



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Young Kim  
**Status:** Congressional Candidate  
**State/District:** CA39

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2020  
**Filing Date:** 05/20/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AIG Life Insurance [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Whole Life Insurance Cash Accumulated Value					
Charles Schwab Cash & Money Market Funds ⇒ Charles Schwab Cash [MF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab Cash & Money Market Funds ⇒ Schwab Govt. Money Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA Emerging Mkts Core [MF]		\$15,001 - \$50,000	Tax-Deferred		
DFA Glbl Real Estate [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA Intl Core Eqty Port [MF]		\$50,001 - \$100,000	Tax-Deferred		
DFA Intl Small Cap Value [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA Intl Value Port [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DFA Investment Grade [MF]		\$15,001 - \$50,000	Tax-Deferred		
DFA Large Cap Intl Port [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA One Year Fixed Incm [MF]		\$15,001 - \$50,000	Tax-Deferred		
DFA Short Duration Real [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA Short Term Extended [MF]		\$15,001 - \$50,000	Tax-Deferred		
DFA US Core Eqty 2 Port [MF]		\$50,001 - \$100,000	Tax-Deferred		
DFA US Large Cap Value [MF]		\$15,001 - \$50,000	Tax-Deferred		
DFA US Targeted Value [MF]		\$1,001 - \$15,000	Tax-Deferred		
Mass Mutual [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Tax Sheltered Annuity					
n/a ⇒ Wells Fargo Personal Checking [BA]		\$50,001 - \$100,000	None		
YK Connections [OL]		\$15,001 - \$50,000	Sole Proprietorship	\$15,001 - \$50,000	\$5,001 - \$15,000
LOCATION: La Habra, CA, US					
DESCRIPTION: General Consulting Services					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
YK Connections	Consulting Services	\$21,000.00	\$9,000.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Loan Depot	March 2019	Mortgage	\$250,001 - \$500,000

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
UniCaps LLC (Brea, CA, US)	Consulting Services

### SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> <li>○ Charles Schwab Cash &amp; Money Market Funds DESCRIPTION: YK Connections Retirement Plan</li> <li>○ n/a DESCRIPTION: YK Connections is a sole proprietor providing consulting services</li> </ul>
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### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Young Kim , 05/20/2020