



Filing ID #10036275

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Joseph Anthony Colarusso  
**Status:** Congressional Candidate  
**State/District:** MA05

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2020  
**Filing Date:** 06/23/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                                                                                          | Owner | Value of Asset        | Income Type(s)  | Income Current Year to Filing | Income Preceding Year |
|----------------------------------------------------------------------------------------------------------------|-------|-----------------------|-----------------|-------------------------------|-----------------------|
| American Funds [MF]<br><br>DESCRIPTION: mutual funds                                                           | SP    | \$15,001 - \$50,000   | Dividends       | \$201 - \$1,000               | \$1,001 - \$2,500     |
| AT&T Inc. (T) [ST]<br><br>DESCRIPTION: common stock                                                            | SP    | \$50,001 - \$100,000  | Dividends       | \$1,001 - \$2,500             | \$2,501 - \$5,000     |
| CAROLINE COLARUSSO AUTOMOBILE [RP]<br><br>LOCATION: MA, MA, US<br>DESCRIPTION: CAROLINE COLARUSSO'S AUTOMOBILE | JT    | \$15,001 - \$50,000   | CAR             | None                          | None                  |
| Caroline Colarusso checking acct [BA]<br><br>DESCRIPTION: TSB local bank account (checking)                    |       | \$1 - \$1,000         | LOCAL BANK ACCT | None                          | None                  |
| CAROLINE COLARUSSO CHECKING ACCT WS [BA]<br><br>DESCRIPTION: LOCAL BANK CHECKING ACCOUNT WS                    |       | \$1,001 - \$15,000    | CHECKING ACCT   | None                          | None                  |
| Caroline Colarusso IRA [IH]                                                                                    |       | \$250,001 - \$500,000 | Tax-Deferred    |                               |                       |

| Asset                                                                                            | Owner | Value of Asset          | Income Type(s)                     | Income Current Year to Filing | Income Preceding Year |
|--------------------------------------------------------------------------------------------------|-------|-------------------------|------------------------------------|-------------------------------|-----------------------|
| Caroline Colarusso Joseph Colarusso JWROS ⇒ TOD ⇒ Caroline Colarusso Joseph Colarusso JWROS [MF] |       | \$100,001 - \$250,000   | Capital Gains, Dividends, Interest | \$1 - \$200                   | \$201 - \$1,000       |
| DESCRIPTION: GAITX mutual fund                                                                   |       |                         |                                    |                               |                       |
| COIN COLLECTIONS JOSEPH COLARUSSO [CO]                                                           |       | \$1,001 - \$15,000      | COINS                              | None                          | None                  |
| DESCRIPTION: COLLECTIBLE COINS                                                                   |       |                         |                                    |                               |                       |
| Comcast Corporation 5.00% Notes due 2061 (CCV) [ST]                                              | SP    | \$1,001 - \$15,000      | Dividends                          | \$1 - \$200                   | \$201 - \$1,000       |
| DESCRIPTION: common stock                                                                        |       |                         |                                    |                               |                       |
| Federal Pension CAROLINE COLARUSSO [PE]                                                          |       | \$15,001 - \$50,000     | pension                            | \$5,001 - \$15,000            | \$15,001 - \$50,000   |
| DESCRIPTION: federal pension                                                                     |       |                         |                                    |                               |                       |
| Federal Pension JOSEPH COLARUSSO [PE]                                                            | SP    | \$15,001 - \$50,000     | pension                            | \$5,001 - \$15,000            | \$15,001 - \$50,000   |
| DESCRIPTION: federal pension                                                                     |       |                         |                                    |                               |                       |
| JOE COLARUSSO CHECKING ACCT SF [BA]                                                              | SP    | \$1,001 - \$15,000      | LOCAL BANK ACCT                    | None                          | None                  |
| DESCRIPTION: CHECKING ACCOUNT LOCAL BANK SF                                                      |       |                         |                                    |                               |                       |
| JOINT CHECKING ACCOUNT FPCU [BA]                                                                 | JT    | \$1,001 - \$15,000      | CHECKING ACCT                      | None                          | None                  |
| DESCRIPTION: CHECKING ACCOUNT                                                                    |       |                         |                                    |                               |                       |
| JOSEPH COLARUSSO IRA [IH]                                                                        | SP    | \$500,001 - \$1,000,000 | Tax-Deferred                       |                               |                       |
| DESCRIPTION: IRA                                                                                 |       |                         |                                    |                               |                       |
| JOSEPH COLARUSSO'S AUTOMOBILE [RP]                                                               | SP    | \$15,001 - \$50,000     | CAR                                | None                          | None                  |
| LOCATION: MA, MA, US<br>DESCRIPTION: AUTOMOBILE                                                  |       |                         |                                    |                               |                       |
| SINGLE FAMILY HOME [RP]                                                                          | JT    | \$500,001 - \$1,000,000 | None                               |                               |                       |
| LOCATION: MA, MA, US<br>DESCRIPTION: RESIDENCE DWELLING                                          |       |                         |                                    |                               |                       |
| Verizon Communications Inc. (VZ) [ST]                                                            | SP    | \$15,001 - \$50,000     | Dividends                          | \$201 - \$1,000               | \$1,001 - \$2,500     |
| DESCRIPTION: verizon stock                                                                       |       |                         |                                    |                               |                       |

| Asset                                                                                            | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--------------------------------------------------------------------------------------------------|-------|----------------|----------------|-------------------------------|-----------------------|
| Vodafone Group Plc - American Depositary Shares each representing ten Ordinary Shares (VOD) [ST] | SP    | \$1 - \$1,000  | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| DESCRIPTION: common stock                                                                        |       |                |                |                               |                       |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

| Source                   | Type          | Amount Current Year to Filing | Amount Preceding Year |
|--------------------------|---------------|-------------------------------|-----------------------|
| AMERICAN AIRLINES        | SALARY        | \$2,700.00                    | \$23,140.00           |
| 286 CAMBRIDGE STREET INC | SPOUSE SALARY | \$6,000.00                    | \$9,160.00            |
| IST MANAGEMENT           | SALARY        | \$.00                         | \$3,500.00            |
| Town of Stoneham         | stipend       | \$1,500.00                    | \$3,000.00            |

## SCHEDULE D: LIABILITIES

| Owner | Creditor             | Date Incurred | Type                         | Amount of Liability |
|-------|----------------------|---------------|------------------------------|---------------------|
| SP    | US DEPT OF EDUCATION | 09/01/2016    | student loan for son Richard | \$10,000 - \$15,000 |

## SCHEDULE E: POSITIONS

| Position    | Name of Organization |
|-------------|----------------------|
| Selectwoman | Town of Stoneham     |
| Manager     | American Airlines    |
| Manager     | IST Management       |

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Caroline Colarusso Joseph Colarusso JWROS  
LOCATION: US
- Caroline Colarusso Joseph Colarusso JWROS ⇒ TOD  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Joseph Anthony Colarusso , 06/23/2020