



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Natalia Linos  
**Status:** Congressional Candidate  
**State/District:** MA04

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2020  
**Filing Date:** 05/25/2020  
**Period Covered:** 01/01/2019– 05/18/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset        | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-----------------------|----------------|-------------------------------|-----------------------|
| Bank of America Checking Account [BA]   |       | \$15,001 - \$50,000   | Interest       | \$1 - \$200                   | \$1 - \$200           |
| Cit Bank Savings Account [BA]   |       | \$250,001 - \$500,000 | Interest       | \$1,001 - \$2,500             | \$1,001 - \$2,500     |
| Commercial office building [RP]   |       | \$50,001 - \$100,000  | Rent           | \$2,501 - \$5,000             | \$5,001 - \$15,000    |
| LOCATION: Kifissia, GR  |       |                       |                |                               |                       |
| Harvard retirement plan ⇒<br>Vanguard Institutional Target Retirement 2045 Institutional (VITLX) [IH] |       | \$1,001 - \$15,000    | Tax-Deferred   |                               |                       |
| United Nations Joint Staff Pensions Fund [DB]   |       | Undetermined          | None           |                               |                       |
| United Nations Joint Staff Pensions Fund [DB]   | SP    | Undetermined          | None           |                               |                       |
| US Treasury Securities [GS]   | SP    | \$1,001 - \$15,000    | None           |                               |                       |
| Vanguard 529 Plan ⇒   |       | \$50,001 -            | Tax-Deferred   |                               |                       |

| Asset  | Owner | Value of Asset        | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------|----------------|-------------------------------|-----------------------|
| DC1: Aggressive Age-Based Option [5P]<br>LOCATION: NY                        |       | \$100,000             |                |                               |                       |
| Vanguard 529 Plan ⇒<br>DC2: Aggressive Age-Based Option [5P]<br>LOCATION: NY |       | \$1,001 - \$15,000    | Tax-Deferred   |                               |                       |
| Vanguard 529 Plan ⇒<br>DC3: Aggressive Age-Based Option [5P]<br>LOCATION: NY |       | \$1,001 - \$15,000    | Tax-Deferred   |                               |                       |
| Vanguard Federal Money Market Fund (settlement fund) [BA]                    |       | \$15,001 - \$50,000   | Dividends      | \$1 - \$200                   | None                  |
| Vanguard Real Estate Index Fund Admiral Shares (VGSLX) [RE]                  |       | \$15,001 - \$50,000   | Dividends      | \$201 - \$1,000               | \$1,001 - \$2,500     |
| Vanguard Total International Stock Index Fund Admiral Shares (VTIAX) [MF]    |       | \$50,001 - \$100,000  | Dividends      | \$1 - \$200                   | \$1,001 - \$2,500     |
| Vanguard Total Stock Market ETF (VTI) [EF]                                   |       | \$15,001 - \$50,000   | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| Vanguard Total Stock Market Index Fund Admiral Shares (VTSAX) [MF]           |       | \$250,001 - \$500,000 | Dividends      | \$1,001 - \$2,500             | \$5,001 - \$15,000    |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

| Source                               | Type          | Amount Current Year to Filing | Amount Preceding Year |
|--------------------------------------|---------------|-------------------------------|-----------------------|
| Harvard University                   | Salary        | \$96,153.88                   | \$45,000.02           |
| United Nations Development Programme | Salary        | \$ .00                        | \$137,835.63          |
| US State Department                  | Spouse salary | N/A                           | N/A                   |

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

| Position           | Name of Organization                           |
|--------------------|--|
| Executive Director | Harvard FXB Center for Health and Human Rights |

## SCHEDULE F: AGREEMENTS

| Date           | Parties To                               | Terms of Agreement                           |
|----------------|--|--|
| September 2019 | United Nations Joint Staff Pensions Fund | Continued payments into the UN pension plan. |

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- o Harvard retirement plan
- o Vanguard 529 Plan  
LOCATION: NY

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Natalia Linos , 05/25/2020