IRA ⇒<br>SPDR Portfolio S&P 500 Value ETF [EF]                             |              | \$1,001 - \$15,000    | None                  |                                      |                              |
| Fidelity IRA ⇒<br>Sprott Physical Gold and Silver Trust Units (CEF) [ST]            |              | \$1,001 - \$15,000    | None                  |                                      |                              |
| Fidelity IRA ⇒<br>Tesla, Inc. (TSLA) [ST]                                           |              | \$1,001 - \$15,000    | None                  |                                      |                              |
| Fidelity IRA ⇒<br>The Kraft Heinz Company (KHC) [ST]                                |              | \$1 - \$1,000         | None                  |                                      |                              |
| Fidelity IRA ⇒                                                                      |              | \$1,001 - \$15,000    | Dividends             | \$1 - \$200                          | \$1 - \$200                  |

| Asset                                                                                         | Owner | Value of Asset       | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|-----------------------------------------------------------------------------------------------|-------|----------------------|----------------|-------------------------------|-----------------------|
| Unilever PLC (UL) [ST]                                                                        |       |                      |                |                               |                       |
| Fidelity IRA ⇒<br>UnitedHealth Group Incorporated Common Stock (UNH) [ST]                     |       | \$1,001 - \$15,000   | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Fidelity IRA ⇒<br>Vanguard Indexed Fund [EF]                                                  |       | \$1,001 - \$15,000   | Interest       | \$1 - \$200                   | \$1 - \$200           |
| Fidelity IRA ⇒<br>Verizon Communications Inc. (VZ) [ST]                                       |       | \$1,001 - \$15,000   | None           |                               |                       |
| Fidelity IRA ⇒<br>Viacom Inc. - Class A (VIA) [ST]                                            |       | \$1 - \$1,000        | None           |                               |                       |
| Fidelity IRA ⇒<br>VTI Vanguard Index FDS [EF]                                                 |       | \$1,001 - \$15,000   | Interest       | \$1 - \$200                   | \$1 - \$200           |
| Fidelity IRA ⇒<br>Walt Disney Company (DIS) [ST]                                              |       | \$1,001 - \$15,000   | None           |                               |                       |
| Fidelity IRA ⇒<br>Wells Fargo & Company (WFC) [ST]                                            |       | \$1,001 - \$15,000   | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| HSA account [OT]<br>DESCRIPTION: Health Savings Account cash equivalent                       |       | \$1,001 - \$15,000   | None           |                               |                       |
| Land Mebane, NC [RP]<br>LOCATION: Mebane, NC, US                                              | SP    | \$50,001 - \$100,000 | None           |                               |                       |
| Note/Loan on house in Graham, NC [OT]<br>DESCRIPTION: We hold mortgage on house in Graham, NC | SP    | \$15,001 - \$50,000  | Interest       | \$2,501 - \$5,000             | \$2,501 - \$5,000     |
| PPL Corporation (PPL) [ST]                                                                    |       | \$1,001 - \$15,000   | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| Schwab Investments ⇒<br>Amazon.com, Inc. (AMZN) [ST]                                          |       | \$15,001 - \$50,000  | None           |                               |                       |
| Schwab Investments ⇒<br>Cash equiv [OP]                                                       |       | \$1 - \$1,000        | None           |                               |                       |

| Asset                                                     | Owner | Value of Asset       | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|-----------------------------------------------------------|-------|----------------------|----------------|-------------------------------|-----------------------|
| DESCRIPTION: Cash < \$300.00                              |       |                      |                |                               |                       |
| Schwab Investments ⇒<br>Gilead Sciences, Inc. (GILD) [ST] |       | \$1,001 - \$15,000   | None           |                               |                       |
| Schwab Investments ⇒<br>SPDR S&P 500 (SPY) [ST]           |       | \$15,001 - \$50,000  | None           |                               |                       |
| T. Rowe Price ⇒<br>Retirement 2040 trrdx [MF]             |       | \$50,001 - \$100,000 | Dividends      | \$1,001 - \$2,500             | \$1,001 - \$2,500     |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

| Source          | Type          | Amount Current Year to Filing | Amount Preceding Year |
|-----------------|---------------|-------------------------------|-----------------------|
| RxQ compounding | income        | \$25,000.00                   | N/A                   |
| Triarq Health   | salary        | \$37,000.00                   | N/A                   |
| Mobiquity       | Spouse Salary | \$93,000.00                   | N/A                   |
| PPS             | Filed         | \$4,125.00                    | N/A                   |

### SCHEDULE D: LIABILITIES

| Owner | Creditor                | Date Incurred | Type                | Amount of Liability     |
|-------|-------------------------|---------------|---------------------|-------------------------|
|       | Campus USA Credit Union | May 2018      | Residence Mortgage  | \$500,001 - \$1,000,000 |
|       | Citi Best Buy           | oct 2018      | Home network wiring | \$10,000 - \$15,000     |

### SCHEDULE E: POSITIONS

| Position  | Name of Organization |
|-----------|----------------------|
| President | Dodds Enterprises    |

### SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- 529 D1  
LOCATION: NY
- 529 D2  
LOCATION: UT
- 529 D3  
LOCATION: UT
- Fidelity Investment  
LOCATION: Alachua, FL, US
- Fidelity IRA
- Schwab Investments  
LOCATION: Alachua, FL, US
- T. Rowe Price

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Philip Benjamin Dodds , 06/6/2020