



Filing ID #10036156

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jeff Gorman
Status: Congressional Candidate
State/District: CA20

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/22/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA ⇒ American Outdoor Brands Corporation (AOBC) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Axon Enterprise, Inc. (AAXN) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Barrick Gold Corporation Common Stock (GOLD) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Boeing Company (BA) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ CAE Inc. Ordinary Shares (CAE) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Coca-Cola Company (KO) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Compass Diversified Holdings Shares of Beneficial Interest (CODI) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA ⇒ CSX Corporation (CSX) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Deere & Company (DE) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ General Dynamics Corporation (GD) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Granite Construction Incorporated (GVA) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Honeywell International Inc. (HON) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ HP Inc. (HPQ) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Huntington Ingalls Industries, Inc. (HII) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Huntsman Corporation (HUN) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [ST]		\$50,001 - \$100,000	None		
IRA ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Kratos Defense & Security Solutions, Inc. (KTOS) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ L3Harris Technologies, Inc. (LHX) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ LADFX [MF]		\$1,001 - \$15,000	None		
IRA ⇒ Netflix, Inc. (NFLX) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA ⇒ Newmont Corporation (NEM) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Norfolk Southern Corporation (NSC) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Ocean Bio-Chem, Inc. (OBCI) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Oshkosh Corporation (OSK) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Pan American Silver Corp. (PAAS) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ SPDR S&P 500 (SPY) [ST]		\$15,001 - \$50,000	None		
IRA ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [ST]		\$15,001 - \$50,000	None		
IRA ⇒ The Travelers Companies, Inc. (TRV) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Union Pacific Corporation (UNP) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Vectrus, Inc. (VEC) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Self Employment - contract with LPL Financial and clients	I am self-employed as a financial advisor	\$40,000.00	\$100,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of America	2019	Bank Loan	\$15,001 - \$50,000
	Chase Bank	2019	Bank Loan	\$10,000 - \$15,000
	CitiBank	2020	Bank Loan	\$15,001 - \$50,000
	US Bank	2020	Bank Loan	\$15,001 - \$50,000
	Bank of America	2013	Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jeff Gorman , 05/22/2020